



## Confidential Intent to Give

Brewster’s 1887 Society recognizes, in perpetuity, those who provide gifts through their estate plans or life-income gifts. Donors’ names are honored on a Society plaque at the Academy and in information we share about the Society. Donors may choose to remain anonymous.

To become a member, we ask for confirmation of your intent by completing this form to your desired level of detail. Responses are confidential, and help the Academy to plan for the future. They are not legally binding.

Name \_\_\_\_\_

Spouse Name (if you wish to include as member) \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Phone \_\_\_\_\_ Email \_\_\_\_\_

I have named Brewster Academy as a beneficiary in:

- Will
- IRA, pension, or other retirement account
- Charitable Remainder Trust
- Life Insurance Policy
- Other (Please specify): \_\_\_\_\_

Executor/Trustee \_\_\_\_\_

Address/Phone \_\_\_\_\_

This gift bequest is stated as a: (optional)

- Specific dollar amount: \$\_\_\_\_\_
- Percent of estate/account: \_\_\_\_\_%.

If based on a percentage, please estimate the current value: \$\_\_\_\_\_

Gift designation (if any): \_\_\_\_\_

I grant the Academy permission to use my name in publications.

I wish to remain anonymous; please do not list my name.

recognition.

Signature \_\_\_\_\_ Date \_\_\_\_\_