

Supplemental Financial Assistance Form 2019-2020

STUDENT NAME(S): _____

All information submitted herein will be handled in the strictest confidence. Heschel makes every effort to distribute its financial assistance budget as equitably and fairly as possible. This requires the cooperation of the applicants in supplying the School with all the information needed. The following checklist and questions allow Heschel to view financial need beyond the numbers you have submitted to the School and Student Services (SSS).

Please use the space below to provide all information that might help the committee understand your need for financial assistance. (You may attach additional sheets).

Change in Situation

Please explain in detail any changes in your financial situation from the past year:

Children's Activities, Care & Education:

What are your monthly home child(ren) and day care expenses? _____

What are your monthly domestic help expenses? _____

What are your monthly lessons or/and tutoring expenses? _____

Please list any camps or other summer programs that your child(ren) attended this past summer or plan to attend this coming summer and the financial aid awarded, if applicable.

Self-Employment

Are you self-employed? Yes No If you checked yes, please answer the following questions:

What percentage of the business do you own? _____

Do you operate your business out of your home? Yes No

Do any of your family members work in the business? Yes No

If yes, please specify: _____

Self-employed individuals must also attach copies of the following forms, as appropriate:

- Form 1040, Schedule C or the Profit & Loss Statement
- Form 1120 if you have a corporation or an LLC treated as a corporation
- Form 1120S if you have a Subchapter S Corporation
- Form K-1 if you are a shareholder, partner or member
- Form 1065 if you have a partnership or an LLC treated as a partnership

Please note: if the entity has not yet filed this year's K-1 as of this application's deadline date, please submit the previous year's K-1 and provide an estimate for the K-1

Home Refinancing:

Have you refinanced your home in the past 3 years? Yes No How many times? _____

Do you have an equity line of credit? Yes No

If so, what was the total line of credit? \$ _____ What is the balance? \$ _____

What is your current home equity? \$ _____

Credit Card Debt: \$ _____

If yes, please explain, in detail, why you incurred this credit card debt:

Non-Working Spouse:

Is there is a non-working spouse in your family? If yes, please explain the circumstances for the non-working spouse.

Divorced or Separated Families

If parents are separated or divorced, please describe the financial and custody arrangements for the education of your child/children. Please attach your divorce decree as it pertains to the child/children:

Other Sources

Do you receive any other financial assistance from parents, extended family, or friends? If yes, how much? Please include money received from any resource(s) not included on the SSS application form.

Resources available to cover tuition alone (excluding fees):

From parent(s)	\$	_____
From relatives & friends	\$	_____
From student assets	\$	_____
From other sources	\$	_____
Total	\$	_____

Are you the beneficiary of a trust or have you received an inheritance? If yes, how much?

Additional Expenses:

In the past year, where has your family gone on vacation?

Location: _____ # of family members: _____ Number of Days _____

Location: _____ # of family members: _____ Number of Days _____

Location: _____ # of family members: _____ Number of Days _____

I/We hereby affirm that the information contained within this form is true and correct. I/We am/are aware of the fact that if the committee finds any of this information to be false or incorrect that I/we forfeit all financial assistance.

Parent Signature _____ Date _____

Parent Signature _____ Date _____