

**Little Elm Independent School District**  
Annual Debt Information as Required by HB 1378 - FYE 6/30/22

Name of Individual Debt Obligation	Principal Issued <sup>(1)</sup>	Principal Outstanding	Debt Service To Maturity	Final Maturity Date	Secured by Ad Valorem Taxes?	Bonds Proceeds Spent	Bond Proceeds Unspent	Purpose <sup>(2)</sup>	Underlying Credit Ratings			Enhanced Credit Ratings			Credit Enhancement
									Moody's	S&P	Fitch	Moody's	S&P	Fitch	
U/L Tax Ref Bds Ser 95-A	\$ 8,795,000	\$ 90,000	\$ 6,010,000	08/15/2029	Yes	\$ 9,932,816	\$ -	Refunding	Not Rated	AA-	Not Rated	Not Rated	AAA	Not Rated	PSF
U/L Tax Sch Bldg & Ref Bds Ser 99	9,601,087	851,408	4,390,000	08/15/2030	Yes	9,907,235	-	Sch Bldg & Ref	Not Rated	AA-	Not Rated	Not Rated	AAA	Not Rated	PSF
U/L Tax Ref Bds Ser 2008-B	1,067,333	215,000	680,000	08/15/2023	Yes	1,757,233	-	Refunding	Not Rated	AA-	AA-	Not Rated	AA	Not Rated	AGM
U/L Tax Sch Bldg & Ref Bds Ser 2012	48,265,000	190,000	560,000	08/15/2023	Yes	53,525,084	-	Sch Bldg & Ref	Not Rated	AA-	AA-	Not Rated	AAA	AAA	PSF
U/L Tax Sch Bldg & Ref Bds Ser 2013	5,920,000	10,000	220,000	08/15/2028	Yes	6,267,113	-	Sch Bldg & Ref	Not Rated	AA-	AA-	Not Rated	AAA	AAA	PSF
U/L Tax Ref Bds Ser 2015A	12,045,000	8,675,000	11,318,259	08/15/2037	Yes	12,311,039	-	Refunding	Not Rated	AA-	Not Rated	Not Rated	AAA	Not Rated	PSF
U/L Tax Ref Bds Ser 2015B	8,565,000	7,375,000	9,658,925	08/15/2037	Yes	9,635,307	-	Refunding	Not Rated	AA-	Not Rated	Not Rated	AAA	Not Rated	PSF
U/L Tax Sch Bldg & Ref Bds Ser 2016	38,595,000	30,410,000	47,491,775	08/15/2040	Yes	42,120,720	-	Sch Bldg & Ref	Not Rated	AA-	AA-	Not Rated	AAA	AAA	PSF
U/L Tax Ref Bds Ser 2017	8,985,000	8,545,000	12,592,200	08/15/2042	Yes	9,969,184	-	Refunding	Not Rated	AA-	Not Rated	Not Rated	AAA	Not Rated	PSF
U/L Tax Sch Bldg Bds Ser 2018	135,160,000	133,040,000	267,521,325	08/15/2048	Yes	145,962,194	5,117,244	School Building	Not Rated	AA-	AA-	Not Rated	AAA	AAA	PSF
U/L Tax Sch Bldg Bds Ser 2018A	23,885,000	21,255,000	34,970,275	08/15/2048	Yes	25,251,043	-	School Building	Not Rated	AA-	Not Rated	Not Rated	AAA	Not Rated	PSF
U/L Tax Ref Bds Taxable Ser 2019A	50,160,000	49,605,000	84,067,665	08/15/2042	Yes	66,337,345	-	Refunding	Not Rated	AA-	Not Rated	Not Rated	AAA	Not Rated	PSF
U/L Tax Sch Bldg Bds Ser 2019	16,905,000	16,040,000	21,211,750	08/15/2034	Yes	11,648,680	8,533,280	School Building	Not Rated	AA-	Not Rated	Not Rated	AAA	Not Rated	PSF
Fixed & Variable Rate U/L Tax Sch Bldg Bds Ser 2020	24,930,000	21,705,000	47,299,027	08/15/2048	Yes	25,248,716	-	School Building	Not Rated	AA-	Not Rated	Not Rated	AAA	Not Rated	PSF
U/L Tax Ref Bds Taxable Ser 2021	20,805,000	20,380,000	25,735,004	08/15/2038	Yes	2,285,245	-	Refunding	Not Rated	AA-	Not Rated	Not Rated	AAA	Not Rated	PSF
U/L Tax Sch Bldg Bds Ser 2021	8,830,000	8,830,000	11,949,200	08/15/2041	Yes	1,526,206	8,610,437	School Building	Not Rated	AA-	Not Rated	Not Rated	AAA	Not Rated	PSF
<b>Total</b>	<b>\$ 422,513,420</b>	<b>\$ 327,216,408</b>	<b>\$ 585,675,406</b>			<b>\$ 433,685,158</b>	<b>\$ 22,260,962</b>								

<sup>(1)</sup> Principal issued is the amount authorized and issued debt.

<sup>(2)</sup> More detailed information regarding the use of proceeds is available from the District upon request.

**Summary of Total Debt Obligations**

	Amount
Total Authorized Debt Obligations Secured by Ad Valorem Taxes	\$ 422,513,420
Total Authorized Debt Obligations Secured by Ad Valorem Taxes Per Capita	9,743
Total Principal Outstanding of Obligations Secured by Ad Valorem Taxes	327,216,408
Total Principal Outstanding of Obligations Secured by Ad Valorem Taxes Per Capita	7,545
Total Debt Service Required for Obligations Secured by Ad Valorem Taxes	585,675,406
Total Debt Service Required for Obligations Secured by Ad Valorem Taxes Per Capita	13,505
Authorized But Unissued Debt Secured by Ad Valorem Taxes	5,000,000
Total Issued and Unissued Debt Secured by Ad Valorem Taxes	332,216,408
Total Issued and Unissued Debt Secured by Ad Valorem Taxes Per Capita	7,661

2022 Population: 43,366

Source: Municipal Advisory Council of Texas

**Political Subdivision Information**

Name	Little Elm Independent School District
Type	Independent School District
Physical Address	400 Lobo Lane Little Elm, Texas 75068

**Contact Information**

Name	Shay Adams
Title	Asst. Superintendent of Business & Finance
Telephone	(972) 947-9340