

# Financial Aid

## Helpful Hints



### Important Financial Aid Dates:

**Tuesday, November 27, 2018**  
Financial Aid Webinar

**Saturday, December 8, 2018**  
Financial Aid Workshop

**Saturday, January 12, 2019**  
Financial Aid Workshop

**February 1, 2019**  
Admissions Application  
Deadline

**February 15, 2019**  
Financial Aid Application  
Deadline

**March 29, 2019**  
Admission and Financial Aid  
Decisions Released

**April 18, 2019**  
Enrollment Contracts and  
Financial Aid Grants Due

It is the policy of Breck to administer its educational programs, including admission and financial aid, without regard to race, color, religion, sex, sexual orientation, gender identity, gender expression, national or ethnic origin, or disability.

At Breck, we believe children deserve small class sizes, state-of-the-art facilities, great teachers, and an expansive curriculum. While this type of program is not inexpensive, Breck's large financial aid budget and healthy endowment have enabled parents of all economic backgrounds to give their children the very best educational foundation. Below you will find important information and helpful hints on applying for financial aid.

### Required Documentation

Breck's financial aid partner is School and Student Services. To apply for financial aid, parents should complete the Parents' Financial Statement (PFS) online at [sssbynais.org](http://sssbynais.org) using Breck's code: 1804. The fee for submitting the application is \$51. Upon completion of the PFS, please upload the following documents. Note: you cannot upload documents prior to completing the PFS.

- A copy of your 2017 and 2018 Federal 1040 tax forms, along with schedules.
- A copy of your 2017 and 2018 W-2s and/or 1099s
- A copy of your child's 2017 and 2018 Federal taxes, if applicable
- A copy of your 1098 tax form (college tuition statement), if applicable
- A copy of K-1 tax form (for business partnerships or S Corporations), if applicable

### Helpful Hints for Completing Financial Aid Application in SSS

- New families must create a new account. Returning families should use their account credentials from previous years.
- SSS has an online guide to assist you in completing your PFS from start to finish. Download the PFS guide at [SSSbyNAIS.org/parents/apply](http://SSSbyNAIS.org/parents/apply).
- Be sure to list Breck School on the PFS application. Breck school's code is 1804.
- On the PFS form, fill in numerical figures only. In spaces where the response is a zero amount, insert a "0".
- Do not leave any portion of the application blank. Be sure to fill in names, occupation/employer, years with employer, address, etc. For returning families, the application does not pre-populate this information from a previous year's application.
- For application questions where exact amounts are unknown, use a good-faith estimate.
- Only after you have submitted your PFS will you be able to upload supporting documentation.
- Review your Family Report. Tips to understanding your Family Report can be found at [SSSbyNAIS.org/parents/apply/understanding-your-family-report](http://SSSbyNAIS.org/parents/apply/understanding-your-family-report)

## **Financial Aid Policy**

When administering financial aid awards, Breck School adheres to the following financial aid policies:

- A student must be currently enrolled or an applicant for admission to Breck in order to apply for financial aid.
- The primary financial responsibility for a Breck education rests with the family to the extent that they are able to contribute.
- In separated or divorced situations, the non-custodial parent must also complete the financial aid process. Breck's financial aid program and policies are exempt from divorce decree stipulations.
- In cases of remarriage, or where a biological parent and significant other might reside together outside of marriage, it is considered to be a "household," and the financial information of both the biological parent and stepparent or significant other is required.
- Breck is not in a position to assume the financial responsibility of a non-custodial parent, unless there is a legal release (i.e., termination of parental rights order), in which case verification must be provided to the school.
- If a family awarded a grant determines that the amount is insufficient to enable enrollment, they are encouraged to contact the Director of Financial Aid for a discussion pertaining to the award decision.

## **Award Renewal**

Financial aid grants are awarded on a yearly basis. Parents of grant recipients must reapply each year; this ensures Breck is able to meet the current level of financial need.

## **Confidentiality**

Breck's Financial Aid Office holds with integrity, and in strictest confidence, all financial aid information submitted by parents to the school.

