

SIMARY'S ACADEMY

FAITH COMMUNITY JUSTICE RESPECT

2017-2018 IMPACT REPORT





Thank you from the Academy President

Dear St. Mary's Academy Community,

It is hard to believe that I have recently celebrated my one-year anniversary of joining the St. Mary's Academy family. The past twelve months have been an enriching experience as I have had the pleasure of developing relationships with students, faculty, parents, alumnae and other community members. In doing so, I have deepened my knowledge relative to how best to support the mission, vision, and values of the school. It has been a year filled with learning, friendship, and never-ending support from the SMA community. Thank you!

I am pleased to share with you the 2017 - 2018 Impact Report. We are grateful for your generous support and involvement in our SMA community. Parents, faculty, staff, alumnae, grandparents, and friends have all made an impact on our school this past year. Your financial support, volunteer hours, participation in community events, and commitment to the mission of St. Mary's Academy has been remarkable.

The 2017-2018 was another great year at SMA! Charitable contributions totaled \$1,875,711. This number includes \$438,550 to our Annual Fund – a record in SMA annual giving. We raised \$41,000 from the Annual Graham Family Golf Tournament and over \$260,000 from our Gala. A total of XX people donated over \$XX to the Kathryn McNamee named endowment. We had 238 first time donors and 224 donors during our annual Six Weeks of Giving campaign. We continue to make progress on our Capital Campaign, having reached 73% of our goal of \$10,000,000.

Thank you so much for your support of St. Mary's Academy students. Your generosity ensures that our students have the classroom resources they need, the faculty have the support necessary to continue to deliver an inspiring educational experience, our facilities are updated, and all students have the opportunity to benefit from our outstanding SMA education. It is your support that allows us to help our students to find their voice, become inspired leaders, and be powerful agents of change in the world.

I am so excited for the year ahead. We have added several outstanding teachers who will add passion, new ideas, and enthusiasm to their role. We have redesigned curriculum by adding new and innovative classes and programs to each school. Finally, we have developed a five year strategic plan that will guide us toward and ensure we continue to fulfill our mission.

Once again, I am humbled the warm welcome I received this year and I am so grateful to be a part of the SMA community.

Bill Barrett
Academy President



Mission Statement

St. Mary's Academy fosters excellence in each child through academic achievement, spiritual development and service. The Loretto School Values of faith, community, justice and respect provide the foundation for students to be powerful agents of change.





Investment Opportunities

Current School Year

EVENTS

Engages community while fundraising

- **Golf Tournament** – Supports Technology, Tuition Assistance, Performing Arts, and Greatest Need
- **Gala** – Supports Tuition Assistance and Program Resources

ANNUAL FUND

Additional resources for students and faculty beyond what tuition provides

Facilities

CAPITAL CAMPAIGN

\$10 Million Campaign for:

- Community Center
- Endowment
- HS Improvements

Municipal bond financing – fixed rate at 3.35%

Significant tax savings available – 50% Colorado state tax credit

Future/Lifetime

ENDOWMENT

- **Named Endowments** – \$10,000+
- **Loretto Legacy Society** – Planned Giving, Will/Bequest

Additional Ways of Giving

VOLUNTEER

- Join Academy Parents
- Buy grocery and gift cards from SMA (3 – 10% of amount benefits SMA)
- Volunteer in the classroom and at special SMA events

Cash Gifts

Tax deductible to the full extent of the law and payable with cash, check or credit card. Pledge payment schedules are available.

Matching Gifts

Your employer may double or even triple your gift to SMA. Obtain information from your company's Human Resources office to initiate a match.

Gala Ticket/Table Purchases and Auction Donations

SMA's annual Gala and Auction provides tuition assistance to more than 30% of our students.

Annual Graham Family Golf Invitational

For the twelfth consecutive year the annual golf tournament provided more than \$40,000 to support SMA Technology, Performing Arts and Endowment.

Appreciated Assets

Most often in the form of a stock gift, contributions of appreciated assets can save you tax dollars while benefiting St. Mary's Academy.

Memorial Gifts

A memorial gift to St. Mary's Academy is a special way to honor family members and friends who have been important in your life. A memorial gift made to SMA's Endowment Fund could provide for an enduring tribute to someone special to you.

Bequests

Including St. Mary's Academy in your will can help you plan for the future and allow us to recognize you today through the Loretto Legacy Society.

President's Partnership

Members of SMA's President's Partnership contribute \$1,200 or more to the Annual Fund and or/participate as a Golf/Gala sponsor. Under the leadership of Meg Tobler, President's Partnership Chair, President's Partnership members continue to set the standard of giving for SMA. These generous donors account for more than 77% of the Annual Fund contributions given in 2017-2018.

Level	Giving Club	# of Donors
\$10,000+	Pioneers Circle	11
\$5,000+	Achievement Circle	25
\$2,500+	Founders Circle	35
\$1,200+	Partners Circle	41

Ways of Giving

All gifts made to St. Mary's Academy are essential to the continued advancement of the school. Annual Fund dollars, raised and spent each school year, enhance the educational environment at SMA. Charitable gifts provide personal satisfaction and may provide significant tax benefits. How did people participate?





Academic Achievement

College scholarships totaled more than **\$8,853,287** over four years.

ADVANCED PLACEMENT CLASSES

Advanced Placement or AP courses are designed to be college courses taught within a high school. In 2017–2018, St. Mary's Academy taught AP classes in:

- Art History
- Biology
- Calculus AB
- Calculus BC
- Chemistry
- English Literature and Composition
- Environmental Science
- European History
- French Language
- Human Geography
- Physics I
- Spanish Language
- Studio Art Portfolio
- U.S. History
- U.S. Government and Politics

93% of seniors were enrolled in at least **one AP** class.

67% of seniors were enrolled in at least **two AP** classes.

53% of seniors were enrolled in at least **three AP** class.

35% of seniors were enrolled in at least **four AP** classes.

SCHOLARSHIPS AND AWARDS



88% of the class of 2016 received **merit scholarships**.



96% of the senior class **exceeded credit requirements** in at least **two** subject areas.



76% of the senior class **exceeded credit requirements** in at least **three** subject areas.



33% of the senior class **exceeded credit requirements** in at least **four** subject areas.



100% exceeded requirements for **graduation** of 25.0 credits.

The average credits earned was **28.62**.

TRANSCRIPT ANALYSIS

COURSE	YEARS OF STUDY	REQUIREMENT
English	27% took more than 4 years	4 years
World Language	51% took more than 3 years (or level 3)	3 years
Mathematics	76% took more than 4 years	4 years
Science	44% took more than 4 years	4 years
Social Studies	38% took more than 4 years	4 years
Fine Arts	75% took more than 2 years	2 years



Annual Fund

The Annual Fund is one of St. Mary's Academy's most important sources of revenue. Annual Fund dollars, raised and spent each school year, enhance the educational environment at SMA, build our community, and help our students explore their interests to create bright futures.

This year, St. Mary's Academy far exceeded its goal thanks to the generosity and support of our community, raising more than \$438,555. Projects funded in the 2017/2018 school year include volleyball net systems, robotics kits, drums and a piano, community events, a new activity bus, and the 6th grade 1-to-1 Chromebook program.

The majority of our 2017/2018 fundraising occurred during the Six Weeks of Giving campaign, culminating with Colorado Gives Day. On that day alone, SMA raised more than \$160,000, including \$6,627 from the First Banki Incentive Fund, a gift based on the percentage of donations received on that day. St. Mary's Academy is grateful to the many parents, grandparents, alumnae, and friends who contributed to the 2017-2018 Annual Fund.





Alumnae

St. Mary's Academy is proud of its 4,000-member alumnae community. Throughout the 2017-2018 school year, our High School graduates from the classes of 1936 -2017 attended traditional alumnae events such as Reunion Weekend, the Volleyball Reunion and the Alumnae-Seniors Luncheon. They also enjoyed two social events: a crafting night at Upstairs Circus and a Private viewing of the Degas exhibit at the Denver Art Museum—a real treat! This year, the SMA Alumnae Board dedicated themselves to providing much needed items for the food pantry at the Southwest Improvement Council and gave monthly donations towards this effort. Alumnae contributed more than \$138,389 to the Annual Fund, Capital Campaign, Fund-a-Locker Campaign, Tuition Assistance, and Named Endowments during the 2016-2017 school year. We are grateful to all of our alumnae that stay connected to SMA, whether it's through attending an event, appearing as a guest speaker in the classroom, volunteering in the High School or providing financial support—alumnae engagement plays a vital role in the life of the school today and we are thankful to all who contribute to the future of our amazing school.





Annual Graham Family Golf Tournament

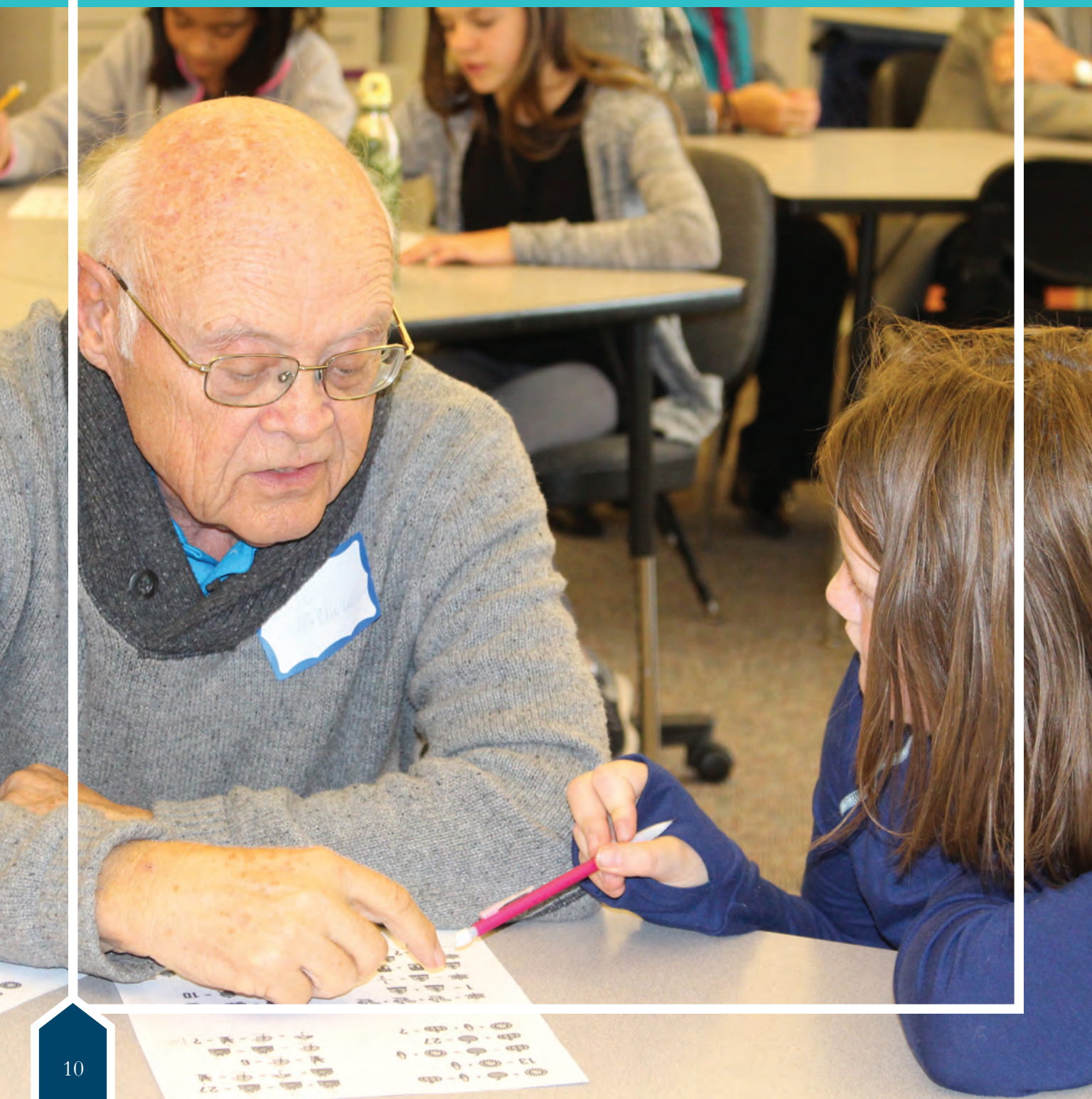
Thank you to our major sponsors, hole sponsors, in-kind contributors and volunteers at our annual golf tournament, held on Monday, August 21, 2017 at Columbine Country Club. The more than 100 golfers and volunteers enjoyed a beautiful day and the opportunity to view the 2017 solar eclipse from the course! SMA raised more than \$40,000, with proceeds going to technology and performing arts.





SMA Loves Grandparents!

Over 300 grandparents attended Grandparents' Day on November 17, 2017. The morning was highlighted by a student musical program, a pancake breakfast, classroom visits and a keepsake picture. Our grandparents are an integral part of the SMA community and generously support SMA in a number of ways, including the SMA volunteer corps, classroom visits and donations to the Gala. In the 2017-2018 fiscal year, 96 grandparents made a gift to SMA contributing more than \$47,975.





Gala

The 2018 Gala, Havana Nights, was a wonderful celebration of the SMA community and attracted more than 400 parents, alumnae, grandparents, faculty, staff, friends and Sisters of Loretto. This year saw the return of a sit-down dinner, which was a big hit. The evening also included live music, a selfie station, silent auction, live auction and paddle raise. The Gala raised more than \$260,000 for the SMA Tuition Assistance Fund and Program Resources and the Gala Special Appeal provided funds for professional development for our faculty and staff.





Class of 2018

Saturday, May 19, 2018 marked the 143rd Commencement of St. Mary's Academy. Our SMA grads received \$9,853,287 in merit-based scholarships and are off to some of the country's finest colleges and universities.

Class of 2018 Highlights Include:

- **Raegan Rychecky** was selected as a 2018 National Honorable Mention recipient of the National Center for Women & Information Technology (NCWIT) Award for Aspirations in Computing. The National Honorable Mention recipients represent 10% of the 3600 applications for this award.
- **Julia Hartman-Teske** and **Audrey State** were named Commended Scholars in the 2018 National Merit Scholarship Program
- **Bianca Garcia** was recognized as a National Hispanic Scholar in the 2018 National Hispanic Recognition Program
- Three students from the Class of 2018 will continue their athletic careers in college. **Sarah Emmanuel** will play tennis for Moravian College. **Meaghan Miner** will be part of the rowing team at UMass-Amherst, and **Haley Aud** will play volleyball for Clarkson University.
- **Madison Castle** won the Christopher Columbus Essay Contest sponsored by the Daughters of the American Revolution (DAR). Her essay then won the state competition and she was honored at the DAR Education and Historic Preservation Awards Luncheon.





Class of 2018 Award Winners:

Shepherdess Award: *Amy Burke, Madison Castle, and Maggie Dubus*

This award is given to the students who have had the longest, continuous tenure at SMA.

Sanders Citation: *Gabrielle Grant*

This award is given to the senior who best exemplifies the spirit and commitment to of Sister Helen Sanders '25.

Jessie Forshee Award: *Bianca Garcia and Raegan Rychecky*

This award is presented to the seniors who have been outstanding in academic achievement. These students must have a 3.8 GPA or above and shown a general interest in all school activities.

Marian Award: *Mariah Horvath*

Awarded by the faculty to the senior most outstanding in leadership, loyalty, and academic achievement. This is the most prestigious award given to a graduating senior.



President's Partnership

All gifts to St. Mary's Academy are appreciated and important. St. Mary's Academy President's Partnership was established for friends of SMA who make a charitable contribution of \$1,200 or more.

President's Partnership giving levels are:

\$10,000 +	Pioneer
\$5,000 - \$9,999	Achiever
\$2,500 - \$4,999	Founder
\$1,200 - \$2,499	Partner

You can be a member of the President's Partnership by:

- Contributing \$1,200 or more to the Annual Fund
- Being a Gala Sponsor (sponsorships range from \$1,500 - \$20,000)
- Being a Golf Tournament Sponsor (sponsorships range from \$2,000 - \$5,000)

Every gift is precious, every gift is appreciated and every gift will help make a positive difference.





Capital Campaign



WE HAVE RAISED OVER
\$7,253,000



CAPITAL CAMPAIGN GOAL:
\$10,000,000

100%

APPRECIATION OF YOUR SUPPORT

WHAT HAPPENS IN THE
**COMMUNITY
CENTER?**

FOREIGN LANGUAGE
CLASSROOMS

EXTENDED DAY CARE

JUNIOR KINDERGARTEN
PROGRAM

LOWER SCHOOL AND
MIDDLE SCHOOL
LUNCHROOM

PERFORMING ARTS
CLASSROOMS

PRIVATE MUSIC
LESSONS





Volunteers

Our parent volunteers are the lifeblood of St. Mary's Academy. Many, many parents and grandparents volunteer each year in a variety of ways including helping with the Fall Festival, Thanksgiving pies, Annual Graham Family Golf Tournament, Gala, and many other events. Other volunteers help as room parents and classroom helpers, help with school mailings, serve on the Academy Parents Board, and assist our community in countless other ways. We are so grateful for our generous volunteers!



Statement of Financial Position

ASSETS	6/30/2018	6/30/2017	LIABILITIES & NET ASSETS	6/30/2018	6/30/2017
Cash and cash equivalents	\$2,763,516	\$4,728,340	Accounts payable and accrued expenses	\$1,497,860	\$1,322,679
Investments	10,549,031	8,384,410	Tuition and fees paid in advance	6,540,637	6,721,104
Tuition and other accounts receivable, net	81,785	76,601	Bonds payable, net	7,151,228	5,463,873
Promises to give, net	518,362	618,410	Deferred rent liability	25,120	22,836
Prepaid expenses and other assets	147,081	158,968	Total liabilities	15,214,845	13,530,492
Property & equipment, net	21,720,490	20,197,139	Net assets	32,704,573	31,872,757
Endowment	12,139,153	11,239,381	Total liabilities and net assets	\$47,919,418	\$45,403,249
Total assets	\$47,919,418	\$45,403,249			

Statement of Activities

For the year ended June 30, 2018.

SUPPORT AND REVENUE	Without Donor Restriction	With Donor Restriction	Total
Tuition and student fees, net of scholarships	\$11,782,416		\$11,782,416
Contributions	45,693	1,238,907	1,284,600
Net investment income	141,025	658,209	799,234
Other sources	154,472		154,472
Net assets released from restriction	1,491,634	(1,491,634)	
Total support and revenue	13,615,240	405,482	14,020,722
EXPENSES			
Instruction and student activities	9,695,209		9,695,209
General and administrative	2,735,014		2,735,014
Fundraising	758,683		758,683
Total expenses	13,188,906		13,188,906
Change in net assets	426,334	405,482	831,816
Net assets, beginning of year	22,098,938	9,773,819	31,872,757
Net assets, end of year	\$22,525,272	\$10,179,301	\$32,704,573

Financial Highlights

Statement of Financial Position

The Statement of Financial Position for the year ended June 30, 2018 reflects net assets of \$33 million with total assets of \$48 million. This total is mainly comprised of plant assets of \$22 million, cash and investments of \$13 million, and endowment assets of \$12 million. The two largest liabilities are tuition and fees paid in advance of \$7 million and bonds payable of \$7 million.

Statement of Activities

Tuition and fees net of financial aid for the year ended June 30, 2018 is the largest component of operating revenue at \$12 million, with gifts, grants, and events adding another \$1 million. For the year ended June 30, 2018, St. Mary's Academy had an increase in total net assets of \$800,000.





Loretto Legacy Society

All generous donors who inform us of their plans to include St. Mary's Academy in their will or estate plan will become members of St. Mary's Loretto Legacy Society. We are grateful to our twenty-four current members.

Charlie & Theresa Arbogast
Judith Dillon Baenen '57
Pam Bent
Dusty & LaFawn Biddle
Deirdre Cryor
Timothy & Katherine Farrell
Lauren Fisher
Stephanie Goodrich '87
Jim & Darlene Graham
Carol Haller
Barbara Hennigar
Norma Phillips Lammers '61

Mary Ann Brannan Lipton '46
Cristi Lippert Lundquist '77
Kathryn McNamee
Jay & Liz Mellick
Alney Allbritten Norell '23
Claire O'Neal '75
Mary Sweeney Parlin '65
Dena Johnson Pinsker '79
Carol Mansfield Schlessman '76
Mary Martha Diss Sundby '72
Mike and Meg Tobler

** Members as of December 31, 2017*



Loretto
Legacy
SOCIETY



SMA Endowment

An endowment is a fund that assures the future of an institution. Endowment funds are conservatively invested. Our current total endowment is more than \$x million. The Endowment Fund, held in trust and invested in perpetuity, is a fund that will help assure the future of St. Mary's Academy.

A gift to the endowment is a gift to the community of St. Mary's Academy and an assurance that our legacy will continue to be available to young people far into the future. St. Mary's Academy wishes to acknowledge the following donors who have established named endowment funds.



Academic Funds

The Maureen DeMarco Endowed Award

Established in 1997 with gifts in memory of Maureen DeMarco who was a Spanish teacher at SMA until her untimely death in 1996. This fund provides an annual award to a student who demonstrates an enthusiastic interest in Spanish.

The Alney A. Norell Endowment Fund

Established in 2004 from the estate of Alney Alba Norell '23. This fund provides support for an annual poetry contest in memory of Alney's grandmother, Louisa-Euen (Grogran) Hicks.

Financial Aid Funds

The Carr Family Endowed Financial Aid Fund

Established in 2007 by William and Gracie Carr, parents of Rebecca Carr '98 and Johanna Carr '10. This fund supports student financial aid, particularly in support of diversity and fulfillment of the Loretto Mission.

The Kathleen Crowley Endowed Financial Aid Fund

Established in 2008 by Kathleen A. Crowley '62, the fund supports student financial aid, particularly children of alumnae if appropriate.

The Regina Tynan Karr Endowed Financial Aid Fund

Established in 1993 by Sheila Karr '73, the fund honors her mother, Regina Tynan Karr '35, and supports student financial aid.

The Cristi Lippert Lundquist Endowed Financial Aid Fund

Established in 2009 by Cristi Lippert Lundquist '77, the fund supports student financial aid.

The Mary Armstrong McMahon Endowed Financial Aid Fund

Established in 1997 by Peggy McMahon '63 J.D. and Nancy McMahon '65 Psy.D. in memory of their mother, Mary Armstrong McMahon, the fund supports student financial aid.

The Helena O'Brien Murray Endowed Financial Aid Fund

Established in 1997 by Catherine Murray Hencmann '46, Betty Murray Murphy '49 and Adele Murray De Line '54 in memory of their mother, Helena Murray '23, the fund supports student financial aid.

The Robert and Edith O'Connor Endowed Financial Aid Fund

Established in 2010 by Edith O'Connor, the fund honors her grandchild, Shannon Danahey '07, and supports student financial aid.

The Pardee Family Endowed Financial Aid Fund

Established in 2009 by William and Maria Pardee, parents of Caroline Pardee '07 and Hanna Pardee '13, the fund supports student financial aid for High School students.

The Eleanor Diss Sabin M.D. Endowed Financial Aid Fund

Established in 2010 by Mary Martha Diss Sundby '72 in memory of her sister Eleanor Diss Sabin '76 and in honor of the Sisters of Loretto and St. Mary's Academy faculty such as Judy Curtis

who inspired the self confidence in Eleanor for her to become a doctor. Eleanor played field hockey, volleyball, basketball and softball at SMA. Eleanor achieved everywhere she turned and when it came time to recognize her at graduation, St. Mary's Academy bestowed upon Eleanor the Marion Award. Eleanor also returned to SMA to coach the first state tournament basketball team. The fund supports student financial aid, particularly children of inner-city parochial schools.

The Schlessman Family Endowed Financial Aid Fund

Established in 1996 by Carol Mansfield Schlessman '76 and her husband Gary Schlessman, parents of Jennifer Schlessman '00 and Megan Schlessman '03, the fund supports student financial aid, particularly children of alumnae if appropriate.

The Sister Susan Swain Endowed Financial Aid Fund

Established in 2012 by the St. Mary's Academy Board of Trustees, Michael Duncan, Chair, in memory of Susan Swain SL. Sister Susan was principal of St. Mary's Academy Lower School from 1987-2002 and served on SMA's Board of Trustees from 2004-2012. As a trustee, Sister Susan focused on the future of St. Mary's Academy while continuing the Loretto values on which the school was founded. This fund supports student financial aid for Lower School students.





Faculty Funds

The Cantwell-Ray Family Endowed Fund for Lower School Faculty Professional Development

Established in 2001 by Dale Cantwell and Pamela Ray, parents of Amelia Cantwell-Ray '06 and Elizabeth Cantwell-Ray '10, the fund provides Lower School faculty members the opportunity to further their professional growth through seminars, workshops, lectures and continuing education.

Simon and Lanig Family Endowed Fund for Lower School Faculty Professional Development

Established in 2004 by Mark A. Simon and Indira S. Lanig, M.D. in honor of the St. Mary's Academy Community parents, teachers and community leaders working as a team to develop our children into citizens of the world. This fund supports professional development opportunities for Lower School faculty.

The Edward E. Ford Foundation Endowed Fund for High School Faculty Professional Development

Established in 2001 with a grant from the Edward E. Ford Foundation and matching funds from members of the SMA community, the fund supports professional development opportunities for High School faculty.

The Schotters Family Endowed Fund for Middle School Faculty Professional Development

Established in 1999 by Barney and Nancy Schotters, parents of Middle School graduates Payson Schotters '98 and Kin Schotters '00, the fund honors Middle School teachers by providing for professional development opportunities.

The Trueblood Family Endowment

Established in 1999 with a gift from John Trueblood, the fund honors his father, Harry Trueblood, and supports faculty professional development

General Endowment Funds

The 1864 Sport Endowment Fund

Established in 2007 by Marsha and Mike Wallace in honor of the Blessed Mother, the fund is designated to support the training of Middle and High School athletes at SMA.

The Judith Dillon Baenen Endowment

Established in 2006 with gifts from throughout the SMA Community in honor of Judith Dillon Baenen '57, President of St. Mary's Academy from 1993-2006. This fund was designated to the general endowment of St. Mary's Academy to support general operating needs of the school.

The Bent Family Endowment

Established in 2004 by Pam Bent, former faculty member and lacrosse coach, and her family in honor of Judith Dillon Baenen '57, President of St. Mary's Academy, 1993-2006. This fund was designated to the general endowment of St. Mary's Academy to support general operating needs of the Academy.

The Wayne T. "Dusty" Biddle Memorial Endowment Fund

Established in 2006 with gifts in loving memory of Dusty Biddle, father of Belinda Biddle, Barbara "Barbie" Biddle Galoob '78, and grandfather of Allison Galoob '07, Austin Galoob MS '08, and Amy Galoob '10. Dusty and LaFawn (Board Chair 1984-86) established the Biddle Athletic Fields at St. Mary's Academy in 2000. This memorial fund is invested in St. Mary's Academy General Endowment Fund.

The Cain Family Endowment

Established in 2009 with a gift from Jeffrey and Cate Cain Pagliuca, parents of Megan Pagliuca '99, Beth Pagliuca '07 and James Pagliuca MS '05. This fund is designated to the general endowment of St. Mary's Academy to support general operating needs of the Academy.

The Carr Family Endowment

Established in 2006 with a gift from William and Gracie Carr, parents of Rebecca Carr Davis '98 and Johanna Carr '10. This fund provides support for Middle School-aged girls to participate with St. Mary's Academy teams in the Gold Crown basketball program.

The Castle Family Endowment

Established in 2008 by Sean and Shara Castle, parents of Maddie Castle '18, the fund is designated to the general endowment of St. Mary's Academy to support general operating needs of the Academy.

The Deirdre V. Cryor Endowment

Established in 2016 with gifts from the Board of Trustees and other SMA Community Members, this fund honors Deirdre V. Cryor, President of St. Mary's Academy from 2006-2016. The fund is designated to the general endowment of St. Mary's Academy to support operating needs of the SMA Community Center, which was built during Deirdre's tenure.

The Jeanette Smith Eppler Endowment

Established in 2013 with a gift from Gretchen Eppler and Pete Titsworth, parents of Calvin Titsworth MS '08. This fund is designated to the general endowment of St. Mary's Academy to support general operating needs of the Academy.

The Philip A. Hastings, Jr. Memorial Endowment

Established in 2006 with gifts from Stephanie Hastings and Kathleen and Richard Van Dorn in loving memory of Philip A. Hastings, Jr. This memorial fund was designated to the general endowment of St. Mary's Academy to support general operation needs of the Academy.

The Jones Family Endowment

Established in 2008 by William "Billy" and Kim Jones, this fund is currently designated to the general endowment of St. Mary's Academy to support general operating needs of the Academy.

The Masters Family Endowment for Performing Arts

Established in 2006 by Jerry and Amy Masters, parents of Emily Masters '09, the fund is designated to support the various performing arts activities of St. Mary's Academy.

The Mitchell Family Endowment

Established in 2004 by Victor and Amy Mitchell in honor of their children Lauren Mitchell '12, David Mitchell, and Emily Mitchell MS '02, this fund was designated to the general endowment of St. Mary's Academy to support general operating needs of the Academy.

The O'Rourke Family Endowment Fund

Established in 2004 by Chris and Renee O'Rourke, parents of Kerry O'Rourke '15, in memory of mother, Patti O'Rourke, and their sister, Peggy O'Rourke. The O'Rourke Family Endowment was designated to the general endowment of St. Mary's Academy to support general operating needs of the Academy.

The Rasmussen Family Endowment

Established in 2004 by Walter and Nijole Rasmussen in honor of Walter's father, Wallace N. Rasmussen, this fund was designated to the general endowment of St. Mary's Academy to support general operating needs of the Academy.

The Margaret M. Reinert Endowment Fund

Established in 2011 from the estate of Margaret M. Reinert '47, this fund is designated to the general endowment of St. Mary's Academy to support general operating needs of the Academy.

The Schaffer Family Endowment

Established in 2009 by Brett and Louisa Schaffer, parents of Samantha Schaffer '17, Josie Schaffer '19 and Raquel Schaffer '21, this fund is designated to the general endowment of St. Mary's Academy to support general operating needs of the Academy.

The Swain Family Endowment

Established in 2005 by Sisters of Loretto Mary and Susan Swain in honor of their parents Harry and Helen, this fund is designated to the general endowment of St. Mary's Academy to support general operating needs of the Academy.

The Swensen Family Endowment Fund

Established in 2008 by Steve and Kris Swensen, parents of Kelli Swensen '09, this fund is designated to the general endowment fund of St. Mary's Academy to support general operating needs of the Academy.

The Joseph H. Thompson Endowment

Established in 2009 by Brad and Mary Talbot, parents of Betts Talbot '13, this fund is designated to the general endowment fund of St. Mary's Academy to support general operating needs of the Academy.

The Patricia C. Tisdale Memorial Endowment Fund

Established in 2004 with gifts in loving memory of Pat Tisdale, former Board Chair (1991-1994) of St. Mary's Academy and mother of Sara Tisdale '95, Maggie Tisdale '00, Vicki Tisdale '04, and Doug Tisdale, former Lower School student teacher. This memorial fund is invested in St. Mary's Academy's General Endowment Fund.





Non-Discrimination Policy

St. Mary's Academy admits students of any race, color, national and ethnic origin to all the rights, privileges, programs, and activities generally accorded or made available to students at the school. We do not discriminate on the basis of race, color, national and ethnic origin in administration of our educational policies, admissions policies, scholarship and loan programs, athletic and other school-administered programs.





Compliance Statement

Compliance with Requirements for Asbestos Management Plan by St. Mary's Academy.

In compliance with EPA requirements, St. Mary's Academy has completed an extensive asbestos survey of all campus buildings. Based on the findings of this inspection, a comprehensive Management Plan has been completed.

This plan details the response actions that St. Mary's Academy is taking regarding asbestos containing materials found in our buildings. This plan is available for inspection at our offices without cost or restriction during normal business hours. If you want a personal copy of the plan, or if you have questions, please notify the Business Office and we will respond within five working days.

St. Mary's Academy is in full compliance with EPA regulations. Such compliance, including filing this statement, is for your information.





Thank You!





\$1,975,711

IN GIFTS RECEIVED IN 2017-2018



238

FIRST TIME
DONORS



\$646,369

DONATED TO
THE SMA
ENDOWMENT

\$257,035

RAISED DURING SIX WEEKS OF GIVING FROM

224

 CONTRIBUTIONS

\$438,550

RAISED FOR THE
ANNUAL FUND



MORE THAN \$260,000

RAISED FOR
TUITION ASSISTANCE &
PROGRAM RESOURCES AT
THE 2018 GALA



775

PARTICIPANTS
CONTRIBUTED

Cornerstone

Our Community Center
Capital Campaign
A new vibrant center
for our community.

\$7,253,320

RAISED FOR THE
CAPITAL CAMPAIGN

SIMMARY'S ACADEMY

FAITH COMMUNITY JUSTICE RESPECT



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100%

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