



CHOATE
ROSEMARY HALL

Summer Programs
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2019 Financial Aid Application for Summer Programs

- Choate Rosemary Hall seeks the best qualified candidates from a variety of backgrounds and offers need-based financial aid to students with strong academic performance and potential.
- Because of limited funds, **Financial Aid is primarily available only for on-campus programs and to US residents filing IRS Income Tax Returns.**

Financial Aid can help cover on-campus program fees (tuition, meals, housing, books, field trips), but does **not** cover travel expenses, health insurance, test prep courses, or the College Admission Process course fee.

Please note that priority in awarding of aid is given to qualified first-time applicants, and that receiving aid for one summer does not guarantee additional funding for subsequent summers.

- Financial Aid applications must include copies of completed 2017 1040 IRS tax forms, W2 forms, and supporting documents for all custodial and non-custodial parents or guardians. *If families have filed 2018 taxes by our March 1st deadline, they are welcome to submit 2018 IRS tax forms and 2018 W2s instead.*
- It is the applicant's responsibility to ensure that all forms have been received by the Summer Programs Office.
- **The deadline to submit the completed financial aid application and copies of filed IRS tax materials is March 1, 2019.**

If you have any questions as you are filling out the forms, please feel free to call us.

Susan P. Farrell
Director of Admission
Associate Director of Summer Programs

ASSETS (other than home property): **Note current value**

Parent/Guardian Stocks	\$ _____	Rental Property Income	\$ _____
Parent/Guardian Bonds	\$ _____	Social Security Income	\$ _____
Parent/Guardian Mutual Funds	\$ _____	Pension Income	\$ _____
Value of Business or Farm	\$ _____	Nontaxable Income & Benefits	\$ _____
Student's Stocks	\$ _____		
Student's Bonds	\$ _____		
Student's Mutual Funds	\$ _____		

Does student have additional income not listed above? Yes No
 If yes, please enumerate listing nature of asset, how obtained and value.

PROPERTY INFORMATION

Do you have a mortgage on your **primary** residence?

Yes No **If yes,**

Year purchased	_____
Purchase price	\$ _____
Present market value	\$ _____
Amount of mortgage	\$ _____
Monthly mortgage payment	\$ _____
Years left on mortgage	_____

Do you have a mortgage on a **second** home?

Yes No **If yes,**

Year purchased	_____
Purchase price	\$ _____
Present market value	\$ _____
Amount of mortgage	\$ _____
Monthly mortgage payment	\$ _____
Years left on mortgage	_____

Do you own a business farm? **If yes,** what percent of ownership? _____ %

Net profit/loss from business or farm: \$ _____

Monthly Rent Paid Out (if applicable) \$ _____

EDUCATIONAL & EXTRACURRICULAR EXPENSES (please include applicant and all additional family members)

Name & Age	School	Tuition	Financial Aid Award
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Total cost of camps, activities, teams, etc. in 2018: \$ _____ Total cost of vacations in 2018: \$ _____

RESOURCES AVAILABLE FOR SUMMER PROGRAMS FEE

*It is expected that families will contribute what they can to meeting the cost of the program. **How much do you think will be available from each source to help finance the 2019 Summer Programs fee? Please do not leave blank.***

From parent/guardian income \$ _____

From student assets \$ _____

From friends or relatives \$ _____

From other sources \$ _____

Specify source(s):

TOTAL FUNDS \$ _____
available for Summer Programs Fee

INDEBTEDNESS (include parental student loans, credit card debt, car loan, etc.) Please enumerate.

Please use an additional sheet of paper if you wish to comment on any special circumstance(s) affecting your financial resources.

Thank you for filling out our Financial Aid application. We appreciate your sharing your family's situation with us as honestly as possible, and we will treat all information with confidentiality.

SIGNATURES OF BOTH PARENTS/GUARDIANS

	<i>Date</i>
	<i>Date</i>