


Limited Conservatorship Workshop



We can help you file for a Limited Conservatorship of the Person at our monthly workshop.

Do you need a court order that lets you make decisions for a developmentally disabled adult?

Conservator: Helps a person with a developmental disability (the conservatee) to maintain maximum self reliance and independence in specific ways described in a court order.

Conservatee: A person who is unable to provide for their own personal or financial needs.

Limited Conservatorships help the conservator to:

- Make medical decisions and access records of the conservatee
- Determine where the conservatee will live
- Access confidential records of conservatee
- Control the conservatee's ability to enter/sign contracts with others
- Possibly make other decisions for the conservatee about educational, social, and job issues.

To sign up for a workshop:

1. The proposed conservatee must be at least 17 ½ years old
2. **Read our limited conservatorship web page** to make sure a limited conservatorship is right for you. On that web page is a link where you can apply to attend the workshop.
 - www.scscourt.org, click on **Self-Help**, then **Probate**, then **Conservatorship**, then **Limited Conservatorship**
3. **Apply online** to attend the workshop. It is extremely important that information about you and the proposed conservatee is entered accurately. We will be using that information to fill out a large packet of forms. It will be time-consuming for you to fix the forms if we entered incorrect information you gave us.
 - **Please Note:** Due to high demand for our workshop, you will be placed on our waitlist. Once our office is ready to enroll you in the next available workshop, we will contact you by **email**.
4. **You will receive your workshop enrollment information by email** - Once you are enrolled you in our workshop, **you must:**
 - **Confirm by email that you will attend the workshop** - The email will give you instructions to email *back* letting us know that you will attend the workshop. If you do not email us within the deadline, you will need to re-register for the next available workshop.
 - **Complete the registration intake** and email it back to our office by the deadline.
5. **Attend the workshop.** The workshop is about 3 ½ hours.

What happens at the workshop.... You will:

- Be given a packet of conservatorship court forms our staff and volunteers have prepared for you in advance.
- We will go over your legal forms page-by-page in a presentation.
- You will be given instructions about how to file and what the next steps are.

Important Information, Please Read:

This workshop only helps with limited conservatorships, not general conservatorships. If you need help with a general conservatorship, please visit our office (address below).

Our office only helps with the conservatorships of the Person.

- We do not help with the conservatorships of the estate which are for financial matters.
- If you need to address financial issues please contact a private attorney through the Lawyer Referral and Modest Means Panel through the Santa Clara County Bar Association at (408) 971-6822 (www.sccbba.com) – You can get a low-cost, 30 minute consultation with an attorney and representation in Court for a fee based on your income.

We are not your lawyer and do not represent you.

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Superior Court, County of Santa Clara

Self-Help Center/Family Law Facilitator's Office
Family Justice Center Courthouse

201 North First Street
San Jose, CA 95113



VISIT US ONLINE:

www.sccourt.org
www.courts.ca.gov/selfhelp

EMAIL US:

www.sccourt.org
click "Self-Help" then click "Free &
Low Cost Legal Help" then click
"Self Help Question Form"

CALL US:

408-882-2926 (Self-Help)