

Home Visit Paperwork

Before 1st visit you should have:

Referral Form from LCM team/Principal (Use this form to set your objectives.)

FERPA

On 1st visit:

Intake form (demographics of family/client) Consent to exchange information, have FERPA signed

After each visit fill out:

Client contact info/notes, Mileage tracker, update objectives on referral form as needed

Filing:

Objectives and intake forms are given to _____ (for data recording).