

Little Elm Independent School District
 Annual Debt Information as Required by HB 1378 - FYE 8/31/18

Name of Individual Debt Obligation	Principal Issued ⁽¹⁾	Principal Outstanding	Debt Service To Maturity	Final Maturity Date	Secured by Ad Valorem Taxes?	Bonds Proceeds Spent	Bond Proceeds Unspent	Purpose ⁽²⁾	Underlying Credit Ratings			Enhanced Credit Ratings			Credit Enhancement
									Moody's	S&P	Fitch	Moody's	S&P	Fitch	
U/L Tax Ref Bds Ser 95-A	\$ 8,795,000	\$ 90,000	\$ 6,010,000	08/15/2029	Yes	\$ 9,932,816	\$ -	Refunding	Not Rated	AA-	Not Rated	Not Rated	AAA	Not Rated	PSF
U/L Tax Sch Bldg & Ref Bds Ser 99	9,601,087	1,229,600	5,706,447	08/15/2030	Yes	9,907,235	-	Sch Bldg & Ref	Not Rated	AA-	Not Rated	Not Rated	AAA	Not Rated	PSF
U/L Tax Sch Bldg & Ref Bds Ser 2002	25,937,329	1,393,431	3,850,000	08/15/2020	Yes	27,304,332	-	Sch Bldg & Ref	Not Rated	AA-	AA-	Not Rated	AAA	AAA	PSF
U/L Tax Sch Bldg Bds Ser 2008-A	7,500,000	1,245,000	1,636,138	08/15/2038	Yes	7,586,203	-	School Building	Not Rated	AA-	AA-	Not Rated	AAA	AAA	PSF
U/L Tax Ref Bds Ser 2008-B	1,067,333	585,000	1,700,000	08/15/2023	Yes	1,757,233	-	Refunding	Not Rated	AA-	AA-	Not Rated	AA	Not Rated	AGM
U/L Tax Ref Bds Ser 2010	19,960,000	18,920,000	44,199,600	08/15/2035	Yes	29,823,686	-	Refunding	Not Rated	AA-	AA-	Not Rated	AAA	AAA	PSF
U/L Tax Sch Bldg & Ref Bds Ser 2012	48,265,000	44,700,000	80,518,481	08/15/2042	Yes	53,525,084	-	Sch Bldg & Ref	Not Rated	AA-	AA-	Not Rated	AAA	AAA	PSF
U/L Tax Sch Bldg & Ref Bds Ser 2013	5,920,000	5,880,000	10,742,250	08/15/2038	Yes	6,267,113	-	Sch Bldg & Ref	Not Rated	AA-	AA-	Not Rated	AAA	AAA	PSF
U/L Tax Ref Bds Ser 2014	5,000,000	4,960,000	8,691,925	08/15/2037	Yes	5,198,320	-	Refunding	Not Rated	AA-	AA-	Not Rated	AAA	AAA	PSF
Mtc Tax Notes Ser 2014	4,515,000	3,820,000	5,124,800	08/15/2033	Yes	4,800,559	-	School Building	Not Rated	AA-	AA-	Not Rated	Not Rated	Not Rated	None
U/L Tax Ref Bds Ser 2015A	12,045,000	10,120,000	13,827,275	08/15/2037	Yes	12,311,039	-	Refunding	Not Rated	AA-	Not Rated	Not Rated	AAA	Not Rated	PSF
U/L Tax Ref Bds Ser 2015B	8,565,000	8,350,000	11,668,825	08/15/2037	Yes	9,635,307	-	Refunding	Not Rated	AA-	Not Rated	Not Rated	AAA	Not Rated	PSF
U/L Tax Sch Bldg & Ref Bds Ser 2016	38,595,000	35,115,000	56,612,950	08/15/2040	Yes	40,227,184	1,893,536	Sch Bldg & Ref	Not Rated	AA-	AA-	Not Rated	AAA	AAA	PSF
U/L Tax Ref Bds Ser 2017	8,985,000	8,780,000	14,032,450	08/15/2042	Yes	9,969,184	-	Refunding	Not Rated	AA-	Not Rated	Not Rated	AAA	Not Rated	PSF
U/L Tax Sch Bldg Bds Ser 2018	135,160,000	135,160,000	291,718,000	08/15/2048	Yes	11,877,761	139,201,677	School Building	Not Rated	AA-	AA-	Not Rated	AAA	AAA	PSF
U/L Tax Sch Bldg Bds Ser 2018A	23,885,000	23,885,000	40,868,596	08/15/2048	Yes	251,043	25,000,000	School Building	Not Rated	AA-	Not Rated	Not Rated	AAA	Not Rated	PSF
Total	\$ 363,795,749	\$ 304,233,031	\$ 596,907,737			\$ 240,374,099	\$ 166,095,213								

⁽¹⁾ Principal issued is the amount authorized and there is none unissued.

⁽²⁾ More detailed information regarding the use of proceeds is available from the District upon request.

Summary of Total Debt Obligations

	Amount
Total Authorized Debt Obligations Secured by Ad Valorem Taxes	\$ 363,795,749
Total Authorized Debt Obligations Secured by Ad Valorem Taxes Per Capita	9,792
Total Principal Outstanding of Obligations Secured by Ad Valorem Taxes	304,233,031
Total Principal Outstanding of Obligations Secured by Ad Valorem Taxes Per Capita	8,188
Total Debt Service Required for Obligations Secured by Ad Valorem Taxes	596,907,737
Total Debt Service Required for Obligations Secured by Ad Valorem Taxes Per Capita	16,066
Authorized But Unissued Debt Secured by Ad Valorem Taxes	60,000,000
Total Issued and Unissued Debt Secured by Ad Valorem Taxes	364,233,031
Total Issued and Unissued Debt Secured by Ad Valorem Taxes Per Capita	9,803

Political Subdivision Information

Name	Little Elm Independent School District
Type	Independent School District
Physical Address	300 Lobo Lane Little Elm, Texas 75068

Contact Information

Name	Grant Anderson
Title	Associate Superintendent & Chief Financial Officer
Telephone	(972) 947-9340

2018 Population: 37,154

Source: Municipal Advisory Council of Texas