

Texas Comptroller's Annual Local Debt Report

Fill in the cells in column B that correspond with the requested information. (*) indicates required information.

Entity Information	
Political Subdivision Name*:	China Spring Independent School District
Political Subdivision Type*:	ISD
If "other", please specify	
Reporting Fiscal Year*:	2018
Fiscal Year Start (MM/DD/YYYY)*:	7/1/2017
Fiscal Year End (auto):	6/30/2018
Political Subdivision Website, if applicable:	www.chinaspringisd.net
Political Subdivision Telephone*:	254-836-1115
Political Subdivision Email, if applicable:	mfaulkner@chinaspringisd.net
Does the Political Subdivision have any reportable debt?*	Yes

Contact Information	
Contact Name*:	Brenda S Poteet
Contact Title*:	Executive Director of Finance
Contact Phone*:	254-836-1115
Contact Email:	bpoteet@chinaspringisd.net
Physical Address, Line 1*:	12166 Yankie Road
Physical Address, Line 2:	
City*:	China Spring
Zip*:	76633
County*:	McLennan
Is the entity's physical and mailing address the same?*	No
Mailing Address, Line 1:	PO Box 250
Mailing Address, Line 2:	
Mailing City:	China Spring
Mailing Zip:	76633
Mailing County:	McLennan

End of Worksheet

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Entity Information (Auto)	
Political Subdivision Name:	China Spring Independent School District
Reporting Fiscal Year:	2018

Directions: Beginning with the row immediately below the column headings, list each of the political subdivision's individual debt obligations along with the information for each obligation. Every column except B, Q, R and S is required for each debt obligation. All information entered should reflect the last day of the political subdivision's fiscal year identified on this form. If the political subdivision has no debt to report for the fiscal year, enter "No Reportable Debt" in the first cell below the column title in column B.

Individual Debt Obligations (click column titles for more information)							
Outstanding debt obligation*	If debt is conduit or component debt, enter related entity name:	Principal issued*	Principal outstanding*	Combined principal and interest required to pay each outstanding debt obligation on time and in full*	Final maturity date* (MM/DD/YYYY)	Is the debt secured in any way by ad valorem taxes?*	Total proceeds received*
Unlimited Tax School Building Bonds, Series 2007		\$ 21,999,939	\$ 525,000	\$ 536,288	8/15/2018	Yes	\$ 22,172,407
Unlimited Tax Refunding Bonds, Series 2011		\$ 3,605,000	\$ 325,000	\$ 334,750	2/15/2019	Yes	\$ 3,768,029
Unlimited Tax School Building Bonds, Series 2013		\$ 15,210,000	\$ 14,695,000	\$ 28,525,975	8/15/2043	Yes	\$ 15,479,257
Unlimited Tax Refunding Bonds, Series 2015		\$ 7,910,000	\$ 7,800,000	\$ 11,300,250	8/15/2032	Yes	\$ 8,956,629
Unlimited Tax Refunding Bonds, Series 2016		\$ 8,545,000	\$ 8,545,000	\$ 10,789,675	8/15/2030	Yes	\$ 9,794,321
Unlimited Tax Refunding Bonds, Series 2016A		\$ 5,560,000	\$ 5,255,000	\$ 5,958,725	8/15/2027	Yes	\$ 7,585,108
Limited Maintenance Tax Notes, Series 2015		\$ 565,000	\$ 410,000	\$ 447,407	2/15/2025	Yes	\$ 565,000
Maintenance Tax Time Warrants, Taxable Series 2017		\$ 170,000	\$ 140,000	\$ 149,450	6/15/2022	Yes	\$ 170,000

ligation and must be provided for this report to be considered complete.

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Proceeds spent*	Proceeds unspent*	Official stated purpose for which the debt obligation was authorized*	Is the debt obligation rated by any nationally recognized credit rating organization?*	Moody's	S&P	Fitch	Kroll	Other rating (if applicable)	Optional: Explanation of repayment source	Optional: Comments or additional information per individual debt obligation
\$ 22,172,407	\$ -	School Building	Yes	Aa3	A+	Not Rated	Not Rated	"Aaa" / "AAA" PSF		PSF Guaranteed
\$ 3,768,029	\$ -	Refunding (defeased Series 2002 and 2003 bonds)	Yes	Not Rated	A+	Not Rated	Not Rated	"AAA" PSF		PSF Guaranteed
\$ 15,479,257	\$ -	School Building	Yes	A3	A+	Not Rated	Not Rated	"Aaa" / "AAA" PSF		PSF Guaranteed
\$ 8,956,629	\$ -	Refunding (defeased portions of Series 2007 bonds)	Yes	Not Rated	A+	Not Rated	Not Rated	"AAA" PSF		PSF Guaranteed
\$ 9,794,321	\$ -	Refunding (defeased remaining portions of Series 2007 bonds)	Yes	Not Rated	A+	Not Rated	Not Rated	"AAA" PSF		PSF Guaranteed
\$ 7,585,108	\$ -	Refunding (defeased Series 2006 bonds)	Yes	Not Rated	A+	Not Rated	Not Rated	"AAA" PSF		PSF Guaranteed
\$ 565,000	\$ -	Stadium Turf	No							
\$ 170,000	\$ -	Stadium Scoreboard	No							

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Entity Information (Auto)	
Political Subdivision Name:	China Spring Independent School District
Reporting Fiscal Year:	2018

Directions: Fill in the cells in column B that correspond with the requested information.
 All information entered should reflect the last day of the political subdivision's fiscal year identified on this form.
 If there is no debt to report for the fiscal year, enter "N/A" or "\$0" in each cell along column B.

Total Tax-Supported and Revenue Debt	
Total authorized debt obligations:	\$63,564,939
Total principal of all outstanding debt obligations:	\$37,695,000
Combined principal and interest required to pay all outstanding debt obligations on time and in full:	\$58,042,520

Total debt secured by Ad Valorem Taxation (includes combination tax and revenue debt obligations)	
Total authorized debt obligations secured by ad valorem taxation:	\$63,564,939
Total principal of all outstanding debt obligations secured by ad valorem taxation:	\$37,695,000
Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation on time and in full:	\$58,042,520

Per Capita Total Debt secured by Ad Valorem Taxation (required for municipalities, counties, and school districts only)	
Population of the political subdivision:	11,541
Source and year of population data:	SAIPE 2016
Total authorized debt obligations secured by ad valorem taxation expressed as a per capita amount:	\$5,508
Total principal of outstanding debt obligations secured by ad valorem taxation as a per capita amount:	\$3,266
Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation on time and in full as a per capita amount:	\$5,029

End of Worksheet