

# FIRST REPORT of Injury or Occupational Disease

**Montana Schools Group  
WCRRP  
Workers' Compensation Risk Retention Program**

*Send Completed form to:*  
**MTSBA Insurance Services  
PO Box 7029  
Helena, MT 59604**

**Toll Free: 1-877-667-7392  
Fax: 406-457-4505**

**Worker**

LAST NAME		FIRST NAME		M.I.	DATE OF BIRTH (M/D/YYYY)		SOCIAL SECURITY NUMBER	
HOME ADDRESS					CITY		STATE	POSTAL CODE
PHONE NUMBER	EDUCATION <input type="checkbox"/> LESS THAN HIGH SCHOOL <input type="checkbox"/> GED OR HIGH SCHOOL DIPLOMA <input type="checkbox"/> BEYOND HIGH SCHOOL		GENDER <input type="checkbox"/> MALE <input type="checkbox"/> UNKNOWN <input type="checkbox"/> FEMALE		MARITAL STATUS <input type="checkbox"/> MARRIED <input type="checkbox"/> SEPARATED <input type="checkbox"/> SINGLE <input type="checkbox"/> UNKNOWN		NUMBER OF DEPENDANTS	

**Wages**

DATE HIRED	GROSS EARNINGS FOR FOUR PAY PERIODS PRECEDING THE INJURY	DATE/AMOUNT	DATE/AMOUNT	DATE/AMOUNT	DATE/AMOUNT
EMPLOYMENT STATUS <input type="checkbox"/> FULL TIME <input type="checkbox"/> PART TIME <input type="checkbox"/> SEASONAL <input type="checkbox"/> VOLUNTEER		NUMBER OF DAYS WORKED PER WEEK:	WAGE: <input type="checkbox"/> HOUR <input type="checkbox"/> WEEK <input type="checkbox"/> MONTH <input type="checkbox"/> OTHER: <input type="checkbox"/> DAY <input type="checkbox"/> BI-WEEKLY <input type="checkbox"/> YEAR		
IN ADDITION TO GROSS EARNINGS CITED ABOVE WORKER RECEIVED: <input type="checkbox"/> OVERTIME <input type="checkbox"/> BONUS <input type="checkbox"/> OTHER ESTIMATED VALUE:					HOURS WORKED PER DAY:
WORKED NEXT SCHEDULED SHIFT <input type="checkbox"/> Yes <input type="checkbox"/> No	OFF WORK MORE THAN 6 WORK DAYS <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> NOT SURE	DATE LAST WORKED	DATE OF RETURN TO WORK	FULL WAGES PAID FOR DATE OF INJURY? <input type="checkbox"/> No <input type="checkbox"/> Yes	SALARY CONTINUED? <input type="checkbox"/> Yes <input type="checkbox"/> No
OCCUPATION OF INJURED WORKER		INJURED ASSIGNED TO: <input type="checkbox"/> ELEMENTARY <input type="checkbox"/> MIDDLE <input type="checkbox"/> HIGH SCHOOL <input type="checkbox"/> AMIN.		SCHOOL SITE/BUILDING WHERE INJURED WORKS	
PAYROLL CLASSIFICATION CODE: <input type="checkbox"/> 8868 <input type="checkbox"/> 9101					

**Accident Description**

DESCRIPTION OF ACCIDENT:						
CAUSE OF INJURY	CAUSE CODE	PART OF BODY	PART CODE	NATURE OF INJURY	NATURE CODE	DATE AND TIME OF INJURY
DATE DISABILITY BEGAN:	DATE OF DEATH:	NAMES OF WITNESSES:				
		1)	2)	3)		
ACCIDENT ON EMPLOYER'S PREMISES? <input type="checkbox"/> YES <input type="checkbox"/> NO	ACCIDENT ADDRESS OR LOCATION IF OFF PREMISES:			CITY:	STATE:	POSTAL CODE:
DATE EMPLOYER NOTIFIED:	ACCIDENT REPORTED TO:			SAFETY EQUIPMENT PROVIDED? <input type="checkbox"/> Yes <input type="checkbox"/> No		SAFETY EQUIPMENT USED? <input type="checkbox"/> Yes <input type="checkbox"/> No

**Medical**

ATTENDING PHYSICIAN'S NAME:	ADDRESS:	CITY	STATE/ZIP	PHONE NUMBER:
HOSPITAL NAME:	ADDRESS:	CITY	STATE/ZIP	PHONE NUMBER:
TYPE OF INITIAL MEDICAL TREATMENT RECEIVED: <input type="checkbox"/> NO TREATMENT <input type="checkbox"/> EMERGENCY ROOM <input type="checkbox"/> TREATMENT ON-SITE BY EMPLOYER OR MEDICAL STAFF <input type="checkbox"/> CLINIC/DR. OFFICE <input type="checkbox"/> HOSPITAL				

**Signature**

This is my claim for workers' compensation benefits due to the on-the-job injury, occupation disease or death of the above named worker. I understand that signing this claim for compensation authorizes the release of rehabilitation records, Social Security records and health care information (medical records) relevant to this claim to the workers' compensation insurer and the insurer's agents. I also understand that if I obtain or exert unauthorized control over workers' compensation benefits, I may be fined and/or imprisoned.

Signature of Injured Worker or Beneficiary: \_\_\_\_\_

Date: \_\_\_\_\_

**Employer**

EMPLOYER NAME: <b>BILLINGS PUBLIC SCHOOLS</b>		DOING BUSINESS AS:		FEDERAL EMPLOYER IDENTIFICATION NUMBER (TAX I.D.) <b>81-6001088</b>	
MAILING ADDRESS: 415 NORTH 30 <sup>TH</sup> STREET	CITY: BILLINGS,	STATE: MT	POSTAL CODE: 59101	PHONE NUMBER: <b>(406)-281-5116</b>	
LOCATION OF OPERATION, IF DIFFERENT FROM MAILING ADDRESS:			NATURE OF BUSINESS OR SIC CODE: SCHOOL DISTRICT	SELF-INSURED? <input type="checkbox"/> YES <input type="checkbox"/> NO	
DO YOU HAVE ANY REASON TO QUESTION THIS ACCIDENT? <input type="checkbox"/> YES <input type="checkbox"/> NO				IF YES, PLEASE EXPLAIN FULLY. USE SEPARATE SHEET IF YOU NEED ADDITIONAL SPACE.	
WAS WORKER INJURED WHILE IN YOUR EMPLOY? <input type="checkbox"/> YES <input type="checkbox"/> NO					
PREPARED BY: LAURIE BOGERS		OFFICIAL TITLE: SECRETARY III		DATE:	
AUTHORIZED EMPLOYER'S SIGNATURE:			TITLE:	DATE:	

**Insurer**

CLAIM ADMINISTRATOR'S CLAIM NUMBER:	DATE REPORTED TO CLAIM ADMINISTRATOR:	THE ABOVE INFORMATION IS CORRECT WITH THE FOLLOWING EXCEPTIONS: <input type="checkbox"/> (ATTACH EXTRA SHEETS IF BOX AT RIGHT IS CHECKED)	
CLAIM ADMINISTRATOR'S NAME: <b>MTSBA INSURANCE SERVICES</b>		CLAIM ADMINISTRATOR'S ADDRESS: PO Box 7029, HELENA, MT 59604	
INSURANCE COMPANY NAME: MONTANA SCHOOLS GROUP INSURANCE AUTHORITY/ WCRRP		POLICY NUMBER:	POLICY EFFECTIVE DATE:
		POLICY EXPIRATION DATE:	FEIN: 81-0460841