



William Floyd School District  
Our rich history builds a promising future!



## BUDGET ADVISORY MEETING #3

March 12, 2019

HIGH SCHOOL LIBRARY

7:00 PM – 7:30 PM

# Overview

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- Budget Priorities
  - Elementary
  - Secondary
- Rollover Budget & Revision
- Proposed Adds
- Revenues
- Next Steps

# Priorities

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## Elementary:

Supporting the social-emotional, as well as academic growth of our students continues to be a priority. We are proposing the addition of a school counselor, so that there is one in each elementary building to support student academics, organization and study skills. In addition, we are looking to continue the growth of the William Floyd Learning Center by adding a 6<sup>th</sup> grade section.

## Secondary:

It is our mission to increase the graduation rate to over 90%. As part of a long-term strategy, this year we are expanding academic offerings and increasing the instructional support for our middle school students. The addition of four teachers per building will move our middle school schedules to a 9-period day with extra help. This new schedule will provide a flexible structure, ensuring all of our students receive a strong academic foundation and enrichment that sets them up for success in high school and beyond.



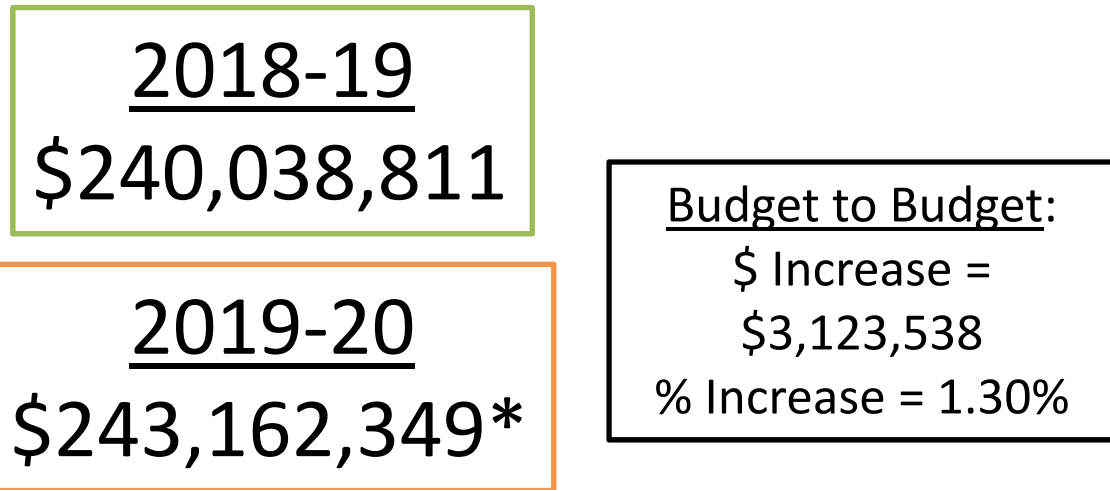
# Rollover Budget

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## Definition:

What it will cost to do everything that we are currently doing in the 2018-19 school year, in the 2019-20 school year.

- This includes all programs, classes, staff and student opportunities that currently exist.



\* This is not the final Budget



# Adjusted Rollover Budget

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2019-20	
Rollover Budget	\$ 243,162,349.00
Additional Savings	\$ (1,007,639.00)
Retirement Savings	\$ (560,135.00)
Adjusted Rollover*	<b>\$ 241,594,575.00</b>

**Budget to Budget 0.65%**

\* This is not the final Budget

March 12, 2019



# Proposed Learning Center Adds

Area	Cost	Description
Floyd Learning Center	\$ 9,500	Whiteboards (2) and Teacher Desks (2)
Floyd Learning Center	\$ 3,300	Classroom Furniture (2)
Floyd Learning Center	\$ 220,000	2 - Teachers
Floyd Learning Center	\$ 120,000	2 - Teaching Assistants
Floyd Learning Center	\$ 500	Field Trips
Floyd Learning Center	\$ 500	Summer School Supplies
	<b>\$ 353,800</b>	



# Proposed Technology Adds

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Area	Cost	Description
Technology	\$ 10,000	Desktop upgrades
Technology	\$ 40,000	Virus Protection
Technology	\$ 18,000	Automate Account provisioning and deprovisioning
Technology	\$ 30,000	Technology Penetration Testing
Technology	\$ 4,000	BOCES Privacy Service - Ed Law 2d
Technology	\$ 15,000	Staff internet security training
Technology	\$ 25,000	Increase for BOCES Staff
Technology	\$ 5,000	VOIP Fax Module and UPS Replacements
Technology	\$ 10,000	Additonal Software licenses
Technology	\$ 50,000	New multi-year - Chromebook replacements
Technology	\$ 20,000	Cloud Services for Website
Technology	\$ 250	ADA Compliance software - Siteimprove
Technology	\$ 37,000	Single Sign-on
Technology	\$ 2,000	Chromebook - GoGurdian software
Technology	\$ 50,000	VOIP - recurring costs for new phone system install
	<b>\$ 316,250</b>	



# Proposed Secondary & Elementary Adds

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Area	Cost	Description
MS - 9 Period Day	\$ 224,000	Special Education Teachers (1 PACA & 1 WFMS)
MS - 9 Period Day	\$ 720,000	Teachers (3 PACA & 3 WFMS)
MS - 9 Period Day	\$ 440,000	Sixths various subjects (PACA & WFMS)
MS - 9 Period Day	\$ 25,000	Desktops for new hires
PACA	\$ 112,000	Teacher - PACA ICP program
	<b>\$ 1,521,000</b>	

Area	Cost	Description
Elementary	\$ 112,000	School Counselor - Moriches
	<b>\$ 112,000</b>	





# Proposed Districtwide Adds

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Area	Cost	Description
Longer School Day	\$ 1,800,000	Districtwide Transportation Increase
Federal Grants	\$ 170,000	Federal Grant Reductions
ESBOCES	\$ 10,000	NYSESLAT -Scoring
Athletics	\$ 78,500	Clerical -Fulltime
	<hr/>	
	\$ 2,058,500	



# Proposed School Start time changes

<b>Current Start Times - 2018-19</b>			
<b>School</b>	<b>Start Time</b>	<b>End Time</b>	<b>Extra Help End</b>
<i>Wm Floyd High School</i>	7:25 AM	1:33 PM	2:10 PM
<i>Wm Floyd Academy</i>	10:33 AM	4:25 PM	
<i>Wm Floyd Middle School</i>	8:10 AM	2:23 PM	2:50 PM
<i>Wm Paca Middle School</i>	8:10 AM	2:23 PM	2:50 PM
<i>Wm Floyd Elementary</i>	8:10 AM	2:10 PM	
<i>Nathaniel Woodhull Elementary</i>	9:05 AM	3:05 PM	
<i>John S. Hobart Elementary</i>	9:05 AM	3:05 PM	
<i>Tangier Smith Elementary</i>	9:05 AM	3:05 PM	
<i>Moriches Elementary</i>	9:05 AM	3:05 PM	
<i>Wm Floyd Learning Center</i>	9:05 AM	3:05 PM	

<b>Proposed Start Times - 2019-20</b>			
<b>School</b>	<b>Start Time</b>	<b>End Time</b>	<b>Extra Help End</b>
<i>Wm Floyd High School</i>	7:10 AM	1:36 PM	2:13 PM
<i>Wm Floyd Academy</i>	9:39 AM	4:05 PM	
<i>Wm Floyd Middle School</i>	8:00 AM	2:28 PM	2:58 PM
<i>Wm Paca Middle School</i>	8:00 AM	2:28 PM	2:58 PM
<i>Wm Floyd Elementary</i>	8:20 AM	2:38 PM	
<i>Nathaniel Woodhull Elementary</i>	8:20 AM	2:38 PM	
<i>John S. Hobart Elementary</i>	9:15 AM	3:33 PM	
<i>Tangier Smith Elementary</i>	9:15 AM	3:33 PM	
<i>Moriches Elementary</i>	9:15 AM	3:33 PM	
<i>Wm Floyd Learning Center</i>	9:15 AM	3:33 PM	



# Total Proposed Adds

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Area	Cost
Learning Center	\$ 353,800
Technology	\$ 316,250
Secondary	\$ 1,521,000
Elementary	\$ 112,000
Districtwide	\$ 2,058,500
	<b>\$ 4,361,550</b>

# Total Proposed Budget with Adds

2019-20

Adjusted Rollover \$ 241,594,575

Proposed Adds \$ 4,361,550

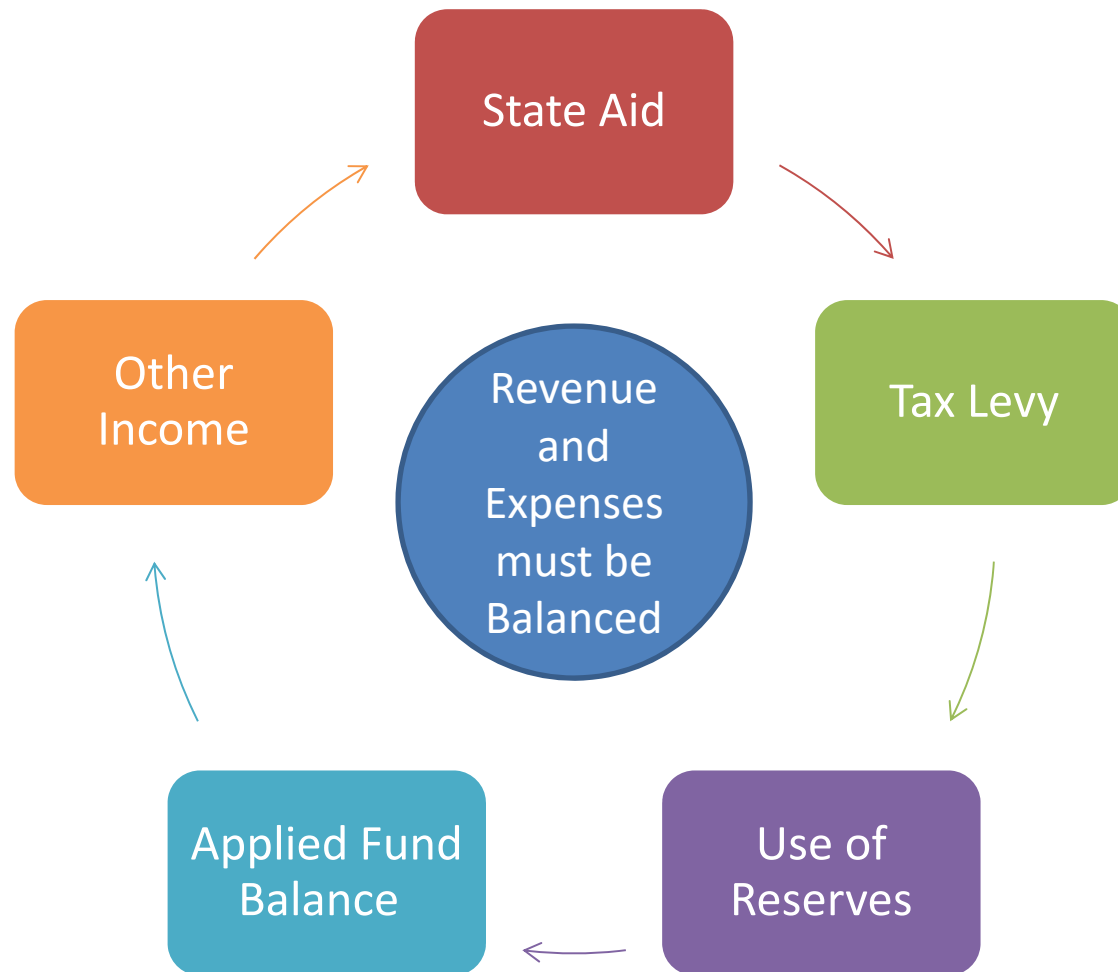
Proposed Budget \$ **245,956,125**

**Budget to Budget**

**2.47%**

\$ 5,917,314

# Sources of General Fund Revenue



# Governor's Executive Proposal

1/15/2019

	Actual 2018-19	Governors Proposal 2019-20	Difference	
Foundation Aid	\$ 87,637,730	\$ 89,005,821	\$ 1,368,091	1.56%
Community Schools Aid			\$ -	
Universal Pre-K	\$ 1,486,267	\$ 1,486,267	\$ -	
BOCES Aid	\$ 2,364,951	\$ 2,374,509	\$ 9,558	
Public Excess High Cost Aid	\$ 6,040,077	\$ 6,964,233	\$ 924,156	
Private Excess Cost Aid	\$ 965,318	\$ 1,117,611	\$ 152,293	
Software Aid			\$ -	
Library Materials Aid	\$ 720,206	\$ 726,433	\$ 6,227	
Textbook Aid			\$ -	
Hardware & Technology Aid	\$ 157,969	\$ 160,257	\$ 2,288	
Transportation Aid (w/o Summer)	\$ 9,939,328	\$ 12,203,338	\$ 2,264,010	
High Tax Aid	\$ 3,752,477	\$ 3,752,477	\$ -	
GAP Elimination			\$ -	
<b>Subtotal</b>	<b>\$ 113,064,323</b>	<b>\$ 117,790,946</b>	<b>\$ 4,726,623</b>	<b>4.18%</b>
Building Aid	\$ 10,717,780	\$ 10,610,610	\$ (107,170)	
<b>Total</b>	<b>\$ 123,782,103</b>	<b>\$ 128,401,556</b>	<b>\$ 4,619,453</b>	<b>3.73%</b>
Community Schools Aid	\$ 1,498,518	\$ 1,998,531	\$ 500,013	33.37%

In actuality  
\$868,078

Example of  
expense  
driven aid



# State Aid Concerns

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“As serious as a heart attack,” the governor said revenues are \$2.3 billion below projections for the fiscal year that ends March 31.

Less than three weeks after he proposed his 2019 state budget, Gov. Andrew M. Cuomo on Monday, February 4, raised red flags over slipping tax revenues and suggested that some popular items in the fiscal plan, including state aid to schools, could face cuts from what he offered in mid-January.

# Executive Proposal – Aid changes

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- ❑ School Aid Growth Index – ties growth of statewide school aid to a 10-year rolling average of annual growth in personnel income. Currently it is based on the annual growth of personal income.
  
- ❑ Building Aid changes for projects approved after July 1, 2019
  - ❖ Lowers minimum building aid ratio from 10 to 5 percent, modifies how incidental cost allowances are calculated, replaces 10 percent building aid incentive with a wealth adjustment formula and eliminates the use of selected building aid ratios (no clear guidance about implementation is provided)
  
- ❑ Beginning in 2020-21, a new “Services Aid” would combine 11 major expense-based aids
  - ❖ Textbooks, school library materials, computer hardware and technology, BOCES, supplemental public excess cost, transportation, special services, academic enhancements, high tax, charter transitional aids.



# 2019-20 Tax Levy Calculation

Prior Year Tax Levy	\$ 99,641,391
Reserve Amount for any Excess Levy	\$ -
	<u>\$ 99,641,391</u>

Tax Base Growth Factor	<b>100.39%</b>
	\$ 100,029,992
Prior Year PILOT	\$ 15,961
	<u>\$ 100,045,953</u>

Prior Year Exclusions (not TRS/ERS)	
a. \$	-
b. \$	-
Adjusted Prior Year Levy	<u>\$ 100,045,953</u>

Allowable Growth Factor	<b>2.00%</b>
	\$ 102,046,872

PILOTS for coming year	\$ 16,280
	<u>\$ 102,030,592</u>

Available Carryover	<b>\$ 1,334,573</b>
TAX LEVY LIMIT	\$ 103,365,165

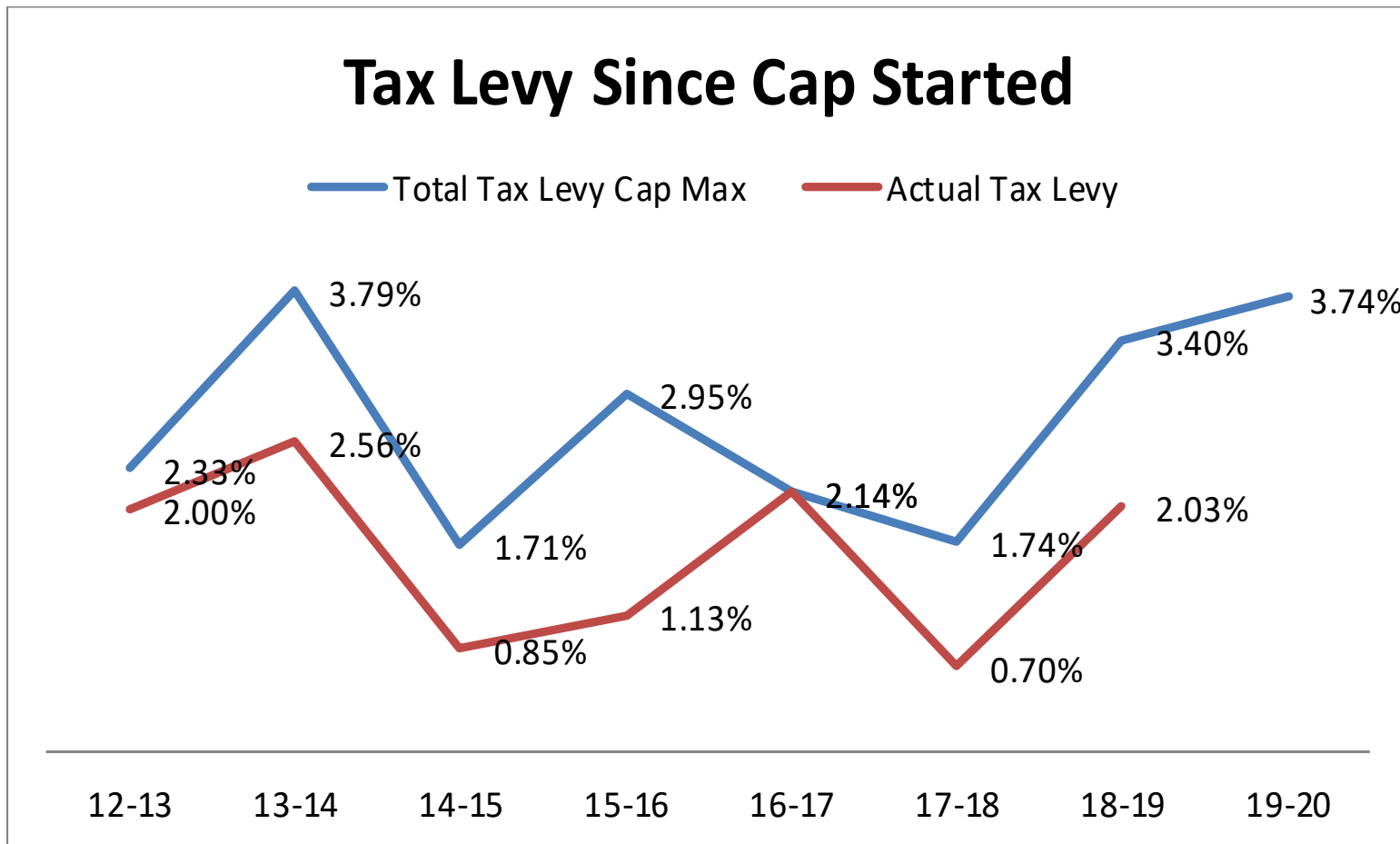
Coming School Year Exclusions	
a. \$	-
b. \$	-
c. \$	-
d. \$	-

<b>MAXIMUM ALLOWABLE LEVY</b>	<u>\$ 103,365,165</u>
Tax Levy	<b>3.74%</b>

There is legislation to make the "TAX CAP" permanent



# Tax Levy History



March 12, 2019



# Tax Levy History



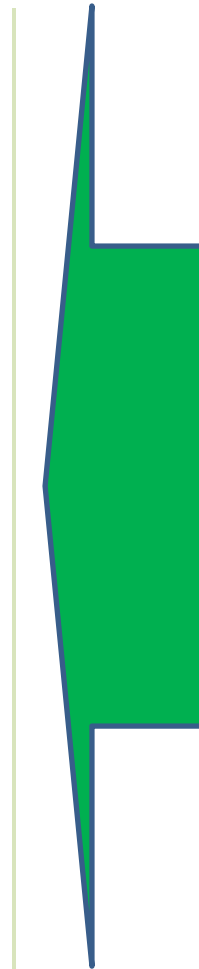
March 12, 2019



# Other Income

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CONTINUING EDUCATION TUITION  
SUMMER SCHOOL TUITION FROM INDIVIDUALS  
OTHER STUDENT FEES AND CHARGES  
DAY SCHOOL TUITION - OTHER DISTRICTS  
INTEREST AND EARNINGS  
RENTAL OF REAL PROPERTY, INDIVIDUALS  
RENTAL OF REAL PROPERTY, BOCES  
COMMISSIONS  
FORFEITURE OF DEPOSITS  
SALE OF SCRAP - EXCESS  
SALE OF REAL PROPERTY  
SALE OF EQUIPMENT  
INSURANCE RECOVERIES  
SELF INSURANCE RECOVERIES  
OTHER COMPENSATION FOR LOSS  
MEDICARE PART D EXP REIMB  
REFUND OF PRIOR YEARS EXPS-BOCES  
REFUND OF PRIOR YEAR EXPS-NON-BOCES  
GIFTS AND CONTRIBUTIONS  
MICROSOFT STVP TECH PROGRAM  
MTA PAYROLL TAX REIMBURSE  
OTHER UNCLASS REVENUES  
WORKERS COMPENSATION REVENUE



All these items  
Represent  
“Other Income”  
to the General  
Fund Budget

# Applied Fund Balance

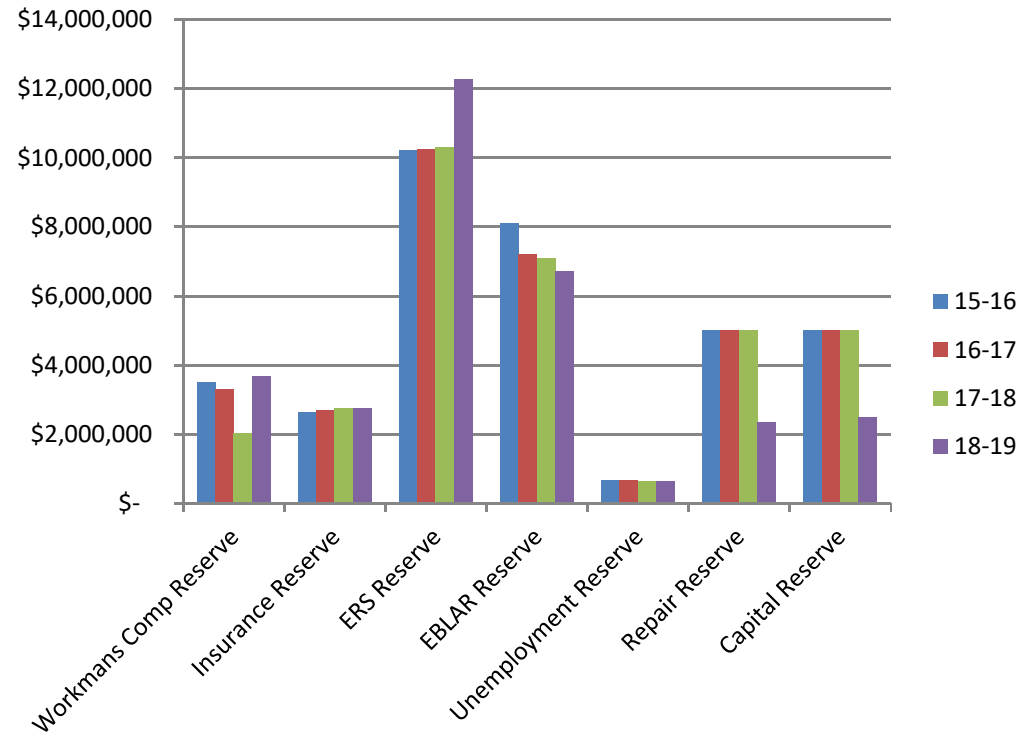
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It is the total money available at the end of the fiscal period, which is comprised of the following areas:

- 1 – Unspent money from the “Expense Budget”
- 2 – Excess revenue received, over what was anticipated, in the “Revenue Budget”
- 3 – The amount of the previous year’s total fund balance which was not used to offset taxes or moved to reserves (an amount which should not exceed 4% of the coming year’s budget - called the unrestricted fund balance)
- 4 – Release of prior year encumbrances

# Use of Reserves

- Retirement Contribution (ERS) Reserve
- Workers Compensation Reserve
- Unemployment Insurance Reserve
- Insurance Reserve
- Employee Benefit Accrued Liability Reserve
- Repair Reserve
- Capital Reserve



# Sources of General Fund Revenue

	2019-20 Estimated Revenue	2018-19 Adopted Budget	217-18 Adopted Budget	2016-17 Adopted Budget	2015-16 Adopted Budget
Assumes a 1.99% increase → Max Tax Levy	\$ 101,639,199	\$ 99,641,391	\$ 97,660,190	\$ 96,979,249	\$ 95,722,632
Other Income	\$ 1,381,500	\$ 1,381,500	\$ 1,151,000	\$ 1,420,000	\$ 1,624,714
State Aid	\$ 126,807,894	\$ 122,765,920	\$ 122,015,709	\$ 114,995,287	\$ 110,492,892
Proposed → Use of Reserves	\$ 6,477,532	\$ 6,600,000	\$ 2,250,000	\$ 4,682,639	\$ 5,207,532
Proposed → Applied Fund Balance	\$ 9,650,000	\$ 9,650,000	\$ 13,250,000	\$ 10,710,662	\$ 10,710,662
	\$ 245,956,125	\$ 240,038,811	\$ 236,326,899	\$ 228,787,837	\$ 223,758,432



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March 12, 2019





# Voting History

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DATE	YES VOTES	NO VOTES	TOTAL VOTES	PASS %	
May 21, 2002	1212	802	2014	60.18%	
June 3, 2003	2614	1082	3696	70.73%	
May 18, 2004	1638	1325	2963	55.28%	
May 17, 2005	1624	1864	3488	46.56%	
June 21, 2005	2708	1861	4569	59.27%	REVOTE
May 16, 2006	1729	1826	3555	48.64%	
June 20, 2006	2857	1816	4673	61.14%	REVOTE
May 15, 2007	1885	1333	3218	58.58%	
May 20, 2008	1447	1302	2749	52.64%	
May 19, 2009	1545	850	2395	64.51%	
May 18, 2010	3033	1847	4880	62.15%	
May 17, 2011	2500	2485	4985	50.15%	
May 15, 2012	1758	1458	3216	54.66%	
May 21, 2013	1864	1183	3047	61.17%	
May 20, 2014	1542	785	2327	66.27%	
May 19, 2015	1355	564	1919	70.61%	
May 17, 2016	1348	674	2022	66.67%	
May 16, 2017	1149	478	1627	70.62%	
May 15, 2018	1048	683	1731	60.54%	
Percentage change from last year			6.39%		



# Thank You

- ~~Budget Advisory Meeting # 1 – March 12, 2019 7:30pm – 8:00pm~~
- ~~Budget Advisory Meeting # 2 – March 12, 2019 7:00pm – 7:30pm~~
- ~~Budget Advisory Meeting # 3 – March 12, 2019 7:00pm – 7:30pm~~
- Budget Adoption April 16, 2019 – 7:00pm – 7:30pm
- Annual Budget Hearing May 14, 2019 at 7:00pm - 7:30pm

Please email any questions to [Budget@wfsd.k12.ny.us](mailto:Budget@wfsd.k12.ny.us)  
Or call 631-874-1684

BUDGET VOTE & ELECTION IS MAY 21, 2019  
7:00 AM – 9:00 PM  
East Lobby of the High School

-Please Get Home Safely -

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March 12, 2019

