

**LIWEN CHEN**

**POSITIONS HELD** **ZQ Capital**, July 2016 – Present  
**Managing Director & General Counsel**

**MagStone Law**, July 2015 - Present  
**Partner**, Greater China

**Fried, Frank, Harris, Shriver & Jacobson, LLP**  
**Senior Associate**, M&A and Private Equity Practice Group  
Hong Kong: January 2013 – May 2015  
New York: April 2007 – December 2012

**O'Melveny & Myers LLP**  
**Associate**, Corporate Department, New York, NY  
September 2005 – March 2007  
**Legal Consultant**, China Practice Group, Shanghai, China  
February 2002 – June 2004

**SKILLS &  
EXPERIENCE**

- Special counsel to director of prominent US companies on fiduciary duty, conflicts of interest and other compliance matters
- “First-chair” senior attorney advising corporate clients and private equity firms in a wide variety of public and private M&A transactions, including merger, stock sale/purchase, asset sale/purchase, tender offer, joint venture, minority investments, reorganization and venture capital investments;
- Well versed in deal-making strategies and business customs of East and West alike; effectively bridging knowledge and cultural gap between Wall Street law firm and large Chinese institutional investors;
- Recent transactions included ZQ Capital’s investment in US\$210 million convertible bond issued by Nu Skin Enterprises (NYSE: NUS) and US\$505 million acquisition of Angiotech Pharmaceuticals
- Routinely worked with clients such as Goldman Sachs, Deutsche Bank, Lazard Frères & Co, Merck & Co., Centerbridge Partners, Humana Inc., FountainVest Partners, and China Life Insurance.

**PROFESSIONAL  
ACTIVITIES**

**Speaker**, American Lawyer US-China Legal Summit, November 2014 - *China Outbound Transactions: A Guide to Doing Deals in the US*

**Co-Author**, *Inside the Minds: Corporate Law Client Strategies in Asia – New Frontier for Asia M&A: Strategies in the Cayman Islands*

**EDUCATION**

**LL.M.**, 2005, Columbia Law School, New York, NY  
**LL.B.**, 2002, Fudan University, Shanghai, China

**QUALIFICATION**

Admitted to practice in New York State