

**Prospective Parents' Summary Financial Information**

Anticipated year of entry :

**CONFIDENTIAL WHEN COMPLETED**

Please complete all boxes, and enter values in £ for the whole family. Please add additional notes where necessary.

Boy	Name and Surname:	<input type="text"/>	Age:	<input type="text"/>
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Will your son be a Boarder, a Day Boy, or is this Not Known?	<input type="text"/>
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Family	Parent / Carer 1:	NAME <input type="text"/>	OCCUPATION <input type="text"/>
	Parent / Carer 2:	NAME <input type="text"/>	OCCUPATION <input type="text"/>

How many brothers or sisters does your son have (aged 18 or under), and what are their ages?	<input type="text"/>
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Notes	Is there anything that the School should be aware of regarding your family's situation (such as a bereavement or divorce)?	<input type="text"/>
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Income	Please enter the <b>total annual household income</b> anticipated for the current year. Please include all salaries, benefits, pensions, interest payments, dividends, and maintenance payments.	£ <input type="text"/>
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NOTES ON INCOME	<input type="text"/>
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Charges	Please enter the <b>total household fixed charges</b> on income anticipated for the current year. Please include income tax, national insurance contributions, pension contributions, interest payments, mortgage or rent payments, and maintenance payments, <b>but do not include living expenses or school fees.</b>	£ <input type="text"/>
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NOTES ON CHARGES	<input type="text"/>
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Assets	Please enter the value of <b>total household assets</b> . Please include all properties, significant assets, business assets, investments, trust funds, and cash / deposits.	Value of Properties	£ <input type="text"/>
		Value of Other Assets	£ <input type="text"/>

NOTES ON ASSETS	<input type="text"/>
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Liabilities	Please enter the value of <b>total household liabilities</b> . Please include mortgages on properties, bank overdrafts, hire purchase agreements, and other debts.	Mortgage Value	£ <input type="text"/>
		Value of Other Debts	£ <input type="text"/>

NOTES ON LIABILITIES	<input type="text"/>
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DECLARATION. I/we have made a complete statement of my/our financial situation and circumstances generally. I/we undertake to provide to the School, on request, any documentary evidence of the information provided above.

Signature of Parent / Carer 1	<input type="text"/>	Date	<input type="text"/>
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Signature of Parent / Carer 2	<input type="text"/>	Date	<input type="text"/>
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Please provide any further details you believe would be helpful in the box below. This may include further details on income, charges, assets and liabilities, or further information on your son's circumstances or family background. This information will be treated in strict confidence.

Parents seeking financial assistance are asked to complete this form and submit it to the School. This information will be held securely, and kept confidential, by the School, and will be used only to assess the level of financial support required. Personal information supplied to the School on this form will not be disclosed to any third party except to help prevent fraud or if the School is required to do so by law.

Once completed, this form should be sent to: The Bursar, Tonbridge School, Tonbridge, Kent, TN9 1JP, or e-mailed to the Bursar's Personal Assistant, Donna Shepherd, at [djs@tonbridge-school.org](mailto:djs@tonbridge-school.org). Any questions should be e-mailed to Donna Shepherd.