

B.M.C. DURFEE HIGH SCHOOL - Fall River, MA

SCHOOL BUILDING COMMITTEE MEETING NO. 5

Thursday, January 12, 2017

Durfee High School - Library

4:30 PM

Agenda

- 1. Approval of December 8, 2016 Meeting Minutes
- 2. Introduction of Selected Designer Ai3 Architects
- 3. Preliminary Design Program (PDP)
 - o Review of PDP Requirements and Timeline
 - Confirm Dates for Educational Visioning Sessions, Educational Program and Site Selection Subcommittee Meetings
- 4. Schedule Update
 - o Review Overall Project Schedule
- 5. Budget Update
 - o Review Total Project Budget
 - o Approval of Budget Revision Request No. 2 for A/E Fees (FSA BBR #2)
- 6. Other Business/Discussions
- 7. Next SBC Meeting
 - SBC Meeting

February 9, 2017

4:30 PM

(2nd Thursday of Month)

ADA Coordinator: Gary P. Howayeck, Esq. 508-324-2650

One Government Center – Fall River, MA 02722 TEL 508-324-220 – FAX 508-324-2211 – EMAIL city_clerks@fallriverma.org



BMS Durfee High School – Fall River, MA	MEETING MINUTES
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SCHOOL BUILDING COMMITTEE MEETING NO. 4	December 8, 2016
Location:	Durfee High School Library
Time:	4:30 PM

Attendees:

Name	Assoc.	Present
Jasiel F. Correia II	Mayor, City of Fall River	N
Cathy Ann Viveiros	City of Fall River, City Administrator	N
Rhonda Pinnell	City of Fall River, Purchasing Agent	N
Tim McCoy	City of Fall River, Purchasing Agent FRHA	N
Chris Gallagher	City of Fall River, Director of Building and Grounds	Υ
Carole Fiola	Mass. State Rep.	Υ
Matt Malone	Fall River School Dept., Superintendent of Schools	N
Ken Pacheco	Fall River School Dept., Co-Chair, Chief of Operations FRPS	Υ
Joseph Camara	City Councilor and Co-Chair	N
Mark Costa	Fall River School Dept. School Committee, Vice Chair	N
Ed Costar	Fall River School Dept., School Committee	N
Maria Pontes	Fall River School Dept., Durfee High Principal	Υ
Melissa Fogarty	Fall River School Dept., Operations Durfee High	Υ
Michael Costa	Fall River School Dept., Teacher at Durfee High	Υ
Gary Bigelow	Fall River School Dept., Teacher at Durfee High	Υ
Nick Christ	Baycoast Bank, CEO Baycoast Bank	N
Michael Keane	Civitech Architects, Owner	Υ
Brantley Hunsinger	B-Tech Construction, Owner	N
Lauren Correa	Student	Υ
Catarina Pereira	Student	Υ
Jensen Riley	Student	N
Jim Rogers	LeftField, Owner	Υ
Lynn Stapleton	LeftField, Project Executive	Y
Adam Keane	LeftField, Project Manager	Υ
Paul Gransaull	LeftField, Project Manager	Y

The School Building Committee Co-Chair, K. Pacheco, called the meeting to order at 4:38 PM.

I. Approval of Meeting Minutes

Approval of November 16, 2016 Meeting Minutes

1. The following motion and vote were made:

MOTION: M. Costa moved, seconded by G. Bigelow, that the Durfee School Building Committee approve the November 16, 2016 SBC Meeting Minutes.

Discussion: None.

The Durfee School Building Committee voted to approve the November 16, 2016 SBC Meeting

For: 8 - Oppose: 0 - Abstained: 0

II. Designer Selection Process

Status Update

1. The Designer Selection Panel met on 11/22/16 and shortlisted the following firms for interview: Mount Vernon Group, Ai3, Perkins + Will and Finegold Alexander. The interviews will take place at MSBA's Office beginning at 8:35am on 12/20/16. A list of questions for the Designers has been forwarded to all DSP members. K. Pacheco, C. Gallagher and M. Pontes will attend as Local Representatives.

III. Preliminary Design Program (PDP) Process & Next Steps

Overview PDP Requirements and Schedule Breakout of PDP Timeline

2. Due to the extended Designer interview date, the Designer Kick-off Meeting will be rescheduled to 1/12/16. This change will have a domino effect on the PDP Submission date as well.

IV. Schedule Update

Review Overall Project Schedule

- 3. The Overall Project Schedule was distributed with the meeting minutes with the following noted. As previously noted, the Designer Kick-off Meeting has been scheduled for the January SBC meeting on 1/12/17 at 4:30 pm. There will also be a MSBA Kickoff Meeting around 1/20/17. MSBA will confirm the date.
- 4. The Educational Program Subcommittee will tentatively meet on 1/19/17. This date will be confirmed at the 1/12/17 SBC Meeting once the Designer is on board.
- 5. The Site Selection Subcommittee will tentatively meet on 1/24/17. This date will also be confirmed at the 1/12/17 SBC Meeting.
- 6. The target date for the PDP Submission to MSBA is now April 20, 2016.

V. Project Funding & Project Budget Update

Review of Total Project Budget

7. The Total Project Budget Status Report was distributed with the meeting minutes. The percentage of the Feasibility Study Budget expended to date is 9%.

Review of Probable Project Costs and probable Eligible/Ineligible Costs

8. L. Stapleton reviewed examples of Probable Project Costs and Probable Eligible/Ineligible Costs. It was noted that with construction costs at \$450/sqft the total project costs may range between \$259m and \$287m depending on the square footage of Chapter 74 programs.

VI. Other Business/Discussion

- 9. M. Pontes noted that members of the Educational Program Subcommittee will attempt to visit schools designed by the four short-listed firms prior to the interviews on 12/20. It was noted that Perkins + Will and Finegold Alexander did not have any high schools for the Subcommittee to visit.
- 10. M. Keane reminded the Committee of previous discussions to form a Marketing Subcommittee. This led to further discussions regarding the formation of a Social Media Subcommittee. It was discussed that the student members of the SBC could be of assistance is setting up a Facebook account, website, etc. It was agreed to continue these discussions at the next SBC.

VII. Next Meetings

11. The next meeting of the full SBC is scheduled for January 12, 2017 at 4:30 PM in the Durfee High School Library. There will be meetings of the Educational Program and Site Selection Subcommittees as noted above.

VIII. Adjournment

12. The following motion and vote were made:

MOTION: M. Fogarty moved and M. Pontes seconded, that the School Building Committee vote to adjourn the meeting at 5:26 PM.

The Durfee School Building Committee voted unanimously to adjourn the meeting at 5:26 PM. For: 8 – Opposed: 0 – Abstained: 0

These meeting minutes represent what is presumed to be a complete and accurate account of the items reviewed, discussed, directions given and conclusions drawn unless notification to the contrary is received by the next regular construction meeting. If no notification is received, these minutes will be deemed an accurate account of the meeting.

Prepared by,
Paul Gransaull
LeftField LLC

BMC Durfee High School Preliminary Design Program

REPORT REQUIREMENTS OUTLINE

SECTION 1 - INTRODUCTION

Executive Summary of PDP Submission (LF)

Statement of Interest Narrative (LF)

Invitation to Feasibility Study Narrative (LF)

Design Enrollment (LF)

Capital Budget Statement (City)

City Debt Limit Statement

Project Directory (LF)

Preliminary Project Schedule and Narrative (LF)

Summary of Existing Conditions (Architect)

Summary of Alternative Options (Architect)

Local Approval Process (LF)

SECTION 2 – EDUCATIONAL PROGRAM

District Educational Plan (Required for School/District do these write-ups)

Background and Vision

Grade and School Configuration

Class Size Policies

School Scheduling Methods

Teaching Methodology and Structure

Teacher Planning and Room Assignment Policies

Lunch Program

Technology Instruction Policies & Requirements

Media Center/Library

Visual Arts Programs

Music/Performing Arts Programs

Physical Education Programs

Special Educational Programs

Vocational & Technology Programs (Chapter 74 and Non-Chapter 74 Spaces)

Sample Student Schedule

Transportation

Functional & Spatial Relationships

Security & Visual Access

Educational Program Conclusion

District High Capacity Analysis (District)

Section 3 - INITIAL SPACE SUMMARY

Existing School Floor Plans (Architect)

Overall Square Footage Analysis – Existing, Needs and MSBA Guidelines

Initial Educational Space Summaries of Each Option (Architect)

Variances between Educational Program and MSBA Guidelines

BMC Durfee High School Preliminary Design Program

REPORT REQUIREMENTS OUTLINE

Core Academics

Special Education

Art & Music

Vocations & Technology

Health & Physical Education

Dining & Food Service

Medical

Administration & Guidance

Space Summary Spreadsheet (Signed by Architect) (Architect)

Section 4 – EXISTING CONDITONS EVALUATION

Overview (Architect)

Legal Title to Property (City)

Availability for Development (City)

Development Restrictions (City)

Historic Registrations (City)

Building Code Evaluation (Architect)

Accessibility Guidelines Evaluation (Architect)

Evaluation of Existing Conditions (Architect & Consultants)

Building Envelope Existing Conditions

Structural Existing Conditions

MEP/FP Existing Conditions

Hazardous Materials Assessment

BMC Durfee HS AHERA Report (District)

HAZMAT Report (May not need if renovations to existing are not done.)

Civil/Site Assessment

Soils and Geotechnical Considerations

Ecological Permitting Assessment

Environmental Site Assessment

Section 5 - SITE DEVELOPMENT REQUIREMENTS

Site Development Overview (Architect)

Neighborhood Impacts

Traffic Considerations

Article 97 Parkland Replacement Requirements (if required)

Eminent Domain Takings (if required)

Potential Sites (Architect)

Site Plans with Building/Site Layout

Preliminary Phasing Diagram/Analysis (if required)

Geotechnical/Geo-environmental Considerations

Ecological Permitting Assessment

BMC Durfee High School Preliminary Design Program

REPORT REQUIREMENTS OUTLINE

Civil/Site Assessment

Zoning Summary

Civil – Water, Sanitary Sewer, Site Drainage

Permitting – Wetlands, EPA NPDES Program, MEPA. Mass DOT, Etc.

Traffic Assessment

Section 6 - PRELIMINARY EVALUATION OF ALTERNATIVES

Available Space in other Schools (District)

Tuition Agreements with Adjacent Districts (District)

Rental or Acquisitions of Other Existing Buildings (District)

Renovations and/or Additions Option Plans (Architect)

Site Plans with Building Building/Site Layout

Preliminary Phasing Diagrams/Analysis

New Construction Option Plans (Architect)

Site Plans with Building Building/Site Layout

Preliminary Phasing Diagrams/Analysis

Proposed Preliminary Options Cost Estimates (Architect)

Options Recommended for Further Development in Preferred Schematic Report (Architect)

Section 7 - LOCAL ACTIONAL APPROVAL

Local Actions and Approvals Certifications (LF)

Section 8 – APPENDIX

Educational Programming Information (Educational Consultant)

Meeting Minutes (LF)

SBC Meetings

Public Forums

Historical Designation Letter (City)

Medical Emergency Response Plan (District)

Security Programming (Architect)

Prior Building Assessment Reports (City)

Statement of Interest (City)

MSBA Invitation to Conduct Feasibility Study (City)

Design Enrollment Certification (City)

Debt Service Analysis - Multiple Project Costs (City)

MSBA OPM Approval Letter (City)

MSBA Designer Approval letter (City)

Feasibility Study Checklist (LF)

Property Deed (City)

Article 97 Parkland Replacement Legal Confirmation (if required) (City)

Eminent Domain Procedures (if required) (City)

Capital Budget Statement (City/District)



BMC DURFEE HIGH SCHOOL – Fall River, MA

PRELIMINARY DESIGN PROGRAM SCHEDULE OVERVIEW

PRELIMINARY DESIGN PROGRAM

01/12/17	Designer Kickoff Meeting; Preliminary Design Program Commences
01/12/17	SBC Meeting
01/19/17	Educational Visioning Session #1 (Education Program Subcommittee)
01/20/17	MSBA Project Kick-Off Meeting
01/24/17	Site Selection Meeting #1 (Site Selection Subcommittee)
02/02/17	Educational Visioning Session #2 (Education Program Subcommittee)
02/09/17	SBC Meeting
02/14/17	Site Selection Sub-Committee Meeting #2 (Site Selection Subcommittee)
02/23/17	Educational Program Meeting #3 (Education Program Subcommittee)
02/28/17	Site Selection Sub-Committee Meeting #3 (Site Selection Subcommittee)
03/09/17	Educational Program Meeting #4 (Education Program Subcommittee)
03/09/17	SBC Meeting
03/14/17	Site Selection Sub-Committee Meeting #4 (Site Selection Subcommittee)
03/15/17	Public Forum #1 (Site Options/Educational Program)
03/16/17	Educational Program Meeting #5 (Education Program Subcommittee)
	(Geographical Demographics, Security Concerns)
03/21/17	Site Selection Sub-Committee Meeting #5 (Site Selection Subcommittee)
	(Traffic Impact, Permitting Requirements, Geotechnical/Geo-environmental Concerns)
04/06/17	Submit Chapter 74 Educational Program Summary to DESE
04/11/17	Finance Meeting with City (Confirm Funding Capacity)
04/13/17	SBC Meeting
04/20/17	Submit Preliminary Design Program to MSBA
05/11/17	Receive MSBA PDP Comments
o 6/02/17	Respond to MSBA PDP Comment

January 12, 2017 Page **1** of **1**

FALL RIVER - BMC DURFEE HIGH SCHOOL PRELIMINARY PROJECT SCHEDULE Feasibility Study Phase: December 31, 2016

D Task Name	Start	Finish	2015	2016	2017	2018	2019	1 0 0 27 -	2020	2021
Eligibility Period	Wed 1/14/15	Thu 11/19/15		J F M A M J J A S O N I	D J F M A M J J A S O N D	J F M A M J J A S O N D	J F M A M J J	ASOND	J F M A M J J A S O N I	J F M A M J J A
MSBA Invitation to Eligibility Period	Wed 1/14/15	Wed 1/14/15	◆ MSBA Invitation to Eligibility Reriod							
City Appropriation of Funds for Feasibility Study	Wed 10/28/15	Wed 10/28/15	City A _l	propriation of Funds for Feasibility Study						
Study Enrollment Certification	Wed 10/28/15	Wed 10/28/15	◆ Study	Enrollment Certification						
MSBA Invitation to Conduct Feasibility Study	Wed 11/18/15		★ MS	BA Invitation to Conduct Feasibility Study						
Execution of Feasibility Study Agreement	Thu 11/19/15	Thu 11/19/15	↓ Exi	peution of Feasibility Study Agreement						
OPM Selection	Tue 2/2/16	Tue 9/20/16	OPM Sele	ction						
OPM RFS Process	Tue 2/2/16	Tue 4/5/16		OPM RFS Process						
OPM RFS Advertisement Appears	Wed 4/13/16	Wed 4/20/16		S OPM RFS Advertisement Appears						
OPM Proposals Due	Tue 5/10/16	Tue 5/10/16		OPM Proposals Due						
OPM Proposals Review, Interviews, Ranking & Submital to MSBA	Wed 5/11/16	Wed 8/10/16		OPM Proposals Re	view, Interviews, Ranking & Submital to MSBA					
MSBA OPM Panel Presentation	Mon 9/12/16	Mon 9/12/16		MSBA OPM	Panel Presentation					
MSBA Approval of OPM	Tue 9/13/16	Tue 9/13/16		MSBA Appro	va of OPM					
Execute OPM Contract	Tue 9/13/16	Tue 9/20/16		▼ Execute OP	VI Contract					
Designer Selection	Wed 9/14/16	Fri 1/20/17		Designer Selection						
Prepare & Submit Draft Designer RFS to MSBA	Wed 9/14/16	Tue 9/20/16		Prepare & S	ubmit Draft Designer RFS to MSBA					
MSBA Designer RFS Review Period	Wed 9/21/16	Tue 10/4/16		MSBA De	signer RFS Review Period					
SBC Kick-Of Meeting	Thu 9/29/16	Thu 9/29/16		SBC Kick-	Of Meeting					
Designer RFS Advertisement Appears	Thu 10/6/16	Wed 10/12/16		ă -Designe	RFS Advertisement Appears					
Vote on Local Representatives for DSP	Thu 10/20/16	Thu 10/20/16		→ Voteioi	Local Representatives for DSP					
Designer Proposals Due	Wed 10/26/16	Wed 10/26/16		Design	.					
Review Designer Proposals and Check References	Thu 10/27/16	Wed 11/2/16		Revie	w Designer Proposals and Check References					
							<u> </u>	<u> </u>	<u> </u>	
Submit DSP Materials to DSP	Thu 11/3/16	Thu 11/3/16			nit DSP Materials to DSP					
Designer Selection Panel (DSP) Meeting	Tue 11/22/16	Tue 11/22/16			esigner Selection Panel (DSP) Meeting					
DSP Interviews	Tue 12/20/16	Tue 12/20/16		<u> </u>	DSP Interviews					
Negotiate and Approve Designer Contract & Send to MSBA	Tue 12/20/16	Mon 12/26/16			Negotiate and Approve Designer Contract & Send to MS	BA				
MSBA Project Kick-Off Meeting	Fri 1/20/17	Fri 1/20/17			MSBA Project Kick+Off Meeting					
Preliminary Design Program (PDP)	Thu 1/12/17	Fri 6/2/17			*					
Designer Project Kick-Off Meeting	Thu 1/12/17	Thu 1/12/17			◆ Designer Project Kick-Off Meeting					
Develop Preliminary Design Program	Thu 1/12/17	Wed 4/12/17			Develop Preliminary Design Program					
Submit Educational Program Space Summary w/ Chpt.74 Spaces	Thu 4/6/17	Thu 4/6/17			Submit Educational Program Space Su	mmary w/ Chpt.74 Spaces				
SBC Vote to Submit PDP	Thu 4/13/17	Thu 4/13/17			SBC Vote to Submit PDP					
Submit PDP Submission to MSBA (10 weeks prior to PSR)	Thu 4/20/17	Thu 4/20/17			Submit PDP Submission to MSBA (1)	weeks prior to PSR)				
MSBA PDP Review Period	Thu 4/20/17	Thu 5/11/17			MSBA PDP Review Period					
Respond to MSBA PDP Review Comments	Fri 5/12/17	Fri 6/2/17			Respond to MSBA PDP Review	v Comments		i i i i i		
Preferred Schematic Report (PSR)	Fri 3/10/17	Wed 6/28/17								
Develop Preferred Schematic Schematic Report	Fri 4/21/17	Wed 6/7/17			Develop Preferred Schematic	Schematic Report				
SBC Vote to Submit PSR	Thu 6/8/17	Thu 6/8/17			SBC Vote to Submit PSR					
Submit PSR Submission to MSBA	Thu 6/29/17	Thu 6/29/17			Submit PSR Submission to					
MSBA PSR Review Period	Thu 6/29/17	Wed 7/19/17			MSBA PSR Review Pe					
Respond to MSBA PSR Review Comments	Thu 7/20/17	Wed 8/2/17			Respond to MSBA P					
Facilities Assessment Subcommittee (FAS) Presentation (1st Date)	Wed 7/19/17	Wed 7/19/17				subcommittee (FAS) Presentation (1st Date)				
Facilities Assessment Subcommittee (FAS) Presentation (2nd Date)	Wed 8/9/17	Wed 8/9/17			Facilities Assessme	nt Subcommittee (FAS) Presentation (2nd Date)				
Address FAS Comments	Wed 8/9/17	Tue 8/22/17			Address FAS Con					
MSBA Board Vote on PSR & Approval to Move to Schematic	Wed 8/23/17	Wed 8/23/17			MSBA Board Vote	on PSR & Approval to Move to Schematic Design				
Design										
Eminent Domain Process	Wed 8/23/17	Fri 5/4/18			Eminent Domain Process					
Appraisals for Eminent Domain	Wed 8/23/17	Wed 10/4/17				for Eminent Domain				
Notice of Property Takings to Property Owners	Thu 10/5/17	Fri 11/3/17				of Property Takings to Property Owners				
City Council Vote for Eminent Domain of Commercial Properties	Mon 11/6/17	Mon 11/6/17			City C	ouncil Vote for Eminent Domain of Commercial Properties				
File Order of Takings for Commercial Properties	Tue 11/7/17	Tue 11/7/17				rder of Takings for Commercial Properties				
City Council Vote for Eminent Domain of Residential	Fri 11/3/17	Fri 11/3/17				ouncil Vote for Eminent Domain of Residential Properties				
Properties										
File Order of Takings for Residential Properties	Mon 11/6/17	Mon 11/6/17				rder of Takings for Residential Properties				
Residential Properties Vacated	Tue 11/7/17	Fri 5/4/18				Residential Properties Vacated				
chematic Design (SD)	Wed 8/23/17	Wed 1/3/18			Schematic Design (SD)	•				
Develop Schematic Design Submission	Wed 8/23/17	Tue 12/19/17				Develop Schematic Design Submission				
SD Cost Estimates and Reconciliation	Mon 12/11/17	Tue 12/19/17			I	\$D Cost Estimates and Reconciliation				
MSBA Schematic Design Notification	Wed 12/20/17	Wed 12/20/17				MSBA Schematic Design Notification				
SBC Vote to Approve SD Submission to MSBA	Thu 12/28/17	Thu 12/28/17				SBC Vote to Approve SD Submission to MSBA				
Submit SD Submission to MSBA	Wed 1/3/18	Wed 1/3/18				Submit SD Submission to MSBA				
DESE Review	Wed 1/3/18				DESE Review					
MSBA Review of DESE Submittal	Wed 1/3/18	Tue 1/30/18				MSBA Review of DESE Submittal		, , , , , , , , , , , , , , , , , , , 		
DESE Review and Approval	Wed 1/31/18	Wed 1/31/18				DESE Review and Approval				
CM at Risk Procurement	Tue 5/23/17	Fri 4/13/18		CI	at Risk Procurement	 	 	: 		
SBC Approves Use of CM at Risk Delivery & Selects CM Selection Committee	Tue 5/23/17				SBC Approves Use of CM at Ris	k Delivery & Selects CM Selection Committee				

Revised 11/28/12

FALL RIVER - BMC DURFEE HIGH SCHOOL PRELIMINARY PROJECT SCHEDULE Feasibility Study Phase: December 31, 2016

Task Name	Start	Finish	I F M A	2015	N D I E M A M I	016	2017 M A M I I A S O N D I	2018 F M Δ M T T	A S O N D J F M A M J J A S O N D J	2020 F M A M I I A S O N	2021 D I F M A M I I A
CM at Risk Application & Submit to OIG	Wed 5/24/17	Tue 5/30/17	J I IVI A		D J I IVI A IVI J	JA JON D J F	M A M J J A S O N D J CM at Risk Application & Submit to			2 172 11 171 J J A S U N	Z I M A W J J A
Office of Inspector General Approval	Wed 5/31/17	Tue 6/20/17					Control of Inspector General Appr	val			
CM at Risk RFQ Process	Wed 6/21/17	Wed 7/12/17				 	CM at Risk RFQ Process			 	
CM at Risk SOQs Due	Thu 7/13/17	Thu 7/13/17	i				CM at Risk SOQs Due				
CM at Risk RFP Process	Fri 7/14/17	Mon 7/31/17					CM at Risk RFP Process				
CM at Risk Proposals Due	Tue 8/1/17	Tue 8/1/17	 		- i - i - i - i - i - i - i - i - i - i		CM at Risk Proposals Due	, , , , , , , , , , , , , , , , , , , 			
CM Interviews	Thu 8/10/17	Fri 8/11/17					CM Interviews				
CM Award, Contract and Notice to Proceed	Mon 8/14/17	Fri 8/25/17					CM Award, Contract a	nd Notice to Proceed		 	
Pre-Construction	Mon 8/28/17	Fri 4/13/18						Pre-Construction	1		
Project Scope and Budget/ Project Funding Agreement	Wed 1/17/18	Mon 6/25/18				Project Sc	ope and Budget/ Project Funding Agreement 🐯			 	
1 Toject Scope and Budget 1 Toject 1 anding Agreement	wed minio	WIGHT 0/20/10									
PSB Conference	Wed 1/17/18	Wed 1/17/18		 		 	•	PSB Conference			
Execute PSBA	Wed 1/17/18	Thu 1/18/18	 		- 	i i i i i i i		Execute PSBA			
Board Vote on Project Scope and Budget	Wed 2/14/18	Wed 2/14/18		 				Board Vote on Project Sco	ope and Budget		
City Vote on Project Funding	Tue 3/6/18	Tue 3/6/18						City Vote on Project Fu	unding		
City Council to Authorize Mayor to Execute PFA	Thu 3/8/18	Thu 3/8/18						City Council to Authoriz	ize Mayor to Execute PFA		
Timeframe to Execute PFA	Wed 2/14/18	Mon 6/25/18				 		Timef	frame to Execute PFA	 	
Execute PFA	Mon 6/25/18	Mon 6/25/18	+ + + +		 			◆ Exec	cute PFA		
LEED	Mon 2/26/18	Wed 2/2/22						ED			
LEED Registration	Mon 2/26/18	Mon 2/26/18	 		-i 	 	- 	LEED Registration		 	
Submit Design Documents to USGBC for Review	Mon 4/1/19	Mon 4/1/19						1 1 1 1 1 1	Submit Design Documents to USGBC for Re	view	
Submit Documents from Construction to USGBC for Review	Mon 7/26/21	Mon 7/26/21							225 235		Submi
Submit Documents not Construction to DSGDC for Keylew	IVIUIT //20/21	IVIO11 //20/21									, Sublin
Final LEED 10-month Commissioning Report	Thu 4/29/21	Wed 2/2/22	++								
Design Development	Thu 4/29/21	Fri 7/6/18					Design Developme	nt —			
Design Development Design Development Documents	Thu 2/15/18	Wed 6/6/18					Design Developine		Development Documents		
DD Cost Estimate	Thu 6/7/18		+ + + + + + + + + + + + + + + + + + + +	1 1 1 1 1 1					Cost Estimate		
DD Value Engineering	Fri 6/29/18	Thu 6/28/18 Thu 7/5/18							Value Engineering		
					- - - - - - - - - - 	 	- 		bmit DD Package to MSBA		
Submit DD Package to MSBA	Fri 7/6/18	Fri 7/6/18			 			Contract Documents	DITIL DD Fackage to WIGHA		
Contract Documents	Mon 7/9/18	Tue 3/26/19						Contract Documents •	CD 60% Documents		
CD 60% Documents	Mon 7/9/18	Fri 10/12/18							CD 60% Decuments		
CD 60% Cost Estimate	Mon 10/15/18	Thu 11/8/18							SD 60% Cost Estimate		
CD 60% VE	Fri 11/9/18	Thu 11/15/18							Submit 60% CD Package to MSBA	 	
Submit 60% CD Package to MSBA	Fri 11/16/18	Fri 11/16/18	1 1 1								
CD 90% Documents	Mon 11/19/18	Fri 1/18/19		 				 	CD 90% Documents		
CD 90% Cost Estimate	Mon 1/21/19	Mon 2/11/19	1 1 1						CD 90% Cost Estimate		
CD 90% VE	Tue 2/12/19	Fri 2/15/19							CD 90% VE		
Submit 90% CD Package to MSBA	Mon 2/18/19	Mon 2/18/19	1 1 1					1 1 1 1 1 1	Submit 90% CD Package to MSBA		
CD 100% Documents	Tue 2/19/19	Mon 3/25/19							CD 100% Documents		
Submit CD 100% CD Package to MSBA	Tue 3/26/19	Tue 3/26/19							Submit QD 100% CD Package to MSBA		
Trade Contractor Prequalification	Thu 1/10/19	Tue 2/19/19	i i i	<u> </u>				Trade Contra	actor Prequalification	<u>i i i i i i i i i i i i i i i i i i i </u>	
Advertise Trade Contractors RFQ 1	Thu 1/10/19	Wed 1/16/19							Advertise Trade Contractors RFQ 1		
Trade RFQ Contractor Advertisement & Response Time	Thu 1/17/19	Thu 1/31/19	!!!!						Trade RFQ Contractor Advertisement & Response Tin	ie, , , , , , , , , , , , , , , , , , ,	
Trade Contractors SOQ Due	Thu 1/31/19	Thu 1/31/19	1 1 1						1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		
Review Trade Contractor SOQ	Thu 1/31/19	Tue 2/19/19		<u> </u>					Review Trade Contractor SOQ	<u> </u>	
Prequalification Committee Review Meeting	Tue 2/19/19	Tue 2/19/19							Prequalification Committee Review Meeting		
Bid Package No.1-Site, Foundations, Concrete, Elevator,	Thu 8/9/18	Fri 9/7/18						i i i i i i			
Structural Steel, UG Electrical & Plumbing											
			1 1 1	<u>, , , , , , , , , , , , , , , , , , , </u>				<u> </u>			
Bid Package No. 1 Drawings Complete	Wed 2/20/19	Wed 2/20/19		· · · · · · · · · · · · · · · · · · ·				<u> </u>	→ Bid Package No. 1 Drawings Complete		
Bid Package No. 1 Bid Period (Including Early UG Plumbing & Electrical Trade Contractors)	Wed 2/20/19	Thu 3/14/19				:			Bid Package No. 1 Bid Period (Including Early U	IG Plumbing & Electrical Trade Contractors)	
				<u> </u>				<u> </u>			
Early Underground Plumbing & Electrical Trade Contractors	Thu 3/14/19	Thu 3/14/19							Early Underground Plumbing & Electrical Trade	Contractors Bids Due	
Bids Due				<u> </u>				<u> </u>			
Bid Package No. 1 - Interim GMP 1/ Award BP 1	Fri 3/15/19	Wed 3/20/19								1	
Bid Package No. 2 - Main Package	Tue 3/26/19	Wed 5/15/19	1 1					Bi	lid Package No. 2 - Main Package	<u>i i i i i i i i i i i i i i i i i i i </u>	
Bid Package No. 2 Drawings Complete	Tue 3/26/19	Tue 3/26/19							Bid Package No. 2 Drawings Complete		
Bid Package No. 2 Bid Period (Including All Trade	Wed 3/27/19	Wed 4/24/19									
Contractors)											
Trade Contractors Bids Due	Wed 4/24/19	Wed 4/24/19	1 1 1								
Award Bid Package 2	Wed 5/1/19	Wed 5/1/19							Award Bid Package 2	<u> </u>	
Final GMP	Wed 5/15/19	Wed 5/15/19	1 1 1								
Construction	Thu 3/21/19	Fri 7/23/21						<u> </u>	Construction -	 	
Start Bid Package No. 1 - Demolition, Site, Foundations,	Thu 3/21/19	Wed 11/27/19							Start B	id Package No. 1 - Demolition, Site, Foundations, 0	Concrete, Elevator, Structural Steel, UG MEF
Concrete, Elevator, Structural Steel, UG MEP											
Start Bid Package No. 2 - Main Construction	Wed 5/1/19	Tue 4/27/21	i i i								Start Bid Package N
Substantial Completion	Wed 4/28/21	Wed 4/28/21									Substantial Completi
FFE Installation	Thu 4/29/21	Wed 7/21/21									FFE Ins
Final Completion - Certificate of Occupancy	Fri 7/23/21	Fri 7/23/21								<u>, , , , , , , , , , , , , , , , , , , </u>	Final C
	M 0/22/21	Mon 8/23/21	1 1 1								Y So
School Opening	Mon 8/23/21	10111 0/23/21	1 1 1	the state of the s							

Revised 11/28/12



BMC Durfee High School - Fall River, MA
December 31, 2016

Total Project Budget Status Report

ProPay Code	Description	Total Project Budget	Authorized Changes	Revised Total Budget	Total	% Cmtd to Date	Actual Spent to	% Spent to Date	Balance To Spend	Comments
,	2000.p.io.i	Total Troject Budget	/ tathonized changes	nerioea rotal baaget	Committed	70 Ctu to Dute	Date	700peintto Bute	Salance to Spena	Comments
	FEASIBILITY STUDY AGREEMENT									
0001-0000	OPM Feasibility Study/Schematic Design	\$ 280,000			\$ 350,000		\$ 109,375	31%	\$ 240,625	*FSA 1
0002-0000	A&E Feasibility Study/Schematic Design	\$ 570,000		\$ 650,000	\$ -	0%	\$ -	0%	\$ 650,000	*FSA 1, 2
0003-0000	Environmental & Site	\$ 120,000			\$ -	,	\$ -	#DIV/0!	\$ -	*FSA 1, 2
0004-0000	Other	\$ 30,000			\$ -	#DIV/0!	\$ -	#DIV/0!	\$ -	*FSA 2
	SUB-TOTAL	\$ 1,000,000) \$ -	\$ 1,000,000	\$ 350,000	35%	\$ 109,375	11%	\$ 890,625	
	ADMINISTRATION									
0101-0000	Legal Fees	\$:	\$ -	\$ -				\$ -	
	Owner's Project Manager	\$	- \$ -	\$ -	\$ -	#DIV/0!	\$ -	#DIV/0!	\$ -	
0102-0400	Design Development	\$	·	\$ -	\$ -	#DIV/0!	\$ -	#DIV/0!	\$ -	
0102-0500	Construction Documents	\$	-	T	\$ -	#DIV/0!	\$ -	#DIV/0!	\$ -	
0102-0600	Bidding	\$	-	т	\$ -	#DIV/0!	\$ -	#DIV/0!	\$ -	
0102-0700	Construction Administration	\$	·	T	\$ -	#DIV/0!	\$ -	#DIV/0!	\$ -	
0102-0800	Closeout	\$	•	T	\$ -	#DIV/0!	\$ -	#DIV/0!	\$ -	
0102-0900	Extra Services	\$	-	т	\$ -		\$ -		\$ -	
0102-1000	Reimbursable Services	\$	•	\$ -	\$ -		\$ -		\$ -	
0201-1100	Cost Estimates	\$	-		\$ -	#DD//01	\$ -	#PD / /01	\$ -	
0103-0000	Advertising & Printing	\$	· \$ -	'	\$ - \$ -	#DIV/0!	\$ - \$ -	#DIV/0!	\$ -	
0104-0000	Permitting	\$	· \$ -	\$ -	\$ - \$ -		\$ -		\$ -	
0105-0000	Owner's Insurance		\$ -	•	\$ - \$ -	#DIV/01	7	#DIV/01	\$ -	
0199-0000	Other Administrative Costs SUB-TOTAL	\$	\$ -	Ŧ	\$ -	#DIV/0!		#DIV/0!	\$ - \$ -	_
	SUB-TOTAL	\$	- 5	\$ -	\$ -	#DIV/0!	\$ -	#DIV/0!	\$ -	
	A&E									
	A/E Basic Services	\$	- \$ -		\$ - \$ -	#DIV/0!	\$ -	#DIV/0!	\$ -	
0201-0400	Design Development	\$	-	Ÿ	Ÿ	#DIV/0!	\$ -	#DIV/0!	\$ -	
0201-0500	Construction Documents	\$	-		\$ - \$ -	#DIV/0!	\$ -	#DIV/0!	\$ -	
0201-0600	Bidding	\$	•	т	\$ - \$ -	#DIV/0!	\$ -	#DIV/0!	\$ -	
0201-0700 0201-0800	Construction Administration Closeout	\$	-	\$ -	\$ - \$ -	#DIV/0! #DIV/0!	ė -	#DIV/0! #DIV/0!	\$ -	
0201-0800	Other Basic Services	\$		т	\$ - \$ -	#DIV/U!	\$ -	#DIV/0!	\$ -	
0201-9900	Extra/Reimbursable Services	\$	· \$ -		\$ -	#DIV/0!	т	#DIV/0!	\$ -	
0203-9900	Other Reimbursables	\$	-	\$ -	\$ - \$ -	#DIV/0!	Ċ -	#DIV/0!	¢	
0204-0200	HazMat (incl. monitoring)	\$		т	\$ - \$ -	#DIV/0!	\$ -	#DIV/0!	\$ -	
0204-0200	Geotechnical/Geo-Environmental	\$			\$ -	#DIV/0!	\$ -	#DIV/0!	\$ -	
0204-0300	Site Survey & Site Requirements	\$		т	\$ -	#DIV/0!	\$ -	#DIV/0!	\$ -	
0204-0500	Wetlands	\$		•	\$ -	#B1V/0:	\$ -	11217/01	\$ -	
0204-0300	Traffic Studies	\$		т	\$ -	#DIV/0!	\$ -	#DIV/0!	\$ -	
0204 1200	SUB-TOTAL		· \$ -	\$ -	т	#DIV/0!		#DIV/0!	Ġ	
	30B-10TAL		-	-	-	#DIV/0:	-	#DIV/0:	·	
	CITE ACQUISITION									
0204 0555	SITE ACQUISITION	Ċ		, I	<u> </u>	up.r.to.	<u> </u>	#D1/421		
0301-0000	Land/Bldg. Purchase/Associated Services	\$			\$ -	#DIV/0!		#DIV/0!	\$ -	
	SUB-TOTAL	\$	- \$ -	\$ -	\$ -	#DIV/0!	> -	#DIV/0!	\$ -	



BMC Durfee High School - Fall River, MA December 31, 2016

Total Project Budget Status Report

ProPay Code	Description	Total Project Budget	Authorized Changes	Revised Total Budget	Total Committed	% Cmtd to Date	Actual Spent to Date	% Spent to Date	Balance To Spend	Comments
	PRE CONSTRUCTION COSTS			<u> </u>	A			//au//al		
0501-0000	CMR Pre-Con Services SUB-TOTAL	\$ -		\$ - \$ -	\$ -	#DIV/0! #DIV/0!		#DIV/0! #DIV/0!	\$ -	
	SUB-TOTAL	, -	\$ -	•	> -	#DIV/U!	· -	#DIV/0!	, -	
	CONSTRUCTION COSTS									
0502-0001	Construction Budget	\$ -	\$ -	\$ -	\$ -	#DIV/0!	\$ -	#DIV/0!	\$ -	
0508-0000	Change Orders	\$ -	\$ -		\$ -	,	\$ -	, ,	\$ -	
	SUB-TOTAL	\$ -	\$ -	\$ -	\$ -	#DIV/0!	\$ -	#DIV/0!	\$ -	
	ALTERNATES									
0506-0000				\$ -	\$ -	#DIV/0!	\$ -	#DIV/0!	\$ -	
	SUB-TOTAL	\$ -	#REF!	\$ -	\$ -	#DIV/0!	\$ -	#DIV/0!	\$ -	
	OTHER PROJECT COSTS									
0507-0000	Construction Contingency	\$ -	\$ -	\$ -	\$ -	#DIV/0!	\$ -	#DIV/0!	\$ -	
	Miscellaneous Project Costs	\$ -	\$ -	\$ -	\$ -	#DIV/0!	\$ -	#DIV/0!	\$ -	
0601-0000	Utility Company Fees	\$ -		\$ -	\$ -	#DIV/0!	\$ -	#DIV/0!	\$ -	
0602-0000	Testing Services	\$ -		\$ -	\$ -	#DIV/0!	\$ -	#DIV/0!	\$ -	
0699-0000	Other Project Costs	\$ -		\$ -	\$ -		\$ -		\$ -	
	Furnishings and Equipment	\$ -	\$ -		\$ -	#DIV/0!	•	#DIV/0!	\$ -	
0701-0000 0702-0000	Furnishings Equipment	\$ -		\$ - \$ -	\$ -	#DIV/0! #DIV/0!	\$ -	#DIV/0! #DIV/0!	\$ -	
0702-0000	Technology Equipment	\$ -		\$ -	\$ -	#DIV/0!	\$ -	#DIV/0!	\$ -	
0801-0000	Owner's Contingency	\$ -		т	\$ -	#DIV/0!		#DIV/0!	\$ -	
0001 0000	SUB-TOTAL	\$ -	\$ -	\$ -	•	#DIV/0!		#DIV/0!	\$ -	
	005 10	·	<u> </u>	<u> </u>	Ť	5.170.	Ť	5.11, 5.1		
	TOTAL PROJECT BUDGET	\$ 1,000,000	\$ -	\$ 1,000,000	\$ 350,000	35%	\$ 109,375	11%	\$ 890,625	
	FUNDING SOURCES	Max w/ Conting.	Max w/o Conting.					5.1		
	Maximum State Share	\$ 795,800 \$ 204,200	\$ 795,800 \$ 204,200	Project	Scope Items Excluded	Contingencies	Basis of Total	Reimbursement		
	Local Share * SUB-TOTAL	\$ 204,200 \$ 1,000,000		Budget	ć	\$ -	\$ 1,000,000	Rate		
	SUB-IOTAL	\$ 1,000,000	3 1,000,000	\$ 1,000,000	\$ -	\$ -	\$ 1,000,000	79.58%		
	CONSTR. COST ESTIMATES	Date	Estimator	Amount	SF	Cost Per SF				
	er FS Cost Estimate					#DIV/0!				
	er SD Cost Estimate					#DIV/0!				
CM SD	Cost Estimate					#DIV/0!				

Feasibility Study Agreement Budget Transfers:

FSA BRR 01 7/7/2016 Transfer \$50,000 from Environmental & Site to OPM Feasibility Study/Schematic Design; transfer \$20,000 from A/E Feasibility Study/Schematic Design to OPM Feasibility Study/Schematic Design. APPROVED by MSBA 11/8/16

FSA BRR 02 1/3/2017 Transfer \$70,000 from Environmental & Site and transfer \$30,000 from Other to to A/E Feasibility Study/Schematic Design. Circulated for Signatures

Project Funding Agreement Budget Transfers: