



**The Aloysia Hardey Society  
Letter of Intent**

Welcome to The Aloysia Hardey Society which recognizes individuals who have chosen to leave a legacy and advance the mission of Sacred Heart Greenwich by making a provision for a gift to the School in their estate plans. Please complete and return this Letter of Intent to confirm your membership. This information is kept in strict confidence, subject to the authorizations you provide below.

Name(s):

Address:

Phone:

Email:

My/our commitment is indicated below:

- |   |   |
|---|---|
| <input type="checkbox"/> Bequest                      | <input type="checkbox"/> Charitable Lead Trust              |
| <input type="checkbox"/> Gift of Appreciated Property | <input type="checkbox"/> Charitable Remainder Annuity Trust |
| <input type="checkbox"/> IRA Beneficiary Designation  | <input type="checkbox"/> Charitable Remainder Unitrust      |
| <input type="checkbox"/> Life Insurance               | <input type="checkbox"/> Other (please specify)             |

Amount or range of gift: (optional, for long-term planning purposes only)

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I/we hereby direct that my/our planned gift supports Sacred Heart's unrestricted Endowment Fund, unless as specified below:

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All planned giving donors qualify for recognition as Aloysia Hardey Society members in appropriate School publications, such as the Report on Giving, emails, and planned giving newsletters. Such recognition inspires our community. If you would prefer to remain anonymous and not have your name published, please check here: \_\_\_\_\_

Though this Letter of Intent is an expression of my/our current plans, I/we understand that I/we may modify or revoke it and that it is not a legal obligation binding me/us or my/our estate.

Signature \_\_\_\_\_ Date \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

Please return this document to: Director of Advancement Lauren Fredette, Sacred Heart Greenwich, 1177 King Street, Greenwich, CT 06831.

Please share a copy of this document with your estate planning attorney. Sacred Heart Greenwich, a charitable organization under Section 501c(3) of the Internal Revenue Code, is exempt from federal income tax. The tax identification number of Sacred Heart Greenwich is 35-2425019.