The Harvey School
Stock Transfer Form
Instructions Sheet

Please complete Part I (Donor Information) and fax/send the completed form to:

Susie Danziger
Director of Development
The Harvey School
260 Jay Street, Katonah, NY 10536
Fax: (914) 767-9106
Phone: (914) 232-3161, ext.111
sdanziger@harveyschool.org

Part I:	Donor Information

Donor's name:
# of shares:
Type of stock:
Date of Transfer:
Broker's Name:
Brokerage Firm:
Broker's Phone: Broker's Fax:

Send the information in Part II to your broker for the actual transfer of the stock.

Part II:	Harvey School Stock Transfer Information

The Harvey School Custodian:	Pershing LLC One Pershing Plaza, Jersey City, New Jersey 07399
Account Name:	Harvey School
Contact:	Aldo Tarantini, Email: atarantini@familymanage.com Phone: 212-872-9633 Fax 212-758-4020
DTC #:	0443
Account #:	3WJ-033875