



- New Declaration
- Revised Declaration

Confidential, Non-binding Bequest Declaration

DESIGNATED ENTITY

I am pleased to make known my current provisions for the future benefit of Christian Heritage School through the CHS Endowment Foundation, Inc.

GIFT DESIGNATION

- I have specifically named CHS Endowment Foundation, Inc. as an ultimate recipient of my remaining asset(s). This gift will become part of the unrestricted endowment unless otherwise specified on this form.

REQUEST PROVISIONS

CHS Endowment Foundation, Inc. is named as beneficiary in my (select one):

- Last Will & Testament
- Revocable Living Trust

I have made a bequest provision of/for a _____

(specific amount, specific property or asset, percentage of my estate, or remainder of my estate)

*If a specific **property, asset** or **percentage** is designated, please provide detailed information:* _____

I estimate the **Initial Principal/Value** of the gift to be approximately: \$ _____

This bequest will come: (select one) After my life. My birth date is _____

After my life and the life of my spouse
whose birth date is _____

Please continue on reverse side

I retain the right to change the bequest provision described above and understand that this statement does not obligate me or my estate in any way. It is my current intention to provide future charitable support to Christian Heritage School through the CHS Endowment Foundation, Inc., and I agree to make every effort to notify you of any changes to these plans. I understand that relevant pages from my will or living trust pertaining to this bequest would be helpful in recording and documenting the information provided. A copy of such page(s) is: (select one)

- On file in the Development Office at Christian Heritage School Attached Forthcoming
 Unavailable for CHS Endowment Foundation's Records

Donor's Printed Name

Donor's Signature

Date

Please enroll me in the **Legacy Society** under the following conditions:

- Feel free to publish my/our name(s) among your list of **Legacy Society** members as a motivation for others to leave a planned gift to the CHS Endowment Foundation, Inc. for the benefit of Christian Heritage School. (The amount of your gift is **NOT** published.)
- Please list my/our name(s) internally to the CHS Endowment Foundation, Inc. only and **NO** outside publication.
- Do not list my/our name(s) either internally or externally (anonymous gift).

Date

Donor Signature

Donor Signature

We hope that you will share the approximate amount of your gift with us so that we will know of your generosity and be able to recognize you appropriately.