

Minooka CCSD 201
(Grundy, Kendall and Will Counties)
Existing & Proposed Debt Service
\$50 Million Referendum in November 2018

Preliminary, Subject to Change

General Obligation Bonds Debt Service

Levy Year	Fiscal Year	Prior Debt Service	General Obligation Bonds, Series 2008 (Net of Capitalized Interest)	General Obligation School Bonds, Series 2010A	General Obligation School Bonds, Series 2010B	General Obligation School Bonds, Series 2012	General Obligation School Bonds, Series 2013	General Obligation School Bonds, Series 2014	Taxable General Obligation School Bonds, Series 2017	Proposed GO Refunding School Bonds, Series 2019	Proposed Taxable GO Refunding School Bonds, Series 2019	Proposed GO School Building Bonds, Series 2019	Proposed GO Refunding School Bonds, Series 2019	Capitalized Interest	Total	EAV	Growth Rate	B&I Tax Rate
										[Est. Change in D/S] (1) - Dated February 1, 2019	[Est. Change in D/S] (2) Dated February 1, 2019	[\$50.0 Million] (1) - Dated February 1, 2019	[Est. Savings] (1) - Dated August 1, 2019					
2015	2017	\$ -	\$ 2,071,831	\$ 2,206,650	\$ -	\$ 531,100	\$ 423,325	\$ 146,013	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 6,378,919	\$ 743,515,355	5.41%	-0.7234
2016	2018	-	2,434,550	2,206,650	-	509,100	424,175	254,613	-	-	-	-	-	-	5,829,088	808,151,138	8.69%	-0.7213
2017	2019	-	1,524,813	2,206,650	-	208,200	419,975	2,011,931	995,650	-	-	-	-	-	7,367,219	866,009,975	7.16%	0.8507
2018	2020	-	-	2,206,650	-	208,200	320,500	2,016,100	995,640	143,099	202,760	2,697,310	-	(1,065,562)	7,724,698	909,310,474	5.00%	0.8495
2019	2021	-	-	-	-	208,200	1,546,925	903,350	997,915	118,700	168,188	2,237,400	1,932,300	-	8,112,978	954,775,997	5.00%	0.8497
2020	2022	-	-	-	-	208,200	2,855,250	-	997,780	118,700	168,188	2,237,400	1,932,300	-	8,517,818	1,002,514,797	5.00%	0.8496
2021	2023	-	-	-	1,750,000	2,418,100	-	-	318,623	118,700	168,188	2,237,400	1,932,300	-	8,943,311	1,052,640,537	5.00%	0.8496
2022	2024	-	-	-	2,000,000	2,419,000	-	-	-	118,700	168,188	2,237,400	1,932,300	-	8,875,588	1,105,272,564	5.00%	0.8030
2023	2025	-	-	-	2,000,000	-	-	-	-	118,700	1,645,270	2,237,400	1,932,300	-	7,933,670	1,160,536,192	5.00%	0.6836
2024	2026	-	-	-	2,500,000	-	-	-	-	118,700	1,637,574	2,237,400	1,932,300	-	8,425,974	1,218,563,002	5.00%	0.6915
2025	2027	-	-	-	3,000,000	-	-	-	-	407,800	1,366,398	2,237,400	1,932,300	-	8,943,898	1,279,491,152	5.00%	0.6990
2026	2028	-	-	-	3,500,000	-	-	-	-	1,821,900	-	2,237,400	1,932,300	-	9,491,600	1,343,465,710	5.00%	0.7065
2027	2029	-	-	-	4,500,000	-	-	-	-	838,450	-	2,237,400	2,483,881	-	10,059,731	1,410,638,995	5.00%	0.7131
2028	2030	-	-	-	-	-	-	-	-	-	-	2,237,400	8,421,931	-	10,659,331	1,481,170,945	5.00%	0.7197
2029	2031	-	-	-	-	-	-	-	-	-	-	2,237,400	9,051,831	-	11,289,231	1,555,229,492	5.00%	0.7259
2030	2032	-	-	-	-	-	-	-	-	-	-	2,237,400	9,713,756	-	11,951,156	1,632,990,967	5.00%	0.7319
2031	2033	-	-	-	-	-	-	-	-	-	-	2,237,400	10,408,788	-	12,646,188	1,714,640,515	5.00%	0.7375
2032	2034	-	-	-	-	-	-	-	-	-	-	5,932,350	7,442,663	-	13,375,013	1,800,372,541	5.00%	0.7429
2033	2035	-	-	-	-	-	-	-	-	-	-	14,139,425	-	-	14,139,425	1,890,391,168	5.00%	0.7480
2034	2036	-	-	-	-	-	-	-	-	-	-	14,942,400	-	-	14,942,400	1,984,910,726	5.00%	0.7528
2035	2037	-	-	-	-	-	-	-	-	-	-	15,785,463	-	-	15,785,463	2,084,156,262	5.00%	0.7574
2036	2038	-	-	-	-	-	-	-	-	-	-	4,718,838	-	-	4,718,838	2,188,364,076	5.00%	0.2156
2037	2039	-	-	-	-	-	-	-	-	-	-	-	-	-	-	2,297,782,279	5.00%	-
2038	2040	-	-	-	-	-	-	-	-	-	-	-	-	-	-	2,412,671,393	5.00%	-
2039	2041	-	-	-	-	-	-	-	-	-	-	-	-	-	-	2,533,304,963	5.00%	-
2040	2042	-	-	-	-	-	-	-	-	-	-	-	-	-	-	2,659,970,211	5.00%	-
2041	2043	-	-	-	-	-	-	-	-	-	-	-	-	-	-	2,792,968,722	5.00%	-
Total DS From Current FY:			\$ -	\$ 1,524,813	\$ 4,413,300	\$ 19,250,000	\$ 5,669,900	\$ 5,142,650	\$ 4,931,381	\$ 4,305,608	\$ 3,923,449	\$ 5,524,754	\$ 87,301,985	\$ 62,981,250	\$ (1,065,562)	\$ 203,903,529		

(1) Rates based upon the "AAA" MMD index for July 16, 2018 and recent bond sales which PMA believes to be accurate and reliable, plus 0.50% in February 2019 and 0.75% in August 2019. Estimated TIC = 4.25%.

(2) Rates based upon U.S. Treasury yields for July 16, 2018 and recent bond sales which PMA believes to be accurate and reliable, plus 0.50%. Estimated TIC = 3.92%.

NOTE: Scenarios where a greater portion of the overall debt is issued in advance of the expenditures of the proceeds will likely result in higher fees earned by the investment manager of the debt proceeds.

