Spring Branch Education Foundation's Legacy Circle includes community leaders like you who deeply care about our students.

# OUR MISSION IS VERY CLEAR.

We partner with Spring Branch ISD and the community to fund programs that enhance education and prepare our students for the future. It is our vision to enable all students to complete postsecondary education and reach their full potential.

By becoming part of our Legacy Circle, you are joining others who are making long-term investments in the future of our children. When you make SBEF part of your financial and estate plans, you support students and education-enhancing programs for both current and future generations of students. When you invest in our students, you invest in our community.







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#### SBEF CARES.

Founded in 1993, Spring Branch Education Foundation is a nonprofit that partners with Spring Branch ISD to fund excellence in education. For the last several years, thanks to generous donors, we have routinely gifted the district with more than \$1 million a year.

Private funding, through the Foundation, remains in Spring Branch ISD and funds scholarships to deserving seniors as well as grants for mentoring programs, technology, innovative classroom projects, peer tutoring and much more. Our programs reach students throughout the district.

#### **GIVING IS EASY.**

There are many ways to give. Your estate planner can help with these and other options – all of them will make a lasting difference for thousands of SBISD students.

**Stocks and securities -** among your most valuable assets and easy to donate

**Bequests -** a designated amount or a percentage of your estate after expenses

**Beneficiary designations –** all or a portion of your retirement and/or life insurance

**Endowed gifts -** interest income supports our programs for generations

### WE ARE HONORED TO GIVE.



Pam and Doug Goodson

"We decided to provide for SBEF in our estate planning to help ensure the Foundation will be

able to continue its support of SBISD with student scholarships and campus grants."



### Kay and George Kurisky

"As the parents of two SBISD graduates, we support the mission of the district and SBEF

to further the educational goals of future generations of SBISD students. We have chosen to support these goals through our estate plan."



## Mallory and James Shaddix

"We have been supporters of SBEF for more than 15 years, and as we consider its long-

term value to our school district, we want to contribute by including the Foundation in our estate planning."

## YOUR LEGACY GIFT. OUR STUDENTS' FUTURE.

You can decide how you want your gift to be used when you make your estate plans.

Gifts designated to SBEF's **Fund for the Future Endowment** will be
invested while the earned income
supports the Foundation's programs
for generations.

Unrestricted bequests may be used for any SBEF programs. Your gift may fund a district-wide grant that matches adult mentors with students on the brink of success, a classroom grant that updates technology for every student or a scholarship that allows a senior to be the first in her family to attend college. Your bequest authorizes SBEF to allocate the funds according to the greatest need.

Either way, your gift will help students on every campus.

## **QUESTIONS?**

We look forward to telling you more about our Legacy Circle.
Call us at 713.251.2381 to schedule a meeting.