



STOCK INSTRUCTIONS 2018-2019

To give a gift of stock to Pace Academy, the donor or his/her broker should transfer the gift shares directly to Pace Academy's broker, SunTrust Investment Services. The SunTrust DTC# is 0226. Deposit it into one of the following Pace accounts:

Name of Fund	Name of Account	Account #
Annual Fund	Pace Academy, Inc. Annual Fund	AX6 054658
Pace Capital Campaign	Pace Academy, Inc. Capital Campaign	AX6 054666

At the time of transfer, the donor or his/her broker should provide the details to the bank representative, Debbie Riney Smith, at 404-813-8430 or Debbie.RineySmith@suntrust.com.

At the time of transfer, the donor or his/her broker should also notify the Pace Advancement Office, advancement@paceacademy.org, of the # shares being gifted, stock company(s), and the fund for which they are intended (Annual Fund or capital campaign). This will alert Pace to be on the lookout for the stock.

For tax purposes the gift is valued at the average of the high and low price on the day the shares are delivered or transferred to Pace Academy.

Thank you for your support.

*PLEASE NOTE THESE STOCK INSTRUCTIONS ARE FOR THE 2018-2019 SCHOOL YEAR.
DISCARD ANY PREVIOUS INSTRUCTIONS.*