

Per House Bill 1378 (84R), all political subdivisions must annually report specific information on their debt obligations. This form is designed to capture that information.

Issuer Name	Type	Address	City	County	Zip Code	Telephone	Most Recent Fiscal Year	Contact Information for Person that Completed Report			
								Name	Title	Email	Phone
Mesquite ISD	School District	405 E. Davis	Mesquite	Dallas	75149	972-288-6411	8/31/2016	Kathryn Bohling	Asst. Supt. For Business Services	kbohling@mesquiteisd.org	972-882-7409

Bond Title	Secured by Ad Valorem Tax	AS OF 8/31/16				Total Principal & Final Maturity Date	Proceeds Received	Proceeds Spent	Proceeds Unspent	Fitch Rating	Moody's Rating	S&P Rating
		Original Par Amount	Principal Outstanding	Interest To Maturity	Principal + Interest to Maturity							
Var. Rate Sch Bldg U/L Tax Bds, Ser 2000 ⁽¹⁾	Yes	\$ 40,000,000.00	\$ 12,755,000.00	\$ 968,550.00	\$ 13,723,550.00	08/15/2020	\$ 39,725,000.00	\$ 39,725,000.00	\$ -	F1+	VMIG-1	NR
Var. Rate Sch Bldg U/L Tax Bds, Ser 2003A ⁽²⁾	Yes	30,000,000.00	28,800,000.00	10,076,195.00	38,876,195.00	08/01/2029	29,775,000.00	29,775,000.00	-	F1+	NR	A-1
U/L Tax Ref & Sch Bldg Bds Ser 2007	Yes	70,520,219.00	14,088,967.00	20,810,645.00	34,899,612.00	08/15/2032	50,000,000.00	50,000,000.00	-	AA+	NR	AA
U/L Tax Ref Bds Ser 2008	Yes	13,090,000.00	1,925,000.00	154,663.00	2,079,663.00	08/15/2019	N/A: Refunding	N/A: Refunding	N/A: Refunding	AA+	NR	AA
U/L Tax Sch Bldg Bds Ser 2009	Yes	24,735,000.00	3,265,000.00	269,000.00	3,534,000.00	08/15/2019	25,000,000.00	25,000,000.00	-	AA+	NR	AA
U/L Tax Sch Bldg Bds Ser 2010A	Yes	45,965,000.00	16,245,000.00	5,367,743.00	21,612,743.00	08/15/2032	50,000,000.00	50,000,000.00	-	AA+	NR	AA
U/L Tax Ref Bds Ser 2010B	Yes	27,978,394.00	16,430,000.00	3,330,125.00	19,760,125.00	08/15/2025	N/A: Refunding	N/A: Refunding	N/A: Refunding	AA+	NR	AA
U/L Tax Ref Bds Ser 2012	Yes	36,409,259.00	31,074,259.00	13,685,591.00	44,759,850.00	08/15/2031	N/A: Refunding	N/A: Refunding	N/A: Refunding	AA+	NR	AA
U/L Tax Ref Bds Ser 2013	Yes	8,760,000.00	8,700,000.00	2,283,600.00	10,983,600.00	08/15/2026	N/A: Refunding	N/A: Refunding	N/A: Refunding	AA+	NR	AA
U/L Tax Sch Bldg Bds Ser 2014A	Yes	24,045,000.00	21,800,000.00	9,870,788.00	31,670,788.00	08/15/2039	25,000,000.00	25,000,000.00	-	AA+	NR	AA
U/L Tax Ref Bds Ser 2014B	Yes	54,200,000.00	33,870,000.00	5,462,400.00	39,332,400.00	08/15/2030	N/A: Refunding	N/A: Refunding	N/A: Refunding	AA+	NR	AA
U/L Tax Sch Bldg Bds Ser 2015A	Yes	27,020,000.00	24,105,000.00	17,971,050.00	42,076,050.00	08/15/2040	30,000,000.00	9,000,000.00	21,000,000.00	AA+	NR	AA
U/L Tax Ref Bds Ser 2015B	Yes	21,309,996.00	21,029,996.00	6,493,329.00	27,523,325.00	08/15/2031	N/A: Refunding	N/A: Refunding	N/A: Refunding	AA+	NR	AA
U/L Tax Ref Bds Ser 2015C	Yes	27,496,135.00	27,266,135.00	34,874,665.00	62,140,800.00	08/15/2032	N/A: Refunding	N/A: Refunding	N/A: Refunding	AA+	NR	AA
U/L Tax Ref Bds Ser 2015D	Yes	27,068,535.00	26,940,000.00	9,180,600.00	36,120,600.00	08/15/2031	N/A: Refunding	N/A: Refunding	N/A: Refunding	AA+	NR	AA
U/L Tax Sch Bldg Bds Ser 2015E	Yes	71,870,000.00	71,870,000.00	58,795,100.00	130,665,100.00	08/15/2041	82,000,000.00	5,000,000.00	77,000,000.00	AA+	NR	AA
U/L Tax Ref Bds Ser 2016A	Yes	16,890,000.00	16,890,000.00	7,764,888.00	24,654,888.00	08/15/2033	N/A: Refunding	N/A: Refunding	N/A: Refunding	AA+	NR	AA
U/L Tax Ref Bds Ser 2016B	Yes	22,270,000.00	22,270,000.00	12,930,600.00	35,200,600.00	08/15/2035	N/A: Refunding	N/A: Refunding	N/A: Refunding	AA+	NR	AA
U/L Tax Sch Bldg Bds Ser 2016C ⁽³⁾	Yes	91,375,000.00	91,375,000.00	70,374,964.17	161,749,964.17	08/15/2042	100,000,000.00	-	100,000,000.00	AA+	NR	AA
			\$ 490,699,357.00	\$ 290,664,496.17	\$ 781,363,853.17							

	Principal Outstanding	Total Interest	Total Principal & Interest
Total Debt	\$ 490,699,357.00	\$ 290,664,496.17	\$ 781,363,853.17
Authorized But Unissued Debt	98,000,000.00	-	-
All Authorized Debt	\$ 588,699,357.00		
Total GO Debt	\$ 490,699,357.00	\$ 290,664,496.17	\$ 781,363,853.17
Total GO Debt + Authorized But Unissued Debt	588,699,357.00	-	-
2016 Population	172,685		
Total GO Debt per Capita	\$ 2,841.59		
Total GO Debt + Authorized Debt per Capita	\$ 3,409.09		
Total GO Principal & Interest per Capita	\$ 4,524.79		