Alabama State Department of Education Child Nutrition Program


# Local Wellness Policy: Triennial Assessment Report

This tool is intended to be a guide based on current regulations. It is the responsibility of the LEA to stay abreast of any updates and changes to the regulations and to implement any changes in local policies.

**Background Information**

To be compliant with the USDA final rule, at least once every three years, the district will assess the Local Wellness Policy. However, Local Education Agencies (LEAs) may assess their policy more frequently if they wish.

**Purpose**

The district should designate a representative to lead the wellness policy assessment. This representative must publicly invite members from the community, schools, and the district to participate. Members of the district wellness committee who are completing the assessment of the Local Wellness Policy may use this template. Section 3 of this template should be copied and completed for each school.

This template contains the three required components of the triennial assessment:

1. the extent to which the wellness policy compares to model wellness policies
2. progress made in attaining the goals of the wellness policy
3. the extent to which schools under the jurisdiction of the districts are complying with the district Wellness Policy

**Results**

A copy of the assessment must be made available to the public. How the assessment is made available is the decision of the LEA. (i.e., district website, local newspaper, etc.). The triennial assessment summary and the assessment details (e.g., WellSAT 3.0 report) must be shared.

**Recordkeeping for the Child Nutrition Program Administrative Review:**

* a copy of the most recent triennial assessment, along with supporting documentation
* a copy of the current and previous board approval of the policy
* documentation demonstrating the policy has been made available to the public
* documentation of efforts to review and update the policy, including who was involved and how the district made stakeholders aware of their ability to participate (i.e., meeting agendas and sign-in sheets)

# Local Wellness Policy: Triennial Assessment Summary

## General Information

LEA: Morgan County Schools

Month and year of current assessment: March – April, 2025

Date of last Local Wellness Policy revision: June, 2022

Website address and/or information on how the public can access a copy of the Local Wellness Policy and Triennial Assessment: morgank12.org

## Wellness Committee Information

How often does your district wellness committee meet? Annually, as needed, or every 3 years

**District Wellness Coordinator**

|  |  |  |  |
| --- | --- | --- | --- |
| Name | School | Job Title | Email Address |
| Mary Beth Henry | Central Office | CNP Director | mbhenry@morgan@k12.org |

**Designated Wellness Assessment Leader** (can be the District Wellness Coordinator)

|  |  |  |  |
| --- | --- | --- | --- |
| Name | School | Job Title | Email Address |
| Mary Beth Henry | Central Office | CNP Director | mbhenry@morgank12.org |

**District Wellness Committee Members**

|  |  |  |  |
| --- | --- | --- | --- |
| Name | School | Job Title | Email Address |
| Mary Beth Henry | Central Office | CNP Director | mbhenry@morgank12.org |
| Honi Smith | Central Office | Federal Programs Director | hbsmith@morgank12.org |
| Sarah Welborn | Central Office | Nurse Supervisor | spwelborn@morgank12.org |
| Sandy Hensley | Danville/Neel Elem. | CNP Manager | schensley@morgank12.org |
| Tisha Martin | Union Hill JHS | CNP Manager; grandparent | ttmartin@morgank12.org |
| Sarah Mackey | Cotaco JHS | CNP Manager, grandparent | samackey@morgank12.org |
| Shane Hopkins | Priceville HS | Principal, father | vshopkins@morgank12.org |
|  |  |  |  |

\*See page 13 for space to add Wellness Committee members.

## Section 1. Comparison to Model School Wellness Policies

Complete a Triennial Assessment Tool (WellSAT3.0 assessment tool, or other customized assessment tool) and keep a copy of the results on file for at least three full school years plus the current year. It will be reviewed during the next administrative review of your Child Nutrition program.

Indicate which model wellness policy language was used for comparison:

 Alliance for a Healthier Generation Model Policy

 X WellSAT 3.0 example policy language (Print the WellSat report and include with your assessment)

 Other (please specify):

Describe how your wellness policy compares to the model wellness policy. (May use a bullet format to list comparisons)

The *Morgan County Schools Wellness Policy Guidelines* meet the needs of our diverse school population. The *Wellness Policy Guidelines* expand and clarify the *Morgan County Board of Education Wellness Policy (7.13)*. A WellSAT 3.0 assessment tool is used to review and revisit the guidelines for needed updates.

## Section 2. Progress towards Goals

**\*NOTE: Required components are listed in blue.**

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| --- | --- |
| **Nutrition standards for all foods and beverages for sale on the school campus (i.e., school meals and Smart Snacks)** | **Describe progress and next steps:** |
| **To be compliant with the USDA final rule and ALSDE:*** All foods and beverages available on the school campus during the school day as part of the school meal program meets or exceeds the USDA regulations for the National School Lunch and School Breakfast programs
* All foods and beverages outside of the school meal program are not sold within the timeframe of 1 hour before or after school meals per Alabama Implementation of USDA Smart Snacks in School and Fundraising Activity Smart Snack and Fundraiser Guidance and Implementation.
* Provides an assurance that guidelines for reimbursable school meals shall not be less restrictive than regulations and guidance issued by USDA.
 | This goal has been identified in our *Wellness Guidelines.* All principals and CNP managers complete a *Smart Snack Compliance* form to assure adherence to the guidelines |

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| **Access to free potable water on campus** | **Describe progress and next steps:** |
| **To be compliant with the USDA final rule:**Free, safe, unflavored drinking water is available to all students during mealtimes in the cafeteria.**List how access to potable water is made available in schools.** | This goal has been identified in our “Water” portion of the *Wellness Guidelines*. All schools have either water fountains or water dispensers in each cafeteria. |

### Section 2. Progress towards Goals continued

**\*NOTE: Required components are listed in blue.**

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| **Guidelines for other foods and beverages available on the****school campus, but not sold** | **Describe progress and next steps:** |
| **To be compliant with ALSDE**:All foods and beverages outside of the school meal program are not provided within the timeframe of 1 hour before or after school meals per Alabama Implementation of USDA Smart Snacks in Schooland Fundraising Activity Smart Snack and Fundraiser Guide and Implementation. | This goal has been identified in our Wellness Guidelines. The *USDA Smart Snack Guidelines* have been referenced |

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| **Marketing and advertising of only foods and beverages that****meet Smart Snacks** | **Describe progress and next steps:** |
| **To be compliant with the USDA final rule:**Our school only markets or advertises foods and beverages that meet the USDA Smart Snacks in School nutrition standards on the school campus**,** during the school day.**If applicable, list additional school goals below:** | *Smart Snack Compliance* is addressed in our *Wellness Guidelines*. However, marketing and/or advertising is not specifically detailed. |

### Section 2. Progress towards Goals continued

**\*NOTE: Required components are listed in blue.**

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| **Physical Activity Goal(s)** | **Describe progress and next steps:** |
| **To be compliant with the USDA final rule:**The district requires that a combination of physical activity opportunities be offered daily to all students, including students with disabilities, before during and after school.**List physical activity opportunities that are offered at schools:** | This goal has been identified in the *Wellness Guidelines*. We will continue to monitor and ensure continued compliance. |

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| **Nutrition Promotion and Education Goal(s)** | **Describe progress and next steps:** |
| **To be compliant with the USDA final rule:**The district will ensure that students and staff receive consistent nutrition messages throughout the school campus including in classrooms, gymnasiums, and cafeterias. The district and all schools will promote healthy food and beverage choices for all students across the school campus during the school day and will encourage participation in school meal programs.**List how nutrition promotion and nutrition education are provided in schools:** | This goal has been identified in the *Wellness Guidelines*. We will continue to monitor and ensure continued compliance. |

### Section 2. Progress towards Goals continued

**\*NOTE: Required components are listed in blue.**

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| **Other school-based activities to promote student wellness****goal(s)** | **Describe progress and next steps:** |
| **To be compliant with the USDA final rule:**The district integrates wellness activities across the entire school setting, including the cafeteria, other food and beverage venues, classrooms, and physical activity facilities.**List other school-based activities that are offered by the district:** | This goal has been identified in the *Wellness Guidelines*. We will continue to monitor and ensure continued compliance. |

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| **CHECKLIST:** |  |
| Triennial Assessment was made public: | Date: |  April, 2025  |
| Updated Wellness Policy received Board approval: (if applicable) | Date: |  April, 2021  |
| Wellness Policy was made public: | Date: |  April, 2021  |
| **SIGNATURES:** |  |  |
|  | PRINT NAME: |  Mary Beth Henry  |
| District Wellness Assessment Leader | DATE:PRINT NAME: |   Mary Beth Henry  |
| District Wellness Coordinator | DATE:PRINT NAME: |   Tracie Turrentine  |
| Superintendent | DATE: |   |