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## **B.M.C. DURFEE HIGH SCHOOL – Fall River, MA**

### **SCHOOL BUILDING COMMITTEE MEETING NO. 4**

Thursday, December 8, 2016

Durfee High School - Library

4:30 PM

## **Agenda**

1. Approval of November 16, 2016 Meeting Minutes
2. Designer Selection Process
  - Overview of the MSBA DSP Meeting and Shortlisted Designers
  - Designer Interviews – December 20, 2016
3. Preliminary Design Program (PDP)
  - Revisions to the Schedule Breakout of PDP Timeline
4. Schedule Update
  - Review Overall Project Schedule
5. Budget Update
  - Review Total Project Budget
  - Review List of Probable Ineligible Items for MSBA Reimbursement
  - Review of Probable Project Costs Based on all New Construction and 50/50 Additions and Renovations
6. Other Business/Discussions
7. Next Meetings
  - DSP Designer Interviews    December 20, 2016    8:30 AM    Agenda Attached
  - SBC Meeting    January 12, 2017    4:30 PM    (2<sup>nd</sup> Thursday of Month)

**ADA Coordinator: Gary P. Howayeck, Esq. 508-324-2650**  
One Government Center – Fall River, MA 02722  
TEL 508-324-220 – FAX 508-324-2211 – EMAIL [city\\_clerks@fallriverma.org](mailto:city_clerks@fallriverma.org)

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| <b>BMS Durfee High School – Fall River, MA</b> | <b>MEETING MINUTES</b> |
|--|------------------------|

|  |                            |
|--|----------------------------|
| <b>SCHOOL BUILDING COMMITTEE MEETING NO. 3</b> | <b>November 16, 2016</b>   |
| Location:                                      | Durfee High School Library |
| Time:  | 4:30 PM                    |

**Attendees:**

| <b>Name</b>               | <b>Assoc.</b>   | <b>Present</b> |
|---------------------------|---|----------------|
| Jasiel F. Correia II      | Mayor, City of Fall River                                   | N              |
| Cathy Ann Viveiros        | City of Fall River, City Administrator                      | N              |
| Rhonda Pinnell            | City of Fall River, Purchasing Agent                        | N              |
| <b>Tim McCoy</b>          | City of Fall River, Purchasing Agent FRHA                   | Y              |
| <b>Chris Gallagher</b>    | City of Fall River, Director of Building and Grounds        | Y              |
| <b>Carole Fiola</b>       | Mass. State Rep.  | Y              |
| <b>Matt Malone</b>        | Fall River School Dept, Superintendent of Schools           | Y              |
| <b>Ken Pacheco</b>        | Fall River School Dept., Co-Chair, Chief of Operations FRPS | Y              |
| <b>Joseph Camara</b>      | City Councilor and Co-Chair                                 | N              |
| <b>Mark Costa</b>         | Fall River School Dept. School Committee, Vice Chair        | N              |
| <b>Ed Costar</b>          | Fall River School Dept., School Committee                   | Y              |
| <b>Maria Pontes</b>       | Fall River School Dept., Durfee High Principal              | Y              |
| <b>Melissa Fogarty</b>    | Fall River School Dept., Operations Durfee High             | Y              |
| <b>Michael Costa</b>      | Fall River School Dept., Teacher at Durfee High             | Y              |
| <b>Gary Bigelow</b>       | Fall River School Dept., Teacher at Durfee High             | Y              |
| <b>Nick Christ</b>        | Baycoast Bank, CEO Baycoast Bank                            | Y              |
| <b>Michael Keane</b>      | Civitech Architects, Owner                                  | Y              |
| <b>Brantley Hunsinger</b> | B-Tech Construction, Owner                                  | Y              |
| Lauren Correa             | Student   | N              |
| Catarina Pereira          | Student   | Y              |
| Jensen Riley              | Student   | Y              |
|                           |   |                |
| Jim Rogers                | LeftField, Owner  | Y              |
| Lynn Stapleton            | LeftField, Project Executive                                | Y              |
| Adam Keane                | LeftField, Project Manager                                  | Y              |
| Paul Gransauil            | LeftField, Project Manager                                  | Y              |

There was discussion regarding the nine Designer Proposals received prior to the School Building Committee Meeting being called to order. A quorum of the School Building Committee was present and K. Pacheco, SBC Co-Chair, called the meeting to order at 4:58 PM.

**I. Approval of Meeting Minutes**

*Approval of October 20, 2016 Meeting Minutes*

1. The following motion and vote were made:

**MOTION:** Ken Pacheco moved, seconded by Tim McCoy, that the Durfee School Building Committee approve the October 20, 2016 SBC Meeting Minutes.

*Discussion: None.*

**The Durfee School Building Committee voted to approve the October 20, 2016 SBC Meeting Minutes.**

**For: 13 – Oppose: 0 – Abstained: 0**

**II. Designer Selection Process**

*Status of Evaluation Process*

1. The Designer Selection Subcommittee gave a quick overview to the SBC of the nine proposals received for the Durfee High School Project. The Subcommittee met in advance of the SBC Meeting to discuss the proposals in preparation for the MSBA DSP Meeting to discuss and shortlist Designers.

*MSBA DSP Meeting*

2. K. Pacheco, C. Gallagher and M. Pontes will attend the 11/22/16 DSP Meeting at MSBA as the Local Representatives for the City/District along with L. Stapleton and A. Keane. It was noted that the DSP Local Representatives should meet at MSBA at 8:30 AM on 11/22/16 and that the time slot for review of Durfee HS Designer Proposals would be at 9:20 AM. The agenda was included in the Meeting Packet.

**III. Preliminary Design Program (PDP) Process & Next Steps**

*Overview PDP Requirements and Schedule Breakout of PDP Timeline*

3. L. Stapleton discussed the outline of PDP requirements that were attached to the meeting minutes.
4. Dates for proposed meetings of the Educational Program and Site Selection Subcommittees were reviewed for the PDP Phase.

*Designate an Educational Program and Site Selection Subcommittee*

5. There was discussion about forming two Subcommittees to help steer the two key elements of the PDP. These would be the Educational Program Subcommittee and the Site Selection Subcommittee. The roles of both Subcommittees were discussed.

**MOTION:** Ken Pacheco moved and Tim McCoy seconded, that the School Building Committee vote to appoint to the Site Selection Subcommittee, C. Fiola, K. Pacheco, C. Gallagher, E. Costar, T. McCoy and Cathy Ann Viveiros.

The kick-off meeting for the Site Selection Subcommittee is planned for 12/20/16 at 4:00 PM.

**The Durfee School Building Committee voted to appoint to the Site Selection Subcommittee, C. Fiola, K. Pacheco, C. Gallagher, E. Costar, T. McCoy and Cathy Ann Viveiros.**

**For: 13 – Opposed: 0 – Abstained: 0**

**MOTION:** T. McCoy moved and M. Costa seconded, that the School Building Committee vote to appoint to the Educational Program Subcommittee, M. Pontes, M. Malone, G. Bigelow, M. Fogarty, M. Costa, C. Pereira and J. Riley.

The kick-off meeting for the Educational Program Subcommittee is planned for 12/15/16 at 4:00 PM.

**The Durfee School Building Committee voted to appoint to the Educational Program Subcommittee, M. Pontes, M. Malone, G. Bigelow, M. Fogarty, M. Costa, C. Pereira and J. Riley.**

**For: 13 – Opposed: 0 – Abstained: 0**

#### **IV. Schedule Update**

##### *Review Overall Project Schedule*

6. The Overall Project Schedule was distributed with the meeting minutes and the breakout schedule for the PDP was reviewed.
7. The target date for submission to MSBA of the PDP is March 9, 2016.

#### **V. Project Funding & Project Budget Update**

##### *Review of Total Project Budget*

8. The Total Project Budget Status Report was distributed with the meeting minutes. The percentage of the Feasibility Study Budget expended to date is 7%.

##### *Review of Probable Project Costs and probable Eligible/Ineligible Costs*

9. L. Stapleton noted that LeftField would forward examples of Probable Project Costs and Probable Eligible/Ineligible Costs to the SBC members for further discussion regarding establishing realistic expectations and parameters for the project.

#### **VI. Other Business/Discussion**

10. N. Christ noted that as part of the Marketing process, there needs to be outreach to all the potential stakeholders, i.e. the PTO's/ PTA's, Teachers' Union, etc. There was further discussion about scheduling Public Forums and the use of social media to assist in getting the facts of the project disseminated to the City residents. L. Stapleton noted this outreach should be an essential component of the overall function of the SBC.

**VII. Next Meetings**

11. The next meeting of the full SBC is scheduled for December 8, 2016 at 4:30 PM in the Durfee High School Library. There will be meetings of the Educational Program and Site Selection Subcommittees as noted above.

**VIII. Adjournment**

12. The following motion and vote were made:

**MOTION:** T. McCoy moved and K. Pacheco seconded, that the School Building Committee vote to adjourn the meeting at 5:45 PM.

**The Durfee School Building Committee voted unanimously to adjourn the meeting at 5:36 PM.  
For: 13 – Opposed: 0 – Abstained: 0**

*These meeting minutes represent what is presumed to be a complete and accurate account of the items reviewed, discussed, directions given and conclusions drawn unless notification to the contrary is received by the next regular construction meeting. If no notification is received, these minutes will be deemed an accurate account of the meeting.*

Prepared by,  
**Paul Gransaul**  
LeftField LLC



# Massachusetts School Building Authority

**Deborah B. Goldberg**  
*Chairman, State Treasurer*

**Maureen G. Valente**  
*Chief Executive Officer*

**John K. McCarthy**  
*Executive Director / Deputy CEO*

November 28, 2016

Scott Dunlap  
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[robert.brown@perkinswill.com](mailto:robert.brown@perkinswill.com)

**RE: Designer Selection**

**BMC Durfee High School**  
**MSBA ID: 201400950505**

Messrs. Dunlap, Alexander, Tedesco, and Brown:

This is to notify you that, at the meeting of the MSBA Designer Selection Panel (“DSP”) held on November 22, 2016 at the Massachusetts School Building Authority (“MSBA”) offices on 40 Broad Street, Suite 500, Boston, MA, the DSP voted to interview the following proposed design teams for the above-referenced project. The purpose of the interview is for the DSP to further review each applicant’s qualifications for this project.

Interviews are scheduled for Tuesday, December 20, 2016 at the times listed below at the offices of the MSBA.

- 8:35 AM**     *Perkins+Will*
- 9:20 AM**     *Finegold Alexander and Associates Inc.*
- 10:05 PM**    *Ai3 Architects LLC*
- 10:50 PM**    *Mount Vernon Group Architects, Inc.*

Attached is a list of questions/topics that the DSP would like each applicant to address during their interview session. Each team will have 30 minutes to use in the manner they choose, followed by up to 10 minutes of questions and answers led by DSP members. Audio-visual equipment is available. Please see the attached description of the MSBA Boardroom Video Presentation System.

***Please provide us with a digital copy of your presentation 24 hours before the meeting and, on the day of the meeting, a hard copy of the presentation showing 2 slides per page for our records.***

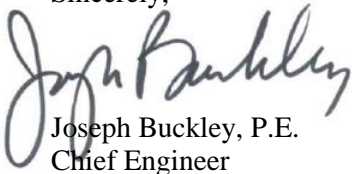
Handouts, if provided, must be distributed at the beginning of the session.

All communication regarding this potential project must be forwarded **in writing** to Marie Deslauriers, DSP Coordinator ([marie.deslauriers@massschoolbuildings.org](mailto:marie.deslauriers@massschoolbuildings.org)) or Joseph Buckley ([joseph.buckley@massschoolbuildings.org](mailto:joseph.buckley@massschoolbuildings.org)). Applicants are prohibited from contacting any employee of the Owner's Project Manager (OPM), District or MSBA other than the above named individuals. **Failure to observe this rule will result in disqualification.** Furthermore, no other individual OPM, District or MSBA employee or representative is authorized to provide any information or respond to any question or inquiry concerning this potential project.

While this meeting will be open to the public, as a matter of professional courtesy and due to space constraints, we respectfully request that applicants not attend the interview sessions of the other candidates.

Please confirm your availability by contacting me at (617) 720-4466 or [joseph.buckley@MassSchoolBuildings.org](mailto:joseph.buckley@MassSchoolBuildings.org).

Sincerely,



Joseph Buckley, P.E.  
Chief Engineer

cc: Maria Pontes, Principal, BMC Durfee High School  
Ken Pacheco, Chief of Operations, Fall River Public Schools  
Chris Gallagher, Director of Buildings and Grounds, City of Fall River  
Lynn Stapleton, Leftfield, LLC  
Chris Alles, MSBA Project Manager  
File 4.3 Feasibility Study Architect (R6)

Attachments

# **Massachusetts School Building Authority Designer Selection Panel**

## **Fall River Public Schools B.M.C. Durfee High School**

### **Interview Topics December 20, 2016**

- Please describe your work experience on comprehensive and vocational high schools and how you envision this experience translating to the Durfee High School project. Identify factors that you feel uniquely qualify your team for this project. Describe how the educational programmer and designer have collaborated previously on similar projects with constituents and educators to develop an educational program and a “right-sized”, cost-effective facility to suit that program and how you would specifically apply that experience to Fall River. In your response, please address both the development of the Space Plan and the Educational Program. Elaborate on your experience with the 11 Chapter 74 Career/Vocational Technical Education clusters and your experience in designing and achieving DESE approval. Give an example of how you have successfully integrated these Chapter 74 programs with the regular academic programs.
- A project of this magnitude has the potential to consume significant manpower for extended periods of time. Discuss your current workload in detail, including commissions for both public and private clients, and your team’s approach to completing each phase of this project in accordance with the proposed schedule while completing work for other clients. Elaborate on each the key Project Team member’s role and the percentage of time that each would be devoted to this project.
- At least one concept that is required to be examined as part of the Feasibility Study is addition and/or renovation to the existing Durfee High School. Please describe your approach and vision for an occupied, phased addition/renovation project. Describe your approach to designing a handicap accessible 21st century comprehensive high school facility in an older building including the integration of sustainable design elements and modern mechanical, electrical, data and technology systems. Discuss the challenges and potential solutions available to accommodate the existing programs and students during construction. Explain your team’s plan for oversight during construction? How often do you expect to be on site working collaboratively to get ahead of construction issues and coordination?
- Other potential solutions include new construction on the existing site or other sites identified by the City. Utilizing the existing site as the basis of your response, discuss your approach to siting a new school. Include discussions of your experiences with construction on an occupied campus, phasing, traffic mitigation, planning for space on the site for construction activities, outdoor learning, athletics, safety and security, parking, etc. What insights can you offer?
- With the recent focus on making school buildings safer and more secure, what design elements and processes do you typically consider for a school to facilitate student and staff safety while maintaining an appropriate educational environment and while providing access to the community.
- Cost will be an extremely important factor for the City. It will be paramount to understand all cost drivers which are the result of specific designs such as educational programs, site issues and siting selections, building code and accessibility requirements, etc. It will be necessary to lock in the educational needs, individual spaces and overall building square footage, building layout and general design in the Schematic Design so that accurate costs can be derived and effectively maintained throughout design development. How do you plan to accomplish this?
- This project will require a debt exclusion vote which will require community support to pass. Explain your experience with community outreach and sharing of project information to ensure that the community is actively involved, constantly updated on project progress and supportive of the project objectives



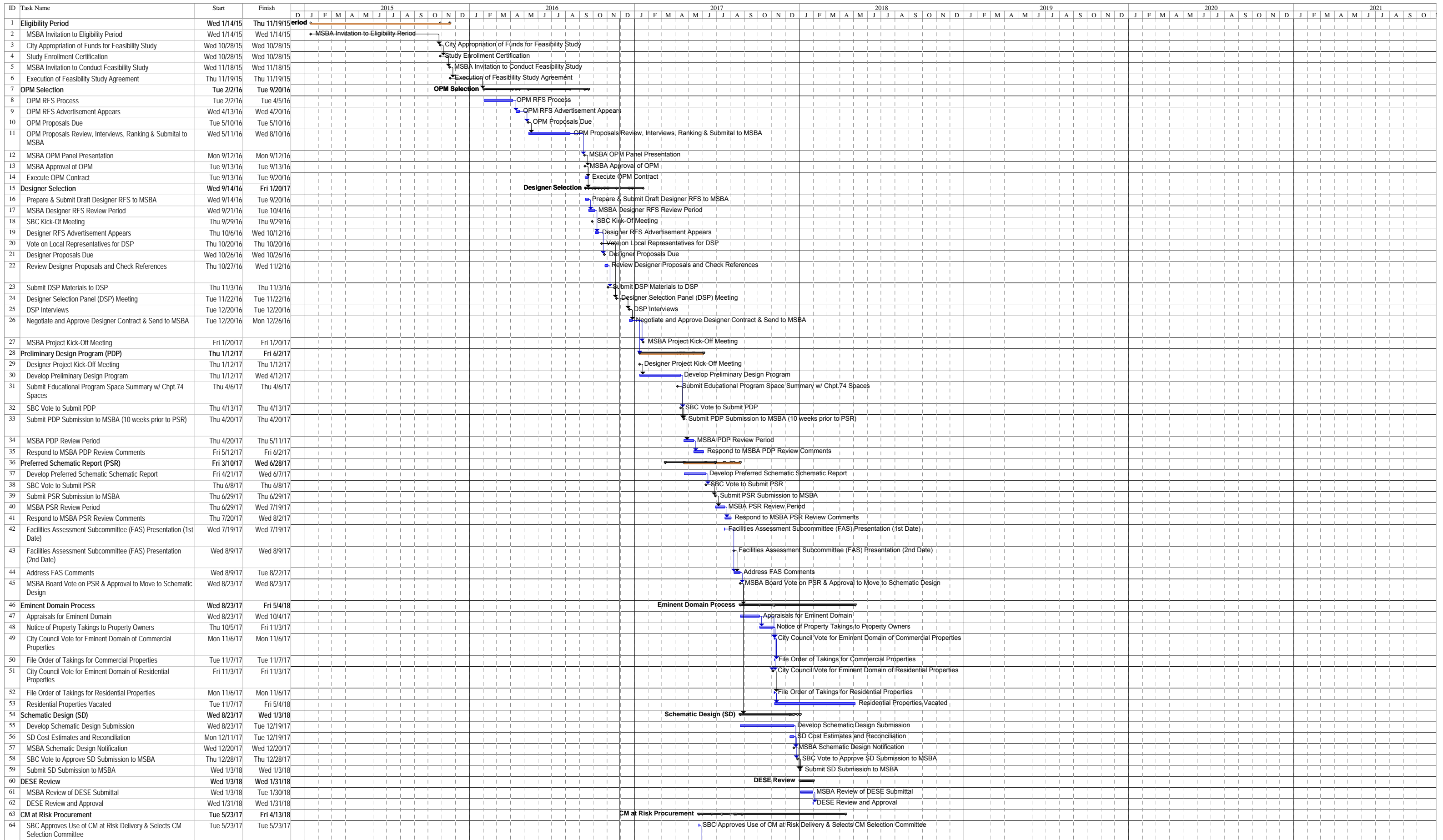
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## BMC DURFEE HIGH SCHOOL – Fall River, MA

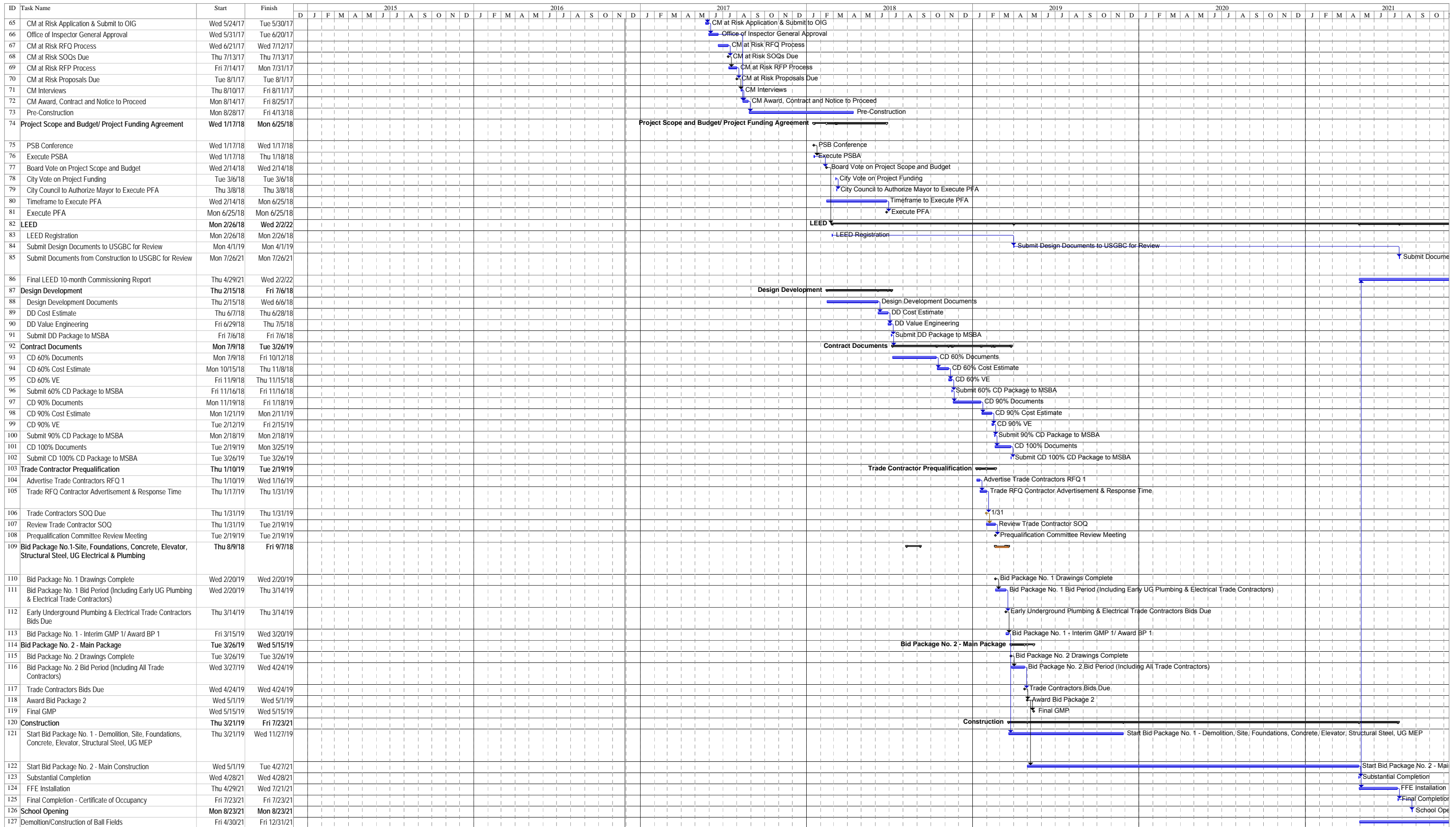
### PRELIMINARY DESIGN PROGRAM SCHEDULE OVERVIEW

#### PRELIMINARY DESIGN PROGRAM

- 01/12/17 Designer Kickoff Meeting; Preliminary Design Program Commences
- 01/12/17 SBC Meeting
- 01/19/17 Educational Visioning Session #1 (Education Program Subcommittee)
- 01/20/17 MSBA Project Kick-Off Meeting
- 01/24/17 Site Selection Meeting #1 (Site Selection Subcommittee)
- 02/02/17 Educational Visioning Session #2 (Education Program Subcommittee)
- 02/09/17 SBC Meeting
- 02/14/17 Site Selection Sub-Committee Meeting #2 (Site Selection Subcommittee)
- 02/23/17 Educational Program Meeting #3 (Education Program Subcommittee)
- 02/28/17 Site Selection Sub-Committee Meeting #3 (Site Selection Subcommittee)
- 03/09/17 Educational Program Meeting #4 (Education Program Subcommittee)
- 03/09/17 SBC Meeting
- 03/14/17 Site Selection Sub-Committee Meeting #4 (Site Selection Subcommittee)
- 03/15/17 Public Forum #1 (Site Options/Educational Program)
- 03/16/17 Educational Program Meeting #5 (Education Program Subcommittee)  
(Geographical Demographics, Security Concerns)
- 03/21/17 Site Selection Sub-Committee Meeting #5 (Site Selection Subcommittee)  
(Traffic Impact, Permitting Requirements, Geotechnical/Geo-environmental Concerns)
- 04/06/17 Submit Chapter 74 Educational Program Summary to DESE
- 04/11/17 Finance Meeting with City (Confirm Funding Capacity)
- 04/13/17 SBC Meeting
- **04/20/17 Submit Preliminary Design Program to MSBA**
- 05/11/17 Receive MSBA PDP Comments
- 06/02/17 Respond to MSBA PDP Comment



**FALL RIVER - BMC DURFEE HIGH SCHOOL  
PRELIMINARY PROJECT SCHEDULE  
Feasibility Study Phase: November 30, 2016**



**Total Project Budget Status Report**

| ProPay Code                        | Description                             | Total Project Budget | Authorized Changes | Revised Total Budget | Total Committed   | % Cmtd to Date | Actual Spent to Date | % Spent to Date | Balance To Spend  | Comments |
|------------------------------------|---|----------------------|--------------------|----------------------|-------------------|----------------|----------------------|-----------------|-------------------|----------|
| <b>FEASIBILITY STUDY AGREEMENT</b> |   |                      |                    |                      |                   |                |                      |                 |                   |          |
| 0001-0000                          | OPM Feasibility Study/Schematic Design  | \$ 280,000           | \$ 70,000          | \$ 350,000           | \$ 350,000        | 100%           | \$ 87,500            | 25%             | \$ 262,500        | *FSA 1   |
| 0002-0000                          | A&E Feasibility Study/Schematic Design  | \$ 570,000           | \$ (20,000)        | \$ 550,000           | \$ -              | 0%             | \$ -                 | 0%              | \$ 550,000        | *FSA 1   |
| 0003-0000                          | Environmental & Site                    | \$ 120,000           | \$ (50,000)        | \$ 70,000            | \$ -              | 0%             | \$ -                 | 0%              | \$ 70,000         | *FSA 1   |
| 0004-0000                          | Other                                   | \$ 30,000            | \$ -               | \$ 30,000            | \$ -              | 0%             | \$ -                 | 0%              | \$ 30,000         |          |
|                                    | <b>SUB-TOTAL</b>                        | <b>\$ 1,000,000</b>  | <b>\$ -</b>        | <b>\$ 1,000,000</b>  | <b>\$ 350,000</b> | <b>35%</b>     | <b>\$ 87,500</b>     | <b>9%</b>       | <b>\$ 912,500</b> |          |
| <b>ADMINISTRATION</b>              |   |                      |                    |                      |                   |                |                      |                 |                   |          |
| 0101-0000                          | Legal Fees                              | \$ -                 | \$ -               | \$ -                 | \$ -              |                | \$ -                 |                 | \$ -              |          |
|                                    | Owner's Project Manager                 | \$ -                 | \$ -               | \$ -                 | \$ -              | #DIV/0!        | \$ -                 | #DIV/0!         | \$ -              |          |
| 0102-0400                          | Design Development                      | \$ -                 | \$ -               | \$ -                 | \$ -              | #DIV/0!        | \$ -                 | #DIV/0!         | \$ -              |          |
| 0102-0500                          | Construction Documents                  | \$ -                 | \$ -               | \$ -                 | \$ -              | #DIV/0!        | \$ -                 | #DIV/0!         | \$ -              |          |
| 0102-0600                          | Bidding                                 | \$ -                 | \$ -               | \$ -                 | \$ -              | #DIV/0!        | \$ -                 | #DIV/0!         | \$ -              |          |
| 0102-0700                          | Construction Administration             | \$ -                 | \$ -               | \$ -                 | \$ -              | #DIV/0!        | \$ -                 | #DIV/0!         | \$ -              |          |
| 0102-0800                          | Closeout                                | \$ -                 | \$ -               | \$ -                 | \$ -              | #DIV/0!        | \$ -                 | #DIV/0!         | \$ -              |          |
| 0102-0900                          | Extra Services                          | \$ -                 | \$ -               | \$ -                 | \$ -              |                | \$ -                 |                 | \$ -              |          |
| 0102-1000                          | Reimbursable Services                   | \$ -                 | \$ -               | \$ -                 | \$ -              |                | \$ -                 |                 | \$ -              |          |
| 0201-1100                          | Cost Estimates                          | \$ -                 | \$ -               | \$ -                 | \$ -              |                | \$ -                 |                 | \$ -              |          |
| 0103-0000                          | Advertising & Printing                  | \$ -                 | \$ -               | \$ -                 | \$ -              | #DIV/0!        | \$ -                 | #DIV/0!         | \$ -              |          |
| 0104-0000                          | Permitting                              | \$ -                 | \$ -               | \$ -                 | \$ -              |                | \$ -                 |                 | \$ -              |          |
| 0105-0000                          | Owner's Insurance                       | \$ -                 | \$ -               | \$ -                 | \$ -              |                | \$ -                 |                 | \$ -              |          |
| 0199-0000                          | Other Administrative Costs              | \$ -                 | \$ -               | \$ -                 | \$ -              | #DIV/0!        | \$ -                 | #DIV/0!         | \$ -              |          |
|                                    | <b>SUB-TOTAL</b>                        | <b>\$ -</b>          | <b>\$ -</b>        | <b>\$ -</b>          | <b>\$ -</b>       | <b>#DIV/0!</b> | <b>\$ -</b>          | <b>#DIV/0!</b>  | <b>\$ -</b>       |          |
| <b>A&amp;E</b>                     |   |                      |                    |                      |                   |                |                      |                 |                   |          |
|                                    | A/E Basic Services                      | \$ -                 | \$ -               | \$ -                 | \$ -              | #DIV/0!        | \$ -                 | #DIV/0!         | \$ -              |          |
| 0201-0400                          | Design Development                      | \$ -                 | \$ -               | \$ -                 | \$ -              | #DIV/0!        | \$ -                 | #DIV/0!         | \$ -              |          |
| 0201-0500                          | Construction Documents                  | \$ -                 | \$ -               | \$ -                 | \$ -              | #DIV/0!        | \$ -                 | #DIV/0!         | \$ -              |          |
| 0201-0600                          | Bidding                                 | \$ -                 | \$ -               | \$ -                 | \$ -              | #DIV/0!        | \$ -                 | #DIV/0!         | \$ -              |          |
| 0201-0700                          | Construction Administration             | \$ -                 | \$ -               | \$ -                 | \$ -              | #DIV/0!        | \$ -                 | #DIV/0!         | \$ -              |          |
| 0201-0800                          | Closeout                                | \$ -                 | \$ -               | \$ -                 | \$ -              | #DIV/0!        | \$ -                 | #DIV/0!         | \$ -              |          |
| 0201-9900                          | Other Basic Services                    | \$ -                 | \$ -               | \$ -                 | \$ -              | #DIV/0!        | \$ -                 | #DIV/0!         | \$ -              |          |
|                                    | Extra/Reimbursable Services             | \$ -                 | \$ -               | \$ -                 | \$ -              | #DIV/0!        | \$ -                 | #DIV/0!         | \$ -              |          |
| 0203-9900                          | Other Reimbursables                     | \$ -                 | \$ -               | \$ -                 | \$ -              | #DIV/0!        | \$ -                 | #DIV/0!         | \$ -              |          |
| 0204-0200                          | HazMat (incl. monitoring)               | \$ -                 | \$ -               | \$ -                 | \$ -              | #DIV/0!        | \$ -                 | #DIV/0!         | \$ -              |          |
| 0204-0300                          | Geotechnical/Geo-Environmental          | \$ -                 | \$ -               | \$ -                 | \$ -              | #DIV/0!        | \$ -                 | #DIV/0!         | \$ -              |          |
| 0204-0400                          | Site Survey & Site Requirements         | \$ -                 | \$ -               | \$ -                 | \$ -              | #DIV/0!        | \$ -                 | #DIV/0!         | \$ -              |          |
| 0204-0500                          | Wetlands                                | \$ -                 | \$ -               | \$ -                 | \$ -              | #DIV/0!        | \$ -                 | #DIV/0!         | \$ -              |          |
| 0204-1200                          | Traffic Studies                         | \$ -                 | \$ -               | \$ -                 | \$ -              | #DIV/0!        | \$ -                 | #DIV/0!         | \$ -              |          |
|                                    | <b>SUB-TOTAL</b>                        | <b>\$ -</b>          | <b>\$ -</b>        | <b>\$ -</b>          | <b>\$ -</b>       | <b>#DIV/0!</b> | <b>\$ -</b>          | <b>#DIV/0!</b>  | <b>\$ -</b>       |          |
| <b>SITE ACQUISITION</b>            |   |                      |                    |                      |                   |                |                      |                 |                   |          |
| 0301-0000                          | Land/Bldg. Purchase/Associated Services | \$ -                 | \$ -               | \$ -                 | \$ -              | #DIV/0!        | \$ -                 | #DIV/0!         | \$ -              |          |
|                                    | <b>SUB-TOTAL</b>                        | <b>\$ -</b>          | <b>\$ -</b>        | <b>\$ -</b>          | <b>\$ -</b>       | <b>#DIV/0!</b> | <b>\$ -</b>          | <b>#DIV/0!</b>  | <b>\$ -</b>       |          |

**Total Project Budget Status Report**

| ProPay Code                   | Description                 | Total Project Budget | Authorized Changes | Revised Total Budget | Total Committed | % Cmtd to Date       | Actual Spent to Date | % Spent to Date                 | Balance To Spend   | Comments |
|-------------------------------|-----------------------------|----------------------|--------------------|----------------------|-----------------|----------------------|----------------------|---------------------------------|--------------------|----------|
| <b>PRE CONSTRUCTION COSTS</b> |                             |                      |                    |                      |                 |                      |                      |                                 |                    |          |
| 0501-0000                     | CMR Pre-Con Services        | \$ -                 |                    | \$ -                 | \$ -            | #DIV/0!              | \$ -                 | #DIV/0!                         | \$ -               |          |
|                               | <b>SUB-TOTAL</b>            | \$ -                 | \$ -               | \$ -                 | \$ -            | #DIV/0!              | \$ -                 | #DIV/0!                         | \$ -               |          |
| <b>CONSTRUCTION COSTS</b>     |                             |                      |                    |                      |                 |                      |                      |                                 |                    |          |
| 0502-0001                     | Construction Budget         | \$ -                 | \$ -               | \$ -                 | \$ -            | #DIV/0!              | \$ -                 | #DIV/0!                         | \$ -               |          |
| 0508-0000                     | Change Orders               | \$ -                 | \$ -               | \$ -                 | \$ -            | #DIV/0!              | \$ -                 | #DIV/0!                         | \$ -               |          |
|                               | <b>SUB-TOTAL</b>            | \$ -                 | \$ -               | \$ -                 | \$ -            | #DIV/0!              | \$ -                 | #DIV/0!                         | \$ -               |          |
| <b>ALTERNATES</b>             |                             |                      |                    |                      |                 |                      |                      |                                 |                    |          |
| 0506-0000                     |                             |                      |                    | \$ -                 | \$ -            | #DIV/0!              | \$ -                 | #DIV/0!                         | \$ -               |          |
|                               | <b>SUB-TOTAL</b>            | \$ -                 | #REF!              | \$ -                 | \$ -            | #DIV/0!              | \$ -                 | #DIV/0!                         | \$ -               |          |
| <b>OTHER PROJECT COSTS</b>    |                             |                      |                    |                      |                 |                      |                      |                                 |                    |          |
| 0507-0000                     | Construction Contingency    | \$ -                 | \$ -               | \$ -                 | \$ -            | #DIV/0!              | \$ -                 | #DIV/0!                         | \$ -               |          |
|                               | Miscellaneous Project Costs | \$ -                 | \$ -               | \$ -                 | \$ -            | #DIV/0!              | \$ -                 | #DIV/0!                         | \$ -               |          |
| 0601-0000                     | Utility Company Fees        | \$ -                 |                    | \$ -                 | \$ -            | #DIV/0!              | \$ -                 | #DIV/0!                         | \$ -               |          |
| 0602-0000                     | Testing Services            | \$ -                 |                    | \$ -                 | \$ -            | #DIV/0!              | \$ -                 | #DIV/0!                         | \$ -               |          |
| 0699-0000                     | Other Project Costs         | \$ -                 |                    | \$ -                 | \$ -            | #DIV/0!              | \$ -                 | #DIV/0!                         | \$ -               |          |
|                               | Furnishings and Equipment   | \$ -                 | \$ -               | \$ -                 | \$ -            | #DIV/0!              | \$ -                 | #DIV/0!                         | \$ -               |          |
| 0701-0000                     | Furnishings                 | \$ -                 |                    | \$ -                 | \$ -            | #DIV/0!              | \$ -                 | #DIV/0!                         | \$ -               |          |
| 0702-0000                     | Equipment                   | \$ -                 |                    | \$ -                 | \$ -            | #DIV/0!              | \$ -                 | #DIV/0!                         | \$ -               |          |
| 0703-0000                     | Technology Equipment        | \$ -                 |                    | \$ -                 | \$ -            | #DIV/0!              | \$ -                 | #DIV/0!                         | \$ -               |          |
| 0801-0000                     | Owner's Contingency         | \$ -                 |                    | \$ -                 | \$ -            | #DIV/0!              | \$ -                 | #DIV/0!                         | \$ -               |          |
|                               | <b>SUB-TOTAL</b>            | \$ -                 | \$ -               | \$ -                 | \$ -            | #DIV/0!              | \$ -                 | #DIV/0!                         | \$ -               |          |
| <b>TOTAL PROJECT BUDGET</b>   |                             | \$ 1,000,000         | \$ -               | \$ 1,000,000         | \$ 350,000      | 35%                  | \$ 87,500            | 9%                              | \$ 912,500         |          |
| <b>FUNDING SOURCES</b>        |                             |                      |                    |                      |                 |                      |                      |                                 |                    |          |
|                               | <b>Max w/ Conting.</b>      | \$ 795,800           |                    | \$ 795,800           |                 |                      |                      |                                 |                    |          |
|                               | <b>Max w/o Conting.</b>     | \$ 204,200           |                    | \$ 204,200           |                 |                      |                      |                                 |                    |          |
|                               | Maximum State Share         | \$ 795,800           |                    | \$ 795,800           | Project Budget  | Scope Items Excluded | Contingencies        | Basis of Total Facilities Grant | Reimbursement Rate |          |
|                               | Local Share *               | \$ 204,200           |                    | \$ 204,200           | \$ 1,000,000    | \$ -                 | \$ -                 | \$ 1,000,000                    | 79.58%             |          |
|                               | <b>SUB-TOTAL</b>            | \$ 1,000,000         |                    | \$ 1,000,000         |                 |                      |                      |                                 |                    |          |
| <b>CONSTR. COST ESTIMATES</b> |                             |                      |                    |                      |                 |                      |                      |                                 |                    |          |
|                               | <b>Date</b>                 |                      | <b>Estimator</b>   | <b>Amount</b>        | <b>SF</b>       | <b>Cost Per SF</b>   |                      |                                 |                    |          |
|                               | Designer FS Cost Estimate   |                      |                    |                      |                 | #DIV/0!              |                      |                                 |                    |          |
|                               | Designer SD Cost Estimate   |                      |                    |                      |                 | #DIV/0!              |                      |                                 |                    |          |
|                               | CM SD Cost Estimate         |                      |                    |                      |                 | #DIV/0!              |                      |                                 |                    |          |

**Feasibility Study Agreement Budget Transfers:**

FSA BRR 01      7/7/2016      Transfer \$50,000 from Environmental & Site to OPM Feasibility Study/Schematic Design; transfer \$20,000 from A/E Feasibility Study/Schematic Design to OPM Feasibility Study/Schematic Design. **APPROVED by MSBA 11/8/16**

**Project Funding Agreement Budget Transfers:**

# BMC Durfee High School - Fall River, MA

## Total Project Cost Scenarios

### NEW CONSTRUCTION SCENARIO

|   |                   |                   |
|---|-------------------|-------------------|
| Design Enrollment   | 2570              | 2570              |
| SF /Student<br>(For High Schools with student population<br>greater than 2,000) | 157               | 157               |
| Subtotal of Allowable SF  | 403,490           | 403,490           |
| Additional SF for Chapter 74 Spaces   | 100,000 *         | 50,000 **         |
| Total   | 503,490           | 453,490           |
| Current Construction Cost per Square Foot                                       | \$ 450.00         | 450               |
| Construction Costs  | \$ 226,570,500.00 | \$ 204,070,500.00 |
| Soft Costs  | \$ 61,174,035.00  | \$ 55,099,035.00  |
| Total Project Costs   | \$ 287,744,535.00 | \$ 259,169,535.00 |
| Total Project Cost per SF   |                   | \$ 571.50         |

**Note:**

1. Difference is proposed Chapter 74 for new Waltahm HS\*\* and comparable space at Minuteman HS/Newton North HS\*
2. Does not account for additional square footage for pool, field house and larger auditorium.

### COMPARISON MSBA AND CITY COST SHARE

|  |                   |                       |
|--|-------------------|-----------------------|
| Reimbursement Rate                             | 79.58%            | 79.58%                |
| MSBA Maximum Eligible Cost for Construction    | \$312/SF          | \$312/SF              |
| Maximum MSBA Reimbursement for<br>Construction | \$ 125,011,330.70 | \$ 112,596,850.70     |
| 100% City Construction Costs                   | \$ 101,559,169.30 | \$ 91,473,649.30      |
| Soft Costs - MSBA                              | \$ 48,682,297.05  | \$ 43,847,812.05      |
| Soft Costs City                                | \$ 12,491,737.95  | \$ 11,251,222.95      |
| Likely best Case MSBA Share                    | \$ 173,693,627.76 | 66% \$ 156,444,662.76 |
| Likely Best Case City Share                    | \$ 114,050,907.24 | 34% \$ 102,724,872.24 |

### INELIGIBLE COSTS

Any Site Costs above 8% of Construction Costs \$ 18,125,640.00  
Swimming Pool  
Field House  
SF over MSBA Guidelines Above  
All Construction Costs Above \$312/SF  
Academicall Unrelated Spaces Like Parent Center,  
etc.